

GLOBAL MARKET		1D	YTD
DJIA	50,115.67	2.47%	4.27%
S&P500	6,932.30	1.97%	1.27%
NASDAQ	23,031.21	2.18%	-0.91%
VIX	20.37	-6.43%	36.25%
FTSE 100	10,369.80	0.59%	4.41%
DAX	24,721.46	0.94%	0.94%
CAC40	8,273.84	0.43%	1.53%
Brent oil (\$/barrel)	68.05	0.74%	12.02%
Gold (\$/ounce)	4,951.20	1.85%	14.33%

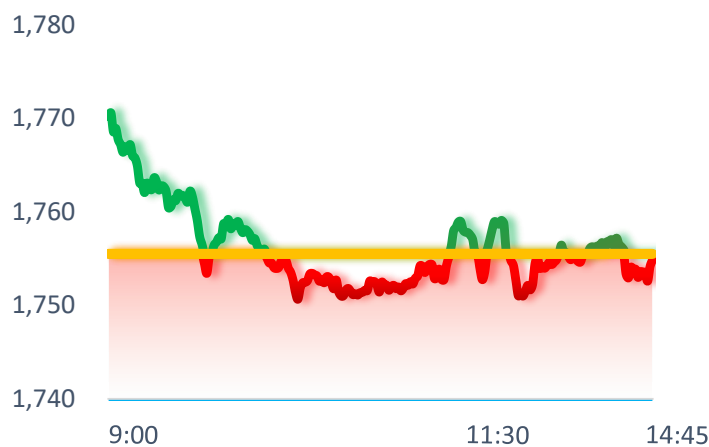
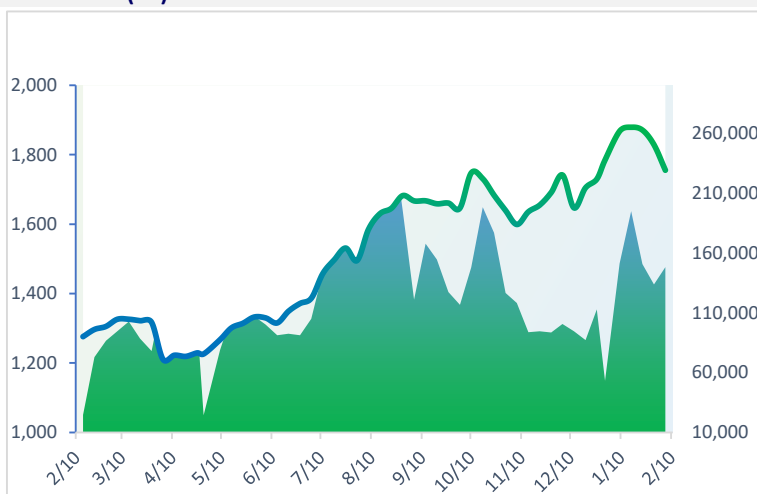
US stocks recorded a second consecutive session of gains thanks to momentum from technology stocks, in the context of investors waiting for a series of financial reports as well as economic data. Nvidia and Broadcom continued to stand out, extending gains from the previous session, going up 2.5% and 3.3%, respectively. Oracle, another name in the field of AI, also rose 9.6% after D.A. Davidson upgraded its outlook from neutral to buy on optimism about OpenAI and the businesses that benefit from the company.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	9.68%	-100	158
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.60%	0.5	23
10 year-Gov. Bond	4.09%	-1.0	18
USD/VND	26,140	0.00%	-0.90%
EUR/VND	31,483	0.42%	-0.54%
CNY/VND	3,800	-0.01%	-0.57%

Global gold prices rose sharply to near the \$5,100/oz mark in Monday's trading session (9/2) because of the weakening dollar, in the context that investors are waiting for a series of important US economic data this week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,754.82	-0.04%	-1.66%
HNX	256.01	-0.11%	2.91%
VN30	1,947.75	0.21%	-4.08%
UPCOM	126.42	0.73%	4.51%
Net Foreign buy (B)	-231.78		
Total trading value (B)	21,440.79	-44.53%	-11.75%

VNIndex is gloomy, in contrast to Asian stocks. Proprietary trading net bought VND 188 billion, mainly including FPT 65 billion, HPG 47 billion, STB 45 billion, etc.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

Imports increased by nearly 50% in January, with a trade deficit of nearly 1.8 billion USD;  
Public investment disbursement in 2025 is the highest in 5 years but has not reached 100%;  
CPI in the first month of the year increased by 2.53% over the same period last year;  
US banks forecast the yuan to strengthen;  
Big Tech aggressively spends \$660 billion on AI, stoking concerns about bubbles;  
Toyota replaces the General Director.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BAB	2/6/2026	2/9/2026	2/6/2026	Stock	7%	
FCM	2/9/2026	2/10/2026	3/12/2026	Cash	2%	150
USD	2/11/2026	2/12/2026	2/27/2026	Cash	15%	1,520
DHN	2/11/2026	2/12/2026	3/6/2026	Cash	10%	1,000
DAE	2/11/2026	2/12/2026	3/3/2026	Cash	12%	1,200