

GLOBAL MARKET

		1D	YTD
DJIA	49,071.56	0.11%	2.10%
S&P500	6,969.01	-0.13%	1.80%
NASDAQ	23,685.12	-0.72%	1.91%
VIX	16.88	3.24%	12.91%
FTSE 100	10,171.76	0.17%	2.42%
DAX	24,309.46	-2.07%	-0.74%
CAC40	8,071.36	0.06%	-0.96%
Brent oil (\$/barrel)	67.37	1.17%	10.90%
Gold (\$/ounce)	5,458.70	2.96%	26.05%

The S&P 500 fell, bogged down by Microsoft as traders reacted to the megacap technology company's latest earnings results and the Federal Reserve's interest rate decision. Dow Jones futures fell about 0.2% after U.S. President Donald Trump said that he will announce his choice for the next Federal Reserve chair today.

VIETNAM ECONOMY

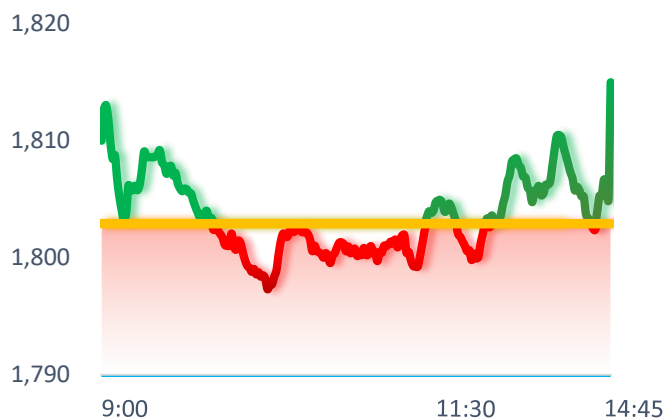
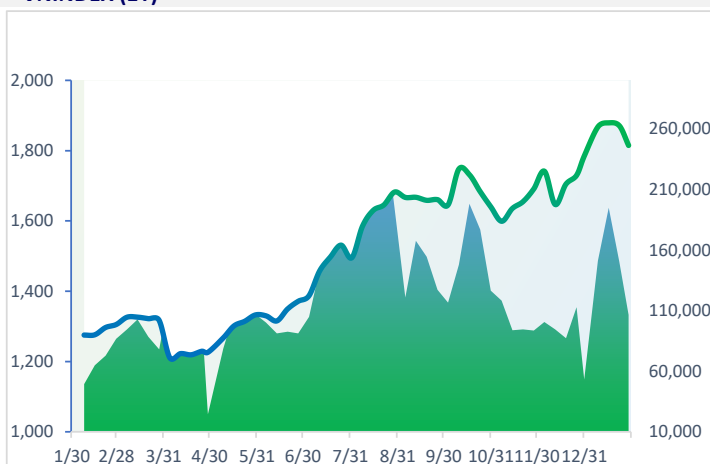
		1D (bps)	YTD (bps)
Vnibor	4.05%	-183	-405
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.57%	-3.0	20
10 year-Gov. Bond	4.07%	9.3	16
USD/VND	26,250	-0.04%	-0.48%
EUR/VND	32,019	-0.25%	1.15%
CNY/VND	3,812	-0.09%	-0.24%

Gold prices corrected more than 4% in just 1 hour after hitting a record level of nearly \$5,600 per ounce due to profit-taking pressure in yesterday's trading session. However, gold prices suddenly reversed and recovered back to near the peak this morning.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,814.98	0.67%	1.71%
HNX	252.72	0.10%	1.59%
VN30	2,018.98	1.09%	-0.57%
UPCOM	128.44	0.57%	6.18%
Net Foreign buy (B)	-591.85		
Total trading value (B)	28,218.04	-26.40%	16.14%

In the session of January 29, VN-Index was suddenly pulled up by more than 11 points in the ATC session with the explosion of retail stocks. Proprietary trading securities companies net bought VND 47 billion, mainly including ACB VND 91 billion, TCB VND 30 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Ministry of Industry and Trade: Discovery of oil fields off the coast of Vietnam;
Vietnam and the US are expected to hold the 6th negotiation session on reciprocal tariffs next week;
Vietnam - EU upgrade relations to Comprehensive Strategic Partnership;
Samsung reported Q4 profit 3 times thanks to memory chips and AI, the phone segment was "upside down";
U.S. steel output surpasses Japan for the first time in 26 years;
India and the EU reach a trade agreement.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QTP	1/26/2026	1/27/2026	2/12/2026	Cash	10%	1,000
TMS	1/26/2026	1/27/2026	1/26/2026	Stock	2%	
DPH	1/27/2026	1/28/2026	2/6/2026	Cash	20%	2,000
ITD	1/30/2026	2/2/2026	2/12/2026	Cash	10%	1,000
SEB	2/2/2026	2/3/2026	2/10/2026	Cash	9%	900

PINETREE SECURITIES CORPORATION