

GLOBAL MARKET

		1D	YTD
DJIA	49,407.66	1.05%	2.80%
S&P500	6,976.44	0.54%	1.91%
NASDAQ	23,592.11	0.56%	1.51%
VIX	16.34	-6.31%	9.30%
FTSE 100	10,341.56	1.15%	4.13%
DAX	24,797.52	1.05%	1.25%
CAC40	8,181.17	0.67%	0.39%
Brent oil (\$/barrel)	70.69	1.58%	16.36%
Gold (\$/ounce)	4,759.60	0.97%	9.91%

US stocks have recovered strongly as the market overcomes risk concerns due to the volatility of bitcoin, gold and silver prices in the recent period.

VIETNAM ECONOMY

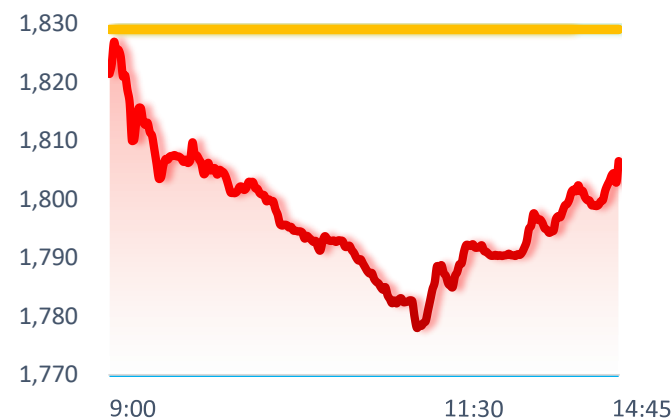
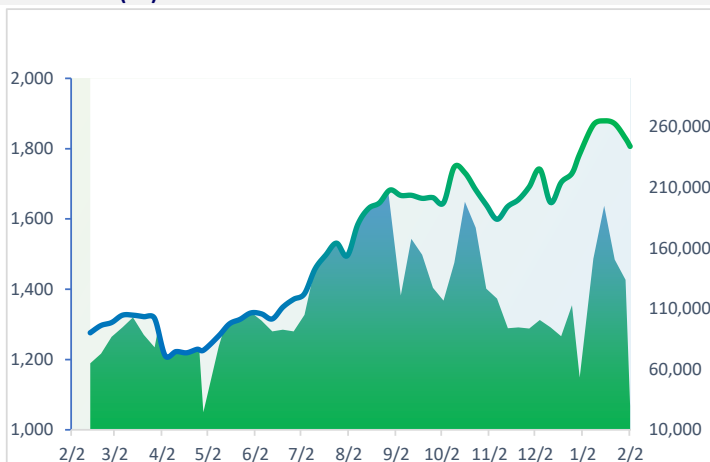
		1D (bps)	YTD (bps)
Vnibor	9.70%	413	160
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.58%	0.9	22
10 year-Gov. Bond	4.08%	-0.4	17
USD/VND	26,130	0.08%	-0.94%
EUR/VND	31,589	-0.20%	-0.20%
CNY/VND	3,793	0.09%	-0.76%

Global gold prices also recovered in the morning session on Tuesday (3/2) after yesterday's bottom-sweep session, in the context of CME Group tightening margins and the market's negative reaction to the news of the nomination of a new US Federal Reserve (Fed) Chairman.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,806.50	-1.23%	1.23%
HNX	260.39	1.66%	4.67%
VN30	2,004.31	-1.26%	-1.30%
UPCOM	129.12	0.05%	6.74%
Net Foreign buy (B)	-2,495.85		
Total trading value (B)	35,011.24	6.26%	44.10%

VN-Index decreased more than 20 points, mainly affected by the Vingroup stocks with the floor closed price. Proprietary traders net sold VND 156 billion, mainly including MWG VND 119 billion, MSN VND 114 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

PMI reached 52.5 points in January 2026, inflationary pressure is strengthening;
Hanoi plans to build a second airport with a total capital of 150,000 billion VND;
Approving the investment policy for the Hanoi - Quang Ninh high-speed railway;
The U.S. government remains partially shut down even though the Senate passes the budget deal;
OPEC+ continues to keep oil production unchanged in March;
Xi has ambitions to turn the yuan into a global reserve currency.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SEB	2/2/2026	2/3/2026	2/10/2026	Cash	9%	900
VGT	2/3/2026	2/4/2026	3/6/2026	Cash	3%	300
BWE	2/3/2026	2/4/2026	5/20/2026	Cash	13%	1,300
GVT	2/4/2026	2/5/2026	3/5/2026	Cash	30%	3,000
BIG	2/4/2026	2/5/2026	2/4/2026	Stock	94%	

PINETREE SECURITIES CORPORATION