

GLOBAL MARKET

		1D	YTD
DJIA	49,098.71	-0.58%	2.15%
S&P500	6,915.61	0.03%	1.02%
NASDAQ	23,501.24	0.28%	1.12%
VIX	16.09	2.88%	7.63%
FTSE 100	10,143.44	-0.07%	2.14%
DAX	24,900.71	0.18%	1.68%
CAC40	8,143.05	-0.07%	-0.08%
Brent oil (\$/barrel)	65.88	2.84%	8.44%
Gold (\$/ounce)	4,976.20	1.37%	14.91%

Due to geopolitical fluctuations, US stock indices fluctuated in mixed directions. Nvidia and Advanced Micro Devices (AMD) were among the stocks that supported the Nasdaq Composite and S&P 500, rising 1.5% and more than 2%, respectively. According to CNBC, Nvidia's CEO, Jensen Huang, is planning to visit China in the coming days. Other technology stocks such as Microsoft also recorded positive results.

VIETNAM ECONOMY

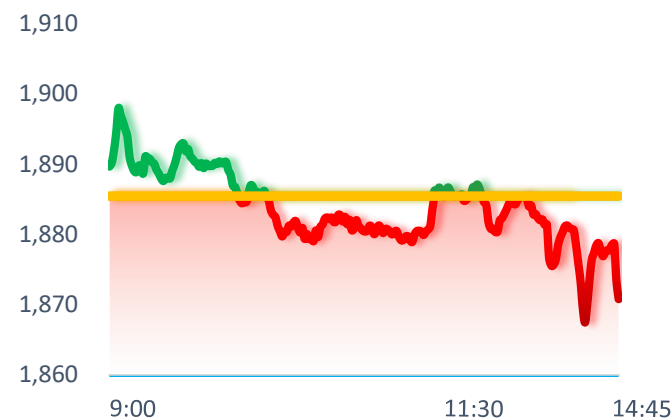
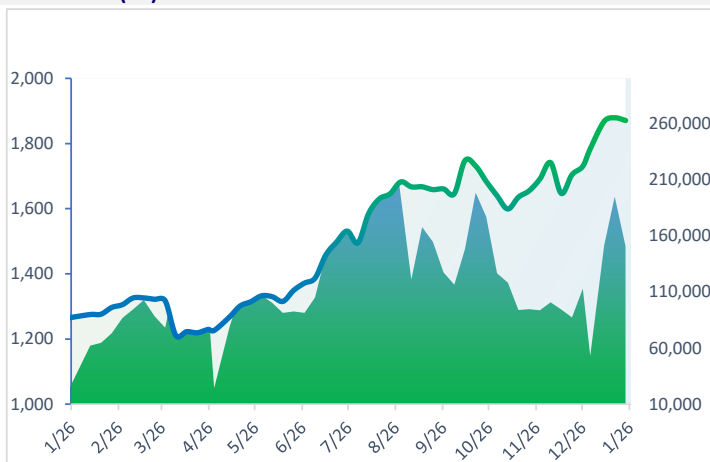
		1D (bps)	YTD (bps)
Vnibor	4.80%	198	-330
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.59%	-0.1	23
10 year-Gov. Bond	3.98%	0.5	7
USD/VND	26,381	0.00%	0.02%
EUR/VND	31,646	0.49%	-0.02%
CNY/VND	3,826	-0.17%	0.13%

Global gold prices rose sharply in the morning trading session on Monday (26/1), surpassing the threshold of 5,000 USD/ounce, after continuously breaking new records at the end of last week.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,870.79	-0.63%	4.84%
HNX	252.96	-2.12%	1.68%
VN30	2,077.76	-0.22%	2.32%
UPCOM	127.07	-0.08%	5.04%
Net Foreign buy (B)	-198.18		
Total trading value (B)	32,310.70	-12.89%	32.99%

VN-Index suddenly fell when the group of state-owned stocks showed signs of correction. Proprietary traders net sold VND 46 billion, mainly including HPG VND 179 billion, VCI VND 139 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Mr. To Lam was re-elected General Secretary;
- VinaCapital: Vietnam's GDP growth in 2026 can reach 10% thanks to three main pillars;
- Fitch Ratings upgraded Vietnam's secured senior long-term debt instrument credit rating to BBB-;
- Japan keeps interest rates unchanged and raises growth forecasts for 2026;
- The United Nations confirms the US withdrawal from the WHO;
- TikTok reached an agreement to operate in the US.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DPH	1/27/2026	1/28/2026	2/6/2026	Cash	20%	2,000
QTP	1/26/2026	1/27/2026	2/12/2026	Cash	10%	1,000
PAI	2/5/2026	2/6/2026	3/6/2026	Cash	8%	800
CLC	2/5/2026	2/6/2026	3/6/2026	Cash	15%	1,500
VPR	1/23/2026	1/26/2026	1/23/2026	Stock	100%	

PINETREE SECURITIES CORPORATION