

GLOBAL MARKET

		1D	YTD
DJIA	49,359.33	0.00%	2.70%
S&P500	6,940.01	0.00%	1.38%
NASDAQ	23,515.39	0.00%	1.18%
VIX	18.84	18.79%	26.02%
FTSE 100	10,195.35	-0.39%	2.66%
DAX	24,959.06	-1.34%	1.91%
CAC40	8,112.02	-1.78%	-0.46%
Brent oil (\$/barrel)	64.11	0.05%	5.53%
Gold (\$/ounce)	4,672.52	0.28%	7.90%

European stocks plunged into the red following US President Donald Trump's imposition of tariffs on EU countries involved in Greenland. Meanwhile, US stocks were closed for a holiday yesterday.

VIETNAM ECONOMY

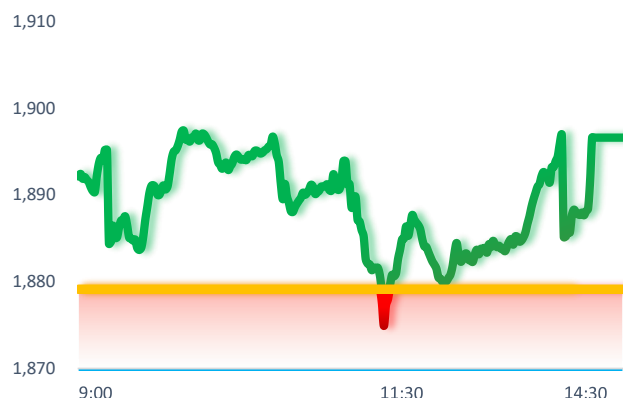
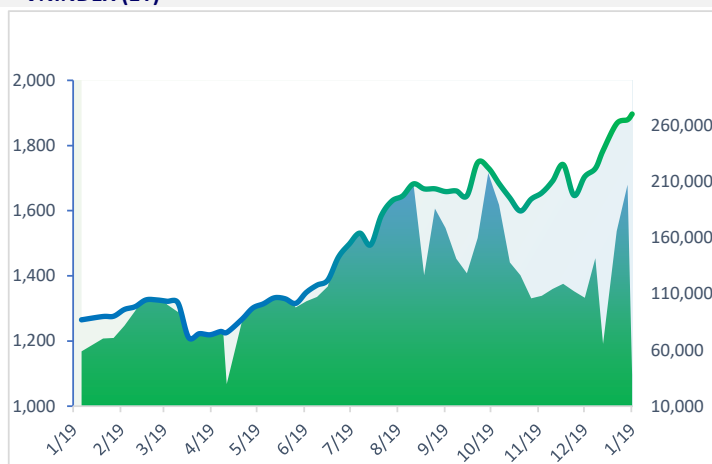
		1D (bps)	YTD (bps)
Vnibor	3.33%	-48	-477
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.60%	-0.3	24
10 year-Gov. Bond	4.00%	-1.3	9
USD/VND	26,386	0.00%	0.03%
EUR/VND	31,350	0.26%	-0.96%
CNY/VND	3,832	0.02%	0.28%

Gold prices rose to an all-time high on Monday (January 19) as investors sought safe-haven assets, after US President Donald Trump warned he would impose additional tariffs on several European countries amid tensions over Greenland.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,896.59	0.93%	6.28%
HNX	254.95	1.06%	2.48%
VN30	2,094.24	0.67%	3.13%
UPCOM	126.36	-0.14%	4.46%
Net Foreign buy (B)	490.23		
Total trading value (B)	41,564.38	6.02%	71.08%

The VNIndex continued to rise amid positive developments in banking and state-owned enterprises. Proprietary traders net sold nearly VND30 billion, mainly including FPT (VND120 billion), STB (VND47 billion), VIC (VND33 billion), etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

14th Party Congress: International public opinion impressed by Vietnam's economic growth rate;
Prime Minister: Absolutely no electricity shortages under any circumstances;
Adjustment of the completion time for the Ben Thanh - Suoi Tien metro project to Q4/2026;
Japanese bond yields reach a 27-year peak;
China's GDP growth of 4.5% in Q4/2025, the weakest in 3 years;
China's birth rate falls to its lowest level since 1949.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ICN	20/01/2026	21/01/2026	10/02/2026	Cash		1,000
F88	20/01/2026	21/01/2026		Cash & Stock		500
CTX	22/01/2026	23/01/2026		Stock	100:27.247	
TNG	23/01/2026	26/01/2026	10/02/2026	Cash		500
VGT	03/02/2026	04/02/2026	06/02/2026	Cash		300

PINETREE SECURITIES CORPORATION