

**GLOBAL MARKET**

		1D	YTD
DJIA	49,384.01	0.63%	2.75%
S&P500	6,913.35	0.55%	0.99%
NASDAQ	23,436.02	0.91%	0.83%
VIX	15.64	-7.46%	4.62%
FTSE 100	10,150.05	0.12%	2.20%
DAX	24,856.47	1.20%	1.49%
CAC40	8,148.89	0.99%	-0.01%
Brent oil (\$/barrel)	64.38	-1.47%	5.98%
Gold (\$/ounce)	4,945.70	3.17%	14.21%

The major averages rallied for a second session as investors were appeased by news of easing trade tensions and geopolitical risk. In after-hours trading, shares of Intel tumbled 12% after the chipmaker reported a disappointing first-quarter outlook.

**VIETNAM ECONOMY**

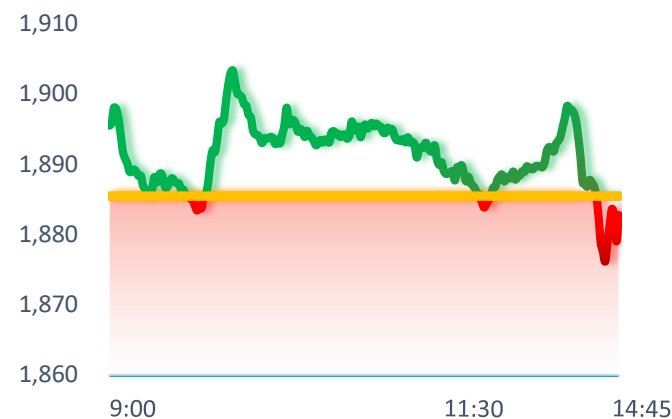
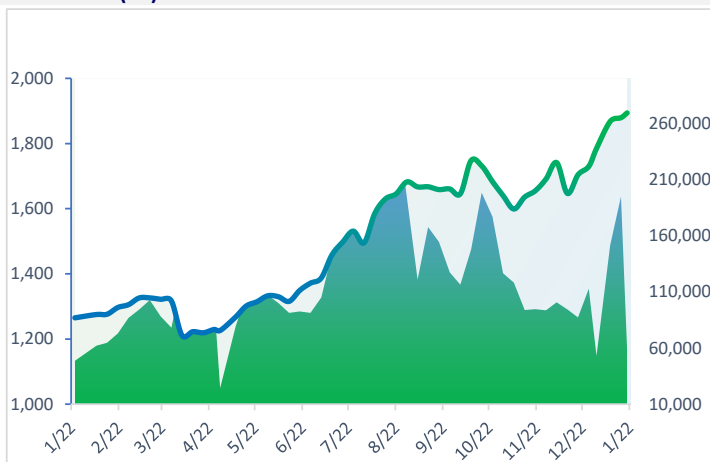
		1D (bps)	YTD (bps)
Vnibor	2.83%	0	-528
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.60%	-0.3	23
10 year-Gov. Bond	3.97%	-0.7	6
USD/VND	26,381	0.00%	0.02%
EUR/VND	31,491	-0.26%	-0.51%
CNY/VND	3,833	-0.05%	0.29%

Gold surged more than 3% to all-time highs, exceeding USD4,900 per ounce after US President Donald Trump renewed tariff threats against eight European countries – Denmark, Norway, Sweden, France, Germany and the UK – who have pushed back against his push to acquire Greenland for the US.

**VIETNAM STOCK MARKET**

		1D	YTD
VN-INDEX	1,882.73	-0.14%	5.51%
HNX	258.43	2.28%	3.88%
VN30	2,082.35	0.21%	2.55%
UPCOM	127.43	1.19%	5.34%
Net Foreign buy (B)	-1,515.59		
Total trading value (B)	37,092.00	-9.54%	52.67%

The VN-Index fluctuated for the third consecutive session while real estate stocks surged. Proprietary traders net sold more than VND292 billion, mainly including HPG (VND118 billion) and SSI (VND87 billion), etc.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

General Secretary To Lam re-elected to the 14th Central Committee of the Communist Party of Vietnam;  
Techcombank reveals its credit room for 2026, deposit interest rates estimated to increase by 0.5 - 0.6 percentage points;  
DIC Corp estimates a surge in profits in 2025, increasing by 400% compared to the previous year;  
Goldman Sachs: Gold prices could reach USD5,400/ounce by the end of this year;  
US President Donald Trump officially establishes the Peace Council;  
Japan officially restarts the world's largest nuclear power plant.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TNG	23/01/2026	26/01/2026	10/02/2026	Cash		500
VGT	03/02/2026	04/02/2026	06/02/2026	Cash		300
BWE	03/02/2026	04/02/2026	20/05/2026	Cash		1,300
CLC	5/2/2026	6/2/2026	6/3/2026	Cash		1,500
PAI	5/2/2026	6/2/2026	6/3/2026	Cash		800

**PINETREE SECURITIES CORPORATION**