

GLOBAL MARKET

		1D	YTD
DJIA	48,908.72	-1.20%	1.76%
S&P500	6,798.40	-1.23%	-0.69%
NASDAQ	22,540.59	-1.59%	-3.02%
VIX	21.77	16.79%	45.62%
FTSE 100	10,309.22	-0.89%	3.80%
DAX	24,491.06	-0.46%	0.00%
CAC40	8,238.17	-0.29%	1.09%
Brent oil (\$/barrel)	69.46	3.16%	14.34%
Gold (\$/ounce)	4,769.30	-3.07%	10.13%

U.S. equities fell for another session on Thursday as investors took a risk-off stance, leading popular trades in technology and bitcoin to unravel. Stock futures retreated as Amazon shares tumbled following earnings and investors hedged bets following a broad market sell-off. Bitcoin briefly sank below USD61,000 as investor confidence continued to falter. The latest move in bitcoin comes amid a worsening sell-off in U.S. tech stocks. Other cryptocurrencies were cratering, too.

VIETNAM ECONOMY

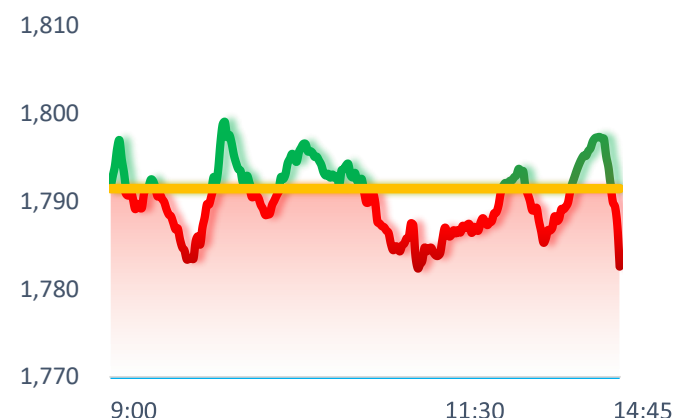
		1D (bps)	YTD (bps)
Vnibor	8.63%	-88	52
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.60%	-3.6	23
10 year-Gov. Bond	4.09%	8.3	18
USD/VND	26,150	-0.11%	-0.86%
EUR/VND	31,398	-0.34%	-0.81%
CNY/VND	3,799	-0.23%	-0.60%

Gold and silver extended losses on Friday as a global rout in tech equities and a stronger U.S. dollar wiped out most gains made by the metals during a brief rebound earlier this week.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,782.56	-0.50%	-0.11%
HNX	263.04	-1.09%	5.74%
VN30	1,969.27	-0.95%	-3.02%
UPCOM	128.59	-0.53%	6.30%
Net Foreign buy (B)	-1,217.48		
Total trading value (B)	29,180.57	-20.91%	20.10%

Vingroup stocks was suddenly pulled up sharply after many deep correction sessions, VIC and VHM increased the ceiling, VRE +2%, VPL +0.6%. Proprietary traders net sold VND 209 billion, concentrated in HPG VND 46 billion, ACB VND 33 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Temporarily suspend the application of Decree No. 46 on food safety until the end of April 15;
Immediately promulgate a Resolution for border gate customs clearance;
Urgently complete the acceptance and opening of 2 sections of Bien Hoa - Vung Tau expressway before the Lunar New Year;
Google reported huge profits, continued to "go all-in" in AI to compete with OpenAI;
EU lifts order to "freeze" trade deal with the US;
The USD recovered, the Yen was close to the mark of 157 to 1 USD.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SEB	2/2/2026	2/3/2026	2/10/2026	Cash	9%	900
VGT	2/3/2026	2/4/2026	3/6/2026	Cash	3%	300
BWE	2/3/2026	2/4/2026	5/20/2026	Cash	13%	1,300
GVT	2/4/2026	2/5/2026	3/5/2026	Cash	30%	3,000
BIG	2/4/2026	2/5/2026	2/4/2026	Stock	94%	

PINETREE SECURITIES CORPORATION