

GLOBAL MARKET		1D	YTD
DJIA	49,451.98	-1.34%	2.89%
S&P500	6,832.76	-1.57%	-0.19%
NASDAQ	22,597.15	-2.03%	-2.77%
VIX	20.82	17.96%	39.26%
FTSE 100	10,402.44	-0.67%	4.74%
DAX	24,852.69	-0.01%	1.48%
CAC40	8,340.56	0.33%	2.34%
Brent oil (\$/barrel)	69.40	0.87%	14.24%
Gold (\$/ounce)	4,943.20	-2.53%	14.15%

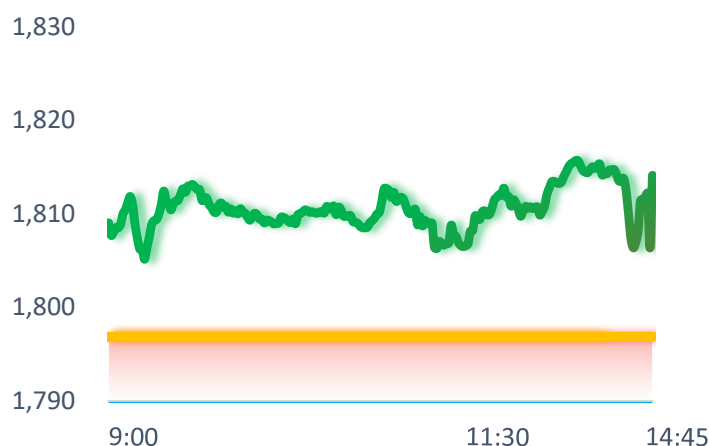
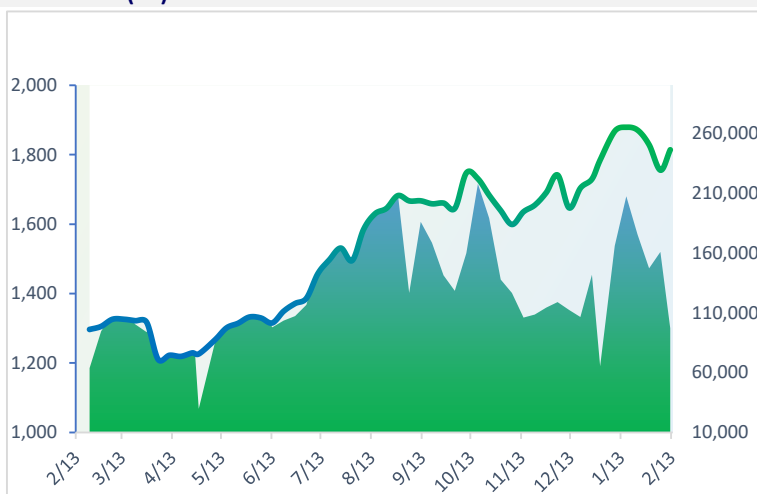
US stocks fell sharply in the session on February 12 as investors were concerned about the impact of AI on sectors that could be replaced such as finance, logistics, real estate or software. Fears of AI-caused disruption have even spread to the real estate sector, hurting stocks such as CBRE and SL Green Realty, with the assumption that higher unemployment will affect demand for office space.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.68%	-15	-443
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.66%	0.2	30
10 year-Gov. Bond	4.03%	0.3	12
USD/VND	26,160	0.00%	-0.82%
EUR/VND	31,616	-0.38%	-0.12%
CNY/VND	3,823	0.16%	0.05%

Global gold prices recovered slightly on Friday morning (13/2) after falling sharply last night, as positive US labor market data reduced expectations about the possibility of the US Federal Reserve (Fed) cutting interest rates soon.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,814.09	0.96%	1.66%
HNX	256.48	0.24%	3.10%
VN30	2,016.47	0.78%	-0.70%
UPCOM	125.94	-0.41%	4.11%
Net Foreign buy (B)	346.49		
Total trading value (B)	17,554.80	-48.40%	-27.75%

VNIndex fluctuated gloomy on the eve of the Lunar New Year holiday. Proprietary traders net sold VND 147 billion, mainly including MWG 34 billion, VIC 30 billion, VHM 29 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Da Nang proposes to soon have a process for licensing the establishment of banks in the International Financial Center;
Ho Chi Minh City constructs through Tet for a 2-digit growth target;
Tighten the inspection of automobile emissions from 1/3;
Manufacturing and transportation activities in China accelerate ahead of the Lunar New Year holiday;
EU removes tax exemption for small e-commerce packages;
The US president announced that he had reached coal export agreements with many countries.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BAB	2/6/2026	2/9/2026	2/6/2026	Stock	7%	
FCM	2/9/2026	2/10/2026	3/12/2026	Cash	2%	150
USD	2/11/2026	2/12/2026	2/27/2026	Cash	15%	1,520
DHN	2/11/2026	2/12/2026	3/6/2026	Cash	10%	1,000
DAE	2/11/2026	2/12/2026	3/3/2026	Cash	12%	1,200