

GLOBAL MARKET		1D	YTD
DJIA	50,188.14	0.10%	4.42%
S&P500	6,941.81	-0.33%	1.41%
NASDAQ	23,102.47	-0.59%	-0.60%
VIX	17.79	2.48%	19.00%
FTSE 100	10,353.84	-0.31%	4.25%
DAX	24,987.85	-0.11%	2.03%
CAC40	8,327.88	0.06%	2.19%
Brent oil (\$/barrel)	69.14	1.60%	13.81%
Gold (\$/ounce)	5,063.70	0.25%	16.93%

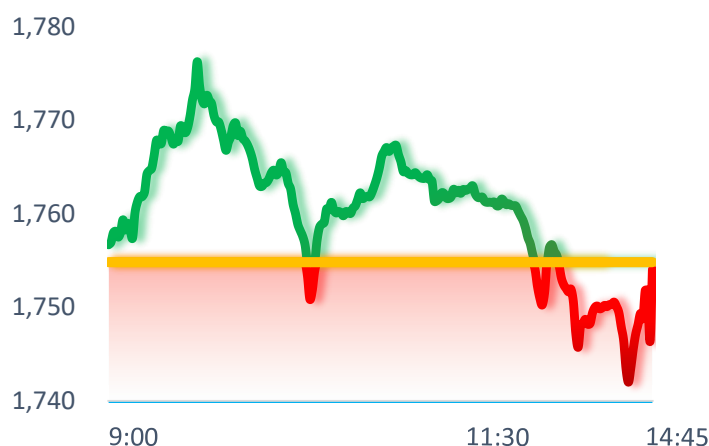
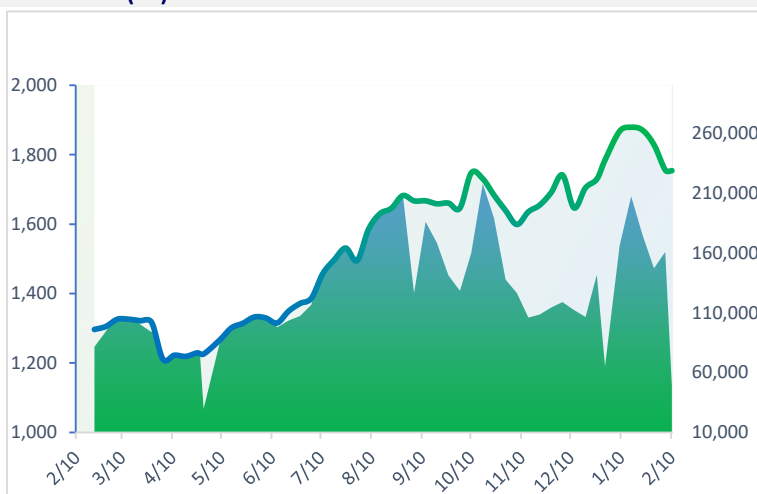
U.S. stocks were mixed on Feb. 10, with the Dow Jones continuing to set new records, while the S&P 500 and Nasdaq Composite both turned lower. Shares of retailers Costco and Walmart were under pressure to fall more than 2% and 1%, respectively, after the latest retail sales report. The report showed that consumer spending in December was unchanged, lower than the 0.4% increase predicted by economists surveyed by Dow Jones. Retail sales rose 0.6% in November.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	8.30%	-139	19
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.60%	0.5	24
10 year-Gov. Bond	4.00%	-8.9	9
USD/VND	26,060	-0.15%	-1.20%
EUR/VND	31,595	0.27%	-0.18%
CNY/VND	3,803	0.05%	-0.50%

Crude oil prices remained relatively stable in the morning trading session on Wednesday (11/2), as investors cautiously awaited clearer signals from US-Iran diplomatic relations, efforts to mediate the Russia-Ukraine war, along with a series of economic data and US crude oil inventories.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,754.03	-0.05%	-1.71%
HNX	253.77	-0.87%	2.01%
VN30	1,951.58	0.20%	-3.89%
UPCOM	126.00	-0.33%	4.16%
Net Foreign buy (B)	953.86		
Total trading value (B)	30,899.20	40.85%	27.18%

VNIndex encountered strong profit-taking pressure in state-owned stocks. Proprietary trading net sold strongly VND 874 billion, mainly including VPX 627 billion, EIB 199 billion, MBB 51 billion...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

January 2026: The Industrial Production Index (IIP) in Tay Ninh increased by nearly 26%;  
Ho Chi Minh City – Moc Bai Expressway is expected to start construction in April 2026;  
The thermal power, iron and steel, and cement industries are emitted with a maximum of more than 268 million tons of CO2;  
Indian refiners temporarily stop buying Russian oil;  
Japan recorded its highest public debt ever;  
The US president signed an executive order imposing additional tariffs on the country that trades with Iran.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BAB	2/6/2026	2/9/2026	2/6/2026	Stock	7%	
FCM	2/9/2026	2/10/2026	3/12/2026	Cash	2%	150
USD	2/11/2026	2/12/2026	2/27/2026	Cash	15%	1,520
DHN	2/11/2026	2/12/2026	3/6/2026	Cash	10%	1,000
DAE	2/11/2026	2/12/2026	3/3/2026	Cash	12%	1,200