

GLOBAL MARKET

| | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 49,501.30 | 0.53% | 2.99% |
| S&P500 | 6,882.72 | -0.51% | 0.54% |
| NASDAQ | 22,904.58 | -1.51% | -1.45% |
| VIX | 18.64 | 3.56% | 24.68% |
| FTSE 100 | 10,402.34 | 0.85% | 4.74% |
| DAX | 24,603.04 | -0.72% | 0.46% |
| CAC40 | 8,262.16 | 1.01% | 1.38% |
| Brent oil (\$/barrel) | 67.33 | 1.55% | 10.83% |
| Gold (\$/ounce) | 5,043.90 | 2.86% | 16.47% |

Stocks continued to decline before the sell-off of technology stocks. AMD shares weighed on the overall market, falling 17% after the company forecast a first quarter that fell short of some analysts' expectations. Meanwhile, the energy and consumption groups exceeded the peak, helping the Dow Jones index close in the green.

VIETNAM ECONOMY

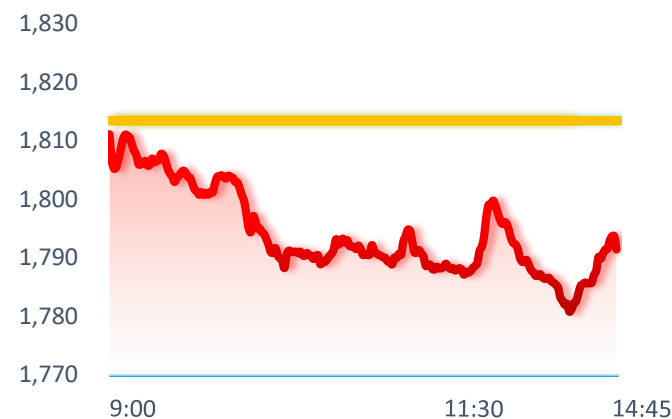
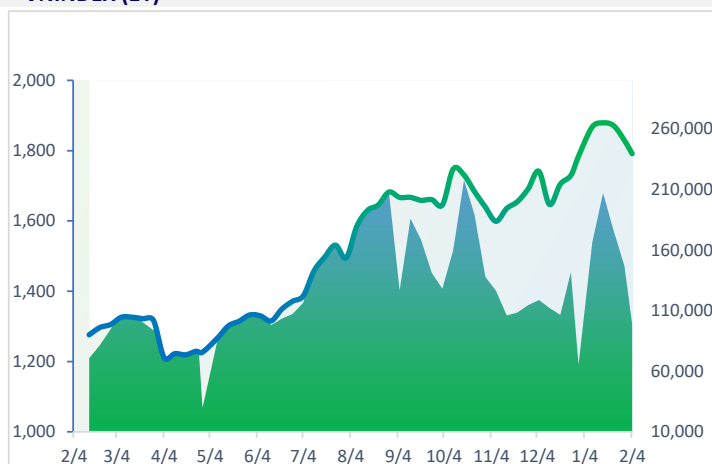
| | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 9.50% | -905 | 140 |
| Deposit interest 12M | 5.20% | 0 | 60 |
| 5 year-Gov. Bond | 3.63% | 1.2 | 27 |
| 10 year-Gov. Bond | 4.01% | 1.9 | 9 |
| USD/VND | 26,180 | 0.00% | -0.75% |
| EUR/VND | 31,506 | 0.03% | -0.47% |
| CNY/VND | 3,808 | 0.03% | -0.36% |

Oil prices rose sharply by 3% in the previous session after information emerged that the expected negotiations between the US and Iran were at risk of breaking down. However, the price of this commodity has returned to decline in today's morning session.

VIETNAM STOCK MARKET

| | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,791.43 | -1.21% | 0.39% |
| HNX | 265.95 | 0.29% | 6.91% |
| VN30 | 1,988.19 | -0.48% | -2.09% |
| UPCOM | 129.28 | 0.45% | 6.87% |
| Net Foreign buy (B) | -964.38 | | |
| Total trading value (B) | 36,895.58 | 0.74% | 51.86% |

VNIndex continues to be pressured in terms of score by the plunge of Vingroup stocks despite the overall market being quite positive. Proprietary traders net bought VND 350 billion, mainly including VIX VND 93 billion, FPT VND 65 billion, VHM VND 42 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

The Deputy Prime Minister requested to guide Decree 46 so as not to congest goods;
The economy in January was positive, GDP in the first quarter strived to increase by 9-10%;
The Ministry of Construction plans nearly 9,000 km of expressways by 2050;
Bitcoin falls to its lowest level since President Trump's second term;
The US president signed a \$1200 billion budget package to end the partial government shutdown;
The US has set up an essential mineral reserve with a scale of nearly 12 billion USD.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| SEB | 2/2/2026 | 2/3/2026 | 2/10/2026 | Cash | 9% | 900 |
| VGT | 2/3/2026 | 2/4/2026 | 3/6/2026 | Cash | 3% | 300 |
| BWE | 2/3/2026 | 2/4/2026 | 5/20/2026 | Cash | 13% | 1,300 |
| GVT | 2/4/2026 | 2/5/2026 | 3/5/2026 | Cash | 30% | 3,000 |
| BIG | 2/4/2026 | 2/5/2026 | 2/4/2026 | Stock | 94% | |

PINETREE SECURITIES CORPORATION