

GLOBAL MARKET		1D	YTD
DJIA	49,625.97	0.47%	3.25%
S&P500	6,909.51	0.69%	0.94%
NASDAQ	22,886.07	0.90%	-1.53%
VIX	19.09	-5.64%	27.69%
FTSE 100	10,686.90	0.56%	7.61%
DAX	25,260.69	0.87%	3.15%
CAC40	8,515.49	1.39%	4.49%
Brent oil (\$/barrel)	67.52	-2.71%	11.14%
Gold (\$/ounce)	5,059.30	1.68%	16.83%

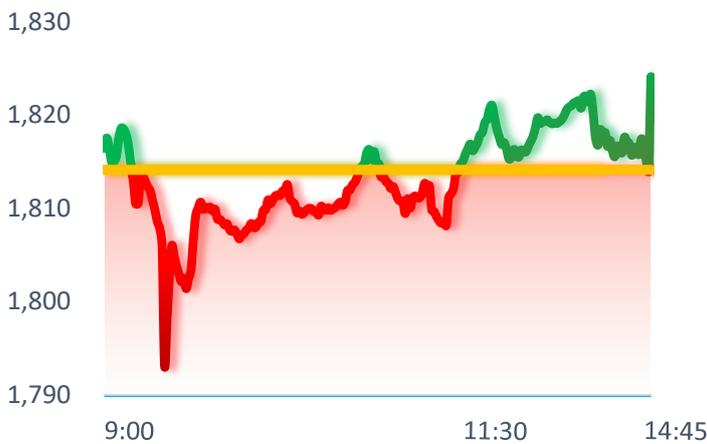
U.S. stocks fluctuated sharply in Asia over the Lunar New Year holiday after a flurry of information related to weaker-than-expected economic data as well as the tariff situation. At the end of the week, US stocks recovered strongly thanks to the Supreme Court's rejection of Trump's tariff policy after a decline in the middle of the week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.08%	240	-203
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.68%	2.1	32
10 year-Gov. Bond	4.07%	3.3	15
USD/VND	26,160	0.00%	-0.82%
EUR/VND	31,613	-0.01%	-0.13%
CNY/VND	3,823	0.01%	0.05%

World gold prices continued to rise in morning trading on Monday (February 23) after regaining \$5,000 per ounce at the end of last week, as investors looked for safe assets to hedge against geopolitical instability and chaos in the Middle East if the US launched an attack on Iran.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,824.09	0.55%	2.22%
HNX	257.06	0.23%	3.33%
VN30	2,018.64	0.11%	-0.59%
UPCOM	127.34	1.11%	5.27%
Net Foreign buy (B)	221.11		
Total trading value (B)	21,559.56	22.81%	-11.26%

VNIndex ended the trading session of the Year of the Snake at 1824 points. Proprietary traders net sold VND 1400 billion, mainly including KDH 219 billion, DGW 190 billion, FPT 121 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The whole country welcomes 14 million tourists on the occasion of the Lunar New Year 2026;
- Vietnam spoke out after being added by the EU to the list of non-cooperation on taxes;
- Ho Chi Minh City adjusts the planning to build a new administrative center;
- The US Supreme Court rejected a series of Trump's global tariffs;
- The US president continues to raise the global tax rate to 15%;
- U.S. GDP grew by only 1.4% in the fourth quarter, far behind forecasts.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BAB	2/6/2026	2/9/2026	2/6/2026	Stock	7%	
FCM	2/9/2026	2/10/2026	3/12/2026	Cash	2%	150
USD	2/11/2026	2/12/2026	2/27/2026	Cash	15%	1,520
DHN	2/11/2026	2/12/2026	3/6/2026	Cash	10%	1,000
DAE	2/11/2026	2/12/2026	3/3/2026	Cash	12%	1,200