

GLOBAL MARKET

		1D	YTD
DJIA	49,412.40	0.64%	2.81%
S&P500	6,950.23	0.50%	1.53%
NASDAQ	23,601.36	0.43%	1.55%
VIX	16.15	0.37%	8.03%
FTSE 100	10,148.85	0.05%	2.19%
DAX	24,933.08	0.13%	1.81%
CAC40	8,131.15	-0.15%	-0.23%
Brent oil (\$/barrel)	64.90	-0.23%	6.83%
Gold (\$/ounce)	5,040.20	1.29%	16.39%

The S&P 500 hit a new closing record and the Nasdaq touched its highest level since late October, driven by strong performance in technology stocks. The central bank is widely expected to keep its benchmark interest rate steady at a target range of 3.5% to 3.75%.

VIETNAM ECONOMY

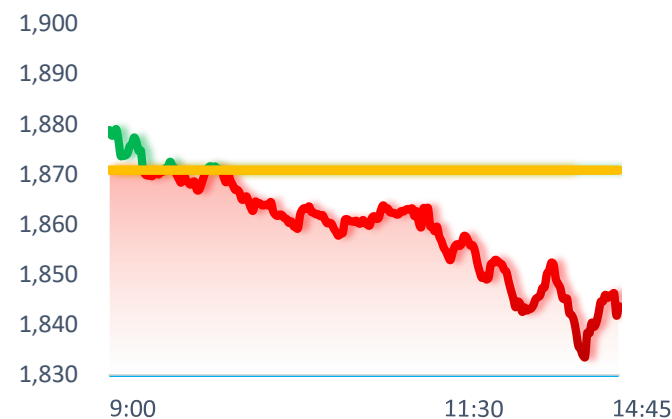
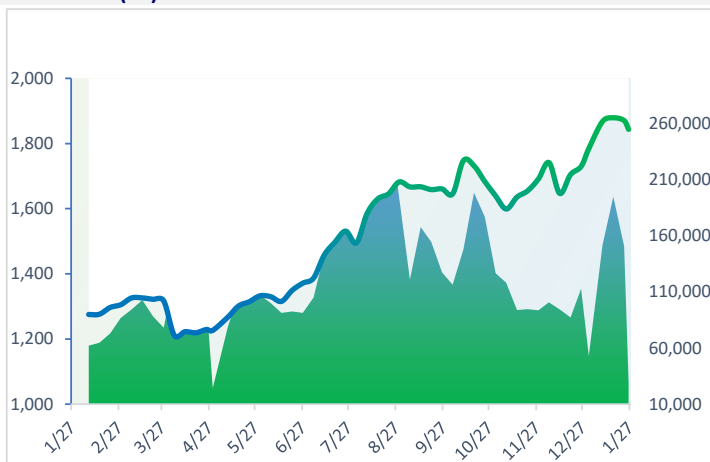
		1D (bps)	YTD (bps)
Vnibor	5.60%	80	-250
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.61%	2.0	25
10 year-Gov. Bond	4.00%	2.4	9
USD/VND	26,368	-0.05%	-0.03%
EUR/VND	31,865	0.82%	0.67%
CNY/VND	3,826	-0.08%	0.11%

On January 26th, interbank interest rates increased across all maturities, with the overnight rate surging to 5.6%. The State Bank of Vietnam injected VND13,000 billion for the 7-day term and VND11,000 billion for the 56-day term, at an interest rate of 4.5%/year.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,843.72	-1.45%	3.32%
HNX	247.30	-2.24%	-0.59%
VN30	2,032.28	-2.19%	0.08%
UPCOM	126.56	-0.40%	4.62%
Net Foreign buy (B)	155.15		
Total trading value (B)	34,907.15	8.04%	43.67%

On January 27, VN-Index fell more than 13 points under strong correction pressure from Vingroup stocks, in contrast to oil and gas groups such as GAS, PLX, PVD hit to the ceiling. Proprietary trading net bought VND639 billion, mainly including ACB (VND98 billion), VIC (VND72 billion), TPB (VND66 billion), etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- ACB surpasses VND1 trillion in total assets, maintains non-performing loans below 1%;
- 2.4 billion VietinBank shares are about to be traded;
- Ministry of Industry and Trade: The possibility of ethanol shortage for biogasoline blending is very low;
- China detects effective Nipah virus prevention drug;
- The US reserves more than 8,000 tons of gold;
- India and EU finalize historic trade deal after nearly 20 years of negotiations.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DPH	1/27/2026	1/28/2026	2/6/2026	Cash	20%	2,000
ITD	1/30/2026	2/2/2026	2/12/2026	Cash	10%	1,000
SEB	2/2/2026	2/3/2026	2/10/2026	Cash	9%	900

PINETREE SECURITIES CORPORATION