

GLOBAL MARKET		1D	YTD
DJIA	50,121.40	-0.13%	4.28%
S&P500	6,941.47	0.00%	1.40%
NASDAQ	23,066.47	-0.16%	-0.76%
VIX	17.65	-0.79%	18.06%
FTSE 100	10,472.11	1.14%	5.44%
DAX	24,856.15	-0.53%	1.49%
CAC40	8,313.24	-0.18%	2.01%
Brent oil (\$/barrel)	68.80	-0.49%	13.25%
Gold (\$/ounce)	5,086.00	1.64%	17.45%

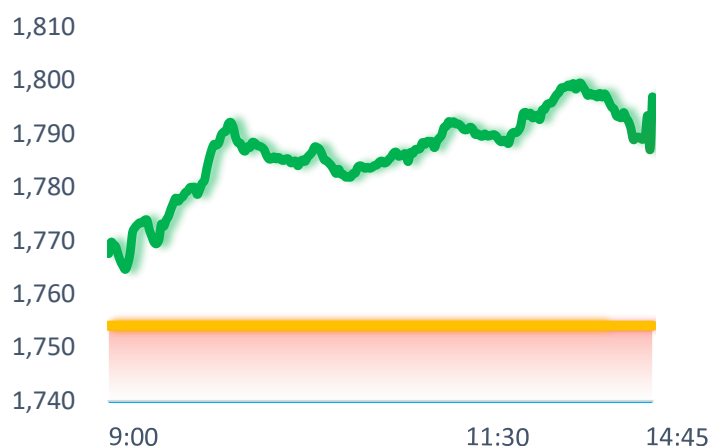
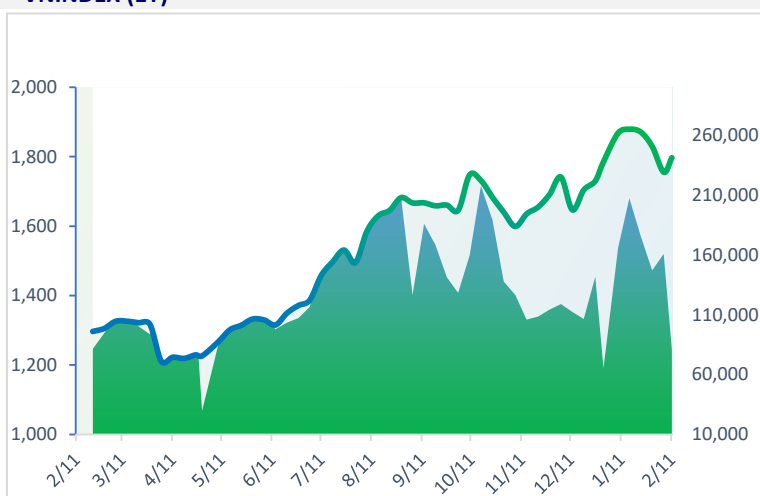
The stronger-than-expected jobs report was not enough to push the US stock market to maintain its upward momentum in the 11/2 session. The U.S. Bureau of Labor Statistics' January jobs report showed that the world's number one economy added 130,000 jobs. Economists polled by Dow Jones forecast an increase of only 55,000 jobs. This number makes investors doubt the number of Fed rate cuts this year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.83%	-447	-428
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.66%	5.7	30
10 year-Gov. Bond	4.03%	2.6	12
USD/VND	26,110	0.19%	-1.01%
EUR/VND	31,632	0.12%	-0.07%
CNY/VND	3,809	0.16%	-0.34%

Crude oil prices were little changed in the morning session on Thursday (February 12) after rising about 1% yesterday, as investors worried about escalating tensions between the US and Iran as the two sides prepare to resume negotiations.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,796.85	2.44%	0.69%
HNX	255.86	0.82%	2.85%
VN30	2,000.90	2.53%	-1.46%
UPCOM	126.46	0.37%	4.54%
Net Foreign buy (B)	2,177.45		
Total trading value (B)	34,023.01	10.11%	40.04%

VNIndex ended the gloomy trading streak with an explosive session of more than 2% with the leadership of Vingroup and Banking stocks. Proprietary traders net bought VND 562 billion, mainly including FRT VND 327 billion, KDH VND 79 billion, DGC VND 78 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Ho Chi Minh City wants to set up an asset investment fund of billions of USD;
Striving for GDP growth in the first quarter of 2026 to reach about 8%, for the whole year to be 10% or more;
Tan Son Nhat Airport welcomed more than 160,000 passengers, the highest in history;
Goldman Sachs warns that Wall Street may face a new wave of sell-off;
The US exempts some Bangladeshi textiles and garments;
S&P: China's real estate market plunge will be worse than expected.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BAB	2/6/2026	2/9/2026	2/6/2026	Stock	7%	
FCM	2/9/2026	2/10/2026	3/12/2026	Cash	2%	150
USD	2/11/2026	2/12/2026	2/27/2026	Cash	15%	1,520
DHN	2/11/2026	2/12/2026	3/6/2026	Cash	10%	1,000
DAE	2/11/2026	2/12/2026	3/3/2026	Cash	12%	1,200