

GLOBAL MARKET

		1D	YTD
DJIA	49,015.60	0.02%	1.98%
S&P500	6,978.03	-0.01%	1.94%
NASDAQ	23,857.45	0.17%	2.65%
VIX	16.35	0.00%	9.36%
FTSE 100	10,154.43	-0.52%	2.25%
DAX	24,822.79	-0.29%	1.36%
CAC40	8,066.68	-1.06%	-1.02%
Brent oil (\$/barrel)	66.59	2.60%	9.61%
Gold (\$/ounce)	5,536.30	8.98%	27.84%

The main indexes of US stocks did not change much in the trading session on January 28 after the Fed decided to keep interest rates unchanged and raised its assessment of the economic outlook. Shares of Seagate Technology jumped 19% after the company's second-quarter profits and revenue exceeded analysts' expectations. The company's CEO said the above results came from strong demand for AI data storage.

VIETNAM ECONOMY

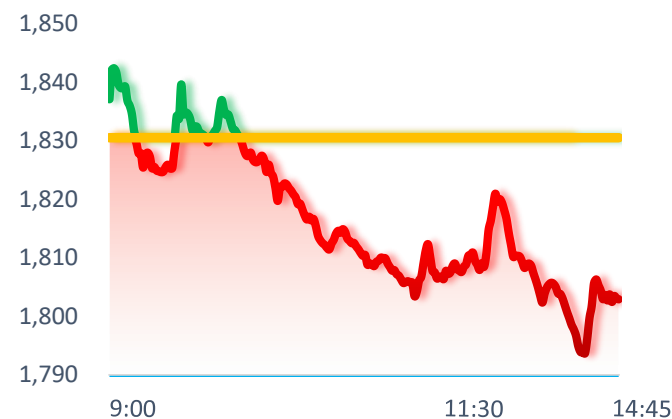
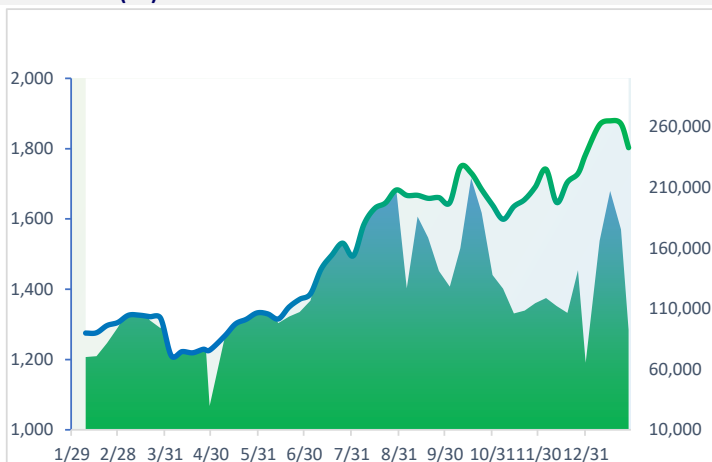
		1D (bps)	YTD (bps)
Vnibor	5.88%	28	-222
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.60%	-1.9	23
10 year-Gov. Bond	3.98%	-2.2	7
USD/VND	26,280	-0.19%	-0.37%
EUR/VND	32,125	0.76%	1.49%
CNY/VND	3,816	-0.07%	-0.14%

Global gold prices continued to rise in the morning of Thursday (29/1) after surging 5,500 USD/oz the previous day when the strong rally this month has not shown signs of slowing down.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,802.91	-1.51%	1.03%
HNX	252.47	-0.15%	1.49%
VN30	1,997.13	-1.13%	-1.65%
UPCOM	127.71	0.62%	5.57%
Net Foreign buy (B)	-1,842.79		
Total trading value (B)	38,338.76	37.89%	57.80%

VNIndex continued to plunge in the face of downward pressure from Vingroup stocks. Proprietary traders net bought nearly VND 119 billion, mainly including HPG VND 406 billion, MWG VND 66 billion, MBB VND 66 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Deputy Prime Minister: ACV must regularly inspect bidding packages for Long Thanh airport;
Hanoi aims to increase GRDP by over 11% per year by 2045;
Ministry of Health: Vietnam has not had any cases of Nipah virus;
Micron invests \$24 billion to build a chip factory in Singapore;
The dollar fell the most in 9 months after Mr. Trump said he was not worried about the decline;
U.S. consumer confidence is the lowest since 2014.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QTP	1/26/2026	1/27/2026	2/12/2026	Cash	10%	1,000
TMS	1/26/2026	1/27/2026	1/26/2026	Stock	2%	
DPH	1/27/2026	1/28/2026	2/6/2026	Cash	20%	2,000
ITD	1/30/2026	2/2/2026	2/12/2026	Cash	10%	1,000
SEB	2/2/2026	2/3/2026	2/10/2026	Cash	9%	900

PINETREE SECURITIES CORPORATION