

GLOBAL MARKET

		1D	YTD
DJIA	49,240.99	-0.34%	2.45%
S&P500	6,917.81	-0.84%	1.06%
NASDAQ	23,255.19	-1.43%	0.06%
VIX	18.00	10.16%	20.40%
FTSE 100	10,314.59	-0.26%	3.86%
DAX	24,780.79	-0.07%	1.19%
CAC40	8,179.50	-0.02%	0.37%
Brent oil (\$/barrel)	66.30	-6.21%	9.14%
Gold (\$/ounce)	4,955.30	7.20%	14.43%

US stocks were in the red as investors sold off technology stocks on fears of an AI bubble combined with news of US-Iran tensions starting to heat up again.

VIETNAM ECONOMY

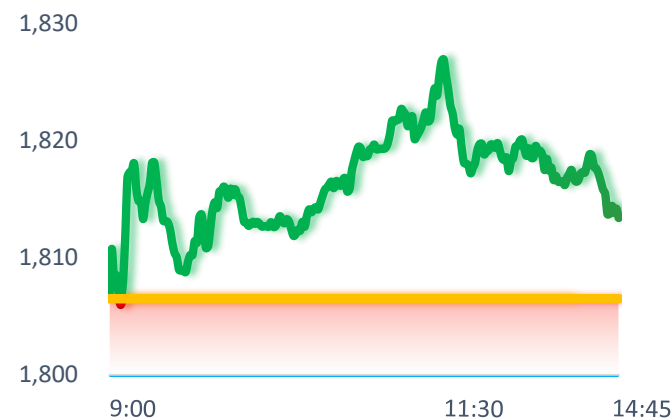
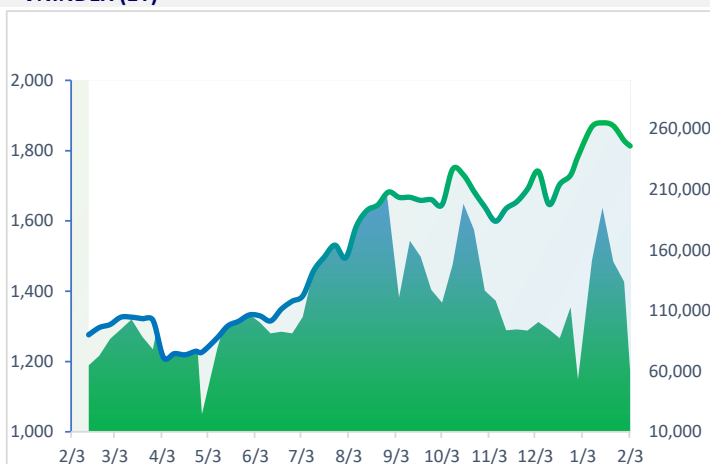
		1D (bps)	YTD (bps)
Vnibor	18.55%	885	1,045
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.62%	3.7	26
10 year-Gov. Bond	3.99%	-9.1	8
USD/VND	26,180	0.00%	-0.75%
EUR/VND	31,495	-0.39%	-0.50%
CNY/VND	3,807	0.18%	-0.39%

Gold prices soared back to close to \$5,000 per ounce after the news that a US military ship shot down an Iranian drone, raising fears of geopolitical tensions.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,813.40	0.38%	1.62%
HNX	265.18	1.84%	6.60%
VN30	1,997.69	-0.33%	-1.62%
UPCOM	128.70	-0.33%	6.39%
Net Foreign buy (B)	-618.41		
Total trading value (B)	36,624.73	4.61%	50.74%

VNIndex rose with the leadership of the industrial parks and oil & gas groups. Proprietary traders net sold VND 251 billion, mainly including GMD VND 156 billion, HDB VND 98 billion, PNJ VND 94 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

A series of international organizations adjust Vietnam's GDP growth forecast in 2026;
Proposing amendments to export tax rates for some items;
South Korea's big man wants to invest in nuclear power in Vietnam;
Mr. Trump announced that he reached an agreement with India, the tariffs were reduced to 18% immediately;
MicroStrategy started losing money as Bitcoin plunged;
China reduces import duties on British whiskey.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SEB	2/2/2026	2/3/2026	2/10/2026	Cash	9%	900
VGT	2/3/2026	2/4/2026	3/6/2026	Cash	3%	300
BWE	2/3/2026	2/4/2026	5/20/2026	Cash	13%	1,300
GVT	2/4/2026	2/5/2026	3/5/2026	Cash	30%	3,000
BIG	2/4/2026	2/5/2026	2/4/2026	Stock	94%	

PINETREE SECURITIES CORPORATION