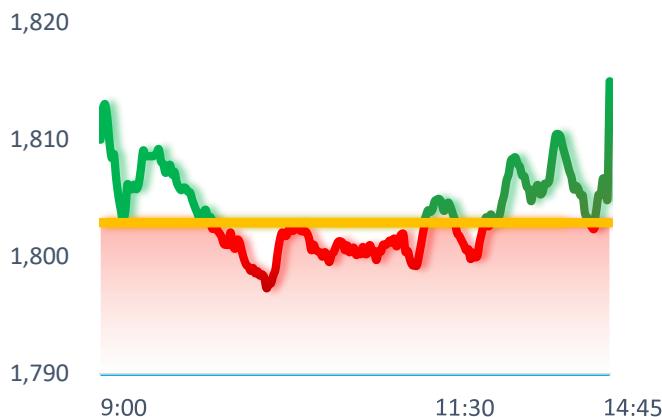


GLOBAL MARKET	1D	YTD	
DJIA	49,071.56	0.11%	2.10%
S&P500	6,969.01	-0.13%	1.80%
NASDAQ	23,685.12	-0.72%	1.91%
VIX	16.88	3.24%	12.91%
FTSE 100	10,171.76	0.17%	2.42%
DAX	24,309.46	-2.07%	-0.74%
CAC40	8,071.36	0.06%	-0.96%
Brent oil (\$/barrel)	67.37	1.17%	10.90%
Gold (\$/ounce)	5,458.70	2.96%	26.05%

VIETNAM ECONOMY	1D (bps)	YTD (bps)	
Vnibor	4.05%	-183	-405
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.57%	-3.0	20
10 year-Gov. Bond	4.07%	9.3	16
USD/VND	26,250	-0.04%	-0.48%
EUR/VND	32,019	-0.25%	1.15%
CNY/VND	3,812	-0.09%	-0.24%

VIETNAM STOCK MARKET	1D	YTD	
VN-INDEX	1,814.98	0.67%	1.71%
HNX	252.72	0.10%	1.59%
VN30	2,018.98	1.09%	-0.57%
UPCOM	128.44	0.57%	6.18%
Net Foreign buy (B)	-591.85		
Total trading value (B)	28,218.04	-26.40%	16.14%

#### VNINDEX - INTRADAY



#### VNINDEX (1Y)



#### SELECTED NEWS

Ministry of Industry and Trade: Discovery of oil fields off the coast of Vietnam;  
 Vietnam and the US are expected to hold the 6th negotiation session on reciprocal tariffs next week;  
 Vietnam - EU upgrade relations to Comprehensive Strategic Partnership;  
 Samsung reported Q4 profit 3 times thanks to memory chips and AI, the phone segment was "upside down";  
 U.S. steel output surpasses Japan for the first time in 26 years;  
 India and the EU reach a trade agreement.

#### EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QTP	1/26/2026	1/27/2026	2/12/2026	Cash	10%	1,000
TMS	1/26/2026	1/27/2026	1/26/2026	Stock	2%	
DPH	1/27/2026	1/28/2026	2/6/2026	Cash	20%	2,000
ITD	1/30/2026	2/2/2026	2/12/2026	Cash	10%	1,000
SEB	2/2/2026	2/3/2026	2/10/2026	Cash	9%	900

**PINETREE SECURITIES CORPORATION**