

GLOBAL MARKET		1D	YTD
DJIA	48,804.06	-1.66%	1.54%
S&P500	6,837.75	-1.04%	-0.11%
NASDAQ	22,627.27	-1.13%	-2.64%
VIX	21.01	10.06%	40.54%
FTSE 100	10,684.74	-0.02%	7.59%
DAX	24,991.97	-1.06%	2.05%
CAC40	8,497.17	-0.22%	4.27%
Brent oil (\$/barrel)	71.30	0.04%	17.37%
Gold (\$/ounce)	5,264.10	4.05%	21.56%

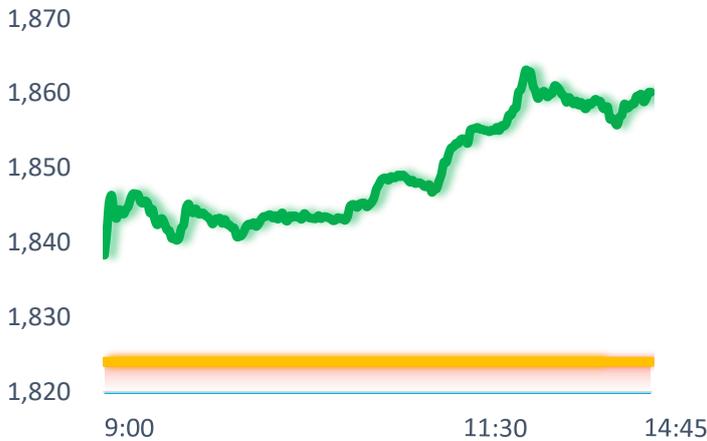
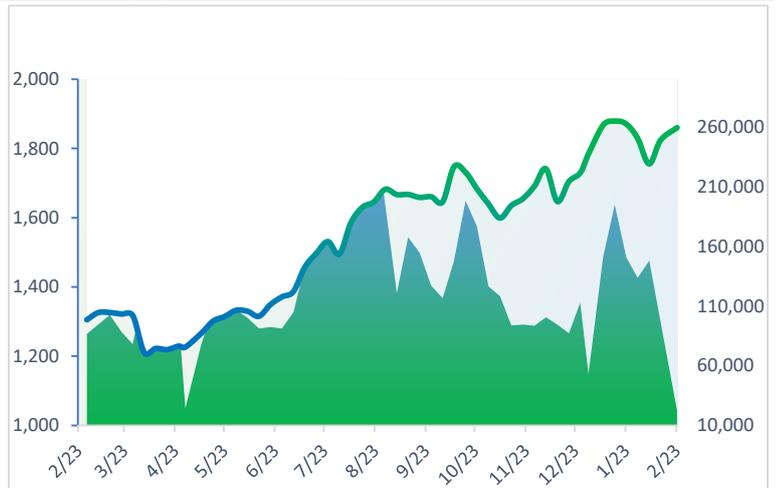
The main indexes of US stocks fell sharply in the session on February 23 as investors worried about volatility from the AI sector as well as President Donald Trump's new tariff policy. IBM's stock price evaporated 13% after Anthropic announced new programming capabilities for its Claude Code product.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.80%	73	-130
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.70%	1.5	33
10 year-Gov. Bond	4.08%	1.3	17
USD/VND	26,200	0.15%	-0.67%
EUR/VND	31,555	-0.43%	-0.31%
CNY/VND	3,825	-0.15%	0.10%

World gold prices continued to rise in the morning session on Tuesday (24/2) after climbing a 3-week peak the previous day thanks to a new wave of safe-haven demand due to uncertainty surrounding US President Donald Trump's tax hike plan.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,860.14	1.98%	4.24%
HNX	261.83	1.86%	5.25%
VN30	2,039.80	1.05%	0.45%
UPCOM	128.05	0.56%	5.85%
Net Foreign buy (B)	-1,212.93		
Total trading value (B)	25,484.78	18.21%	4.89%

VNIndex "red packets" investors in the first trading session of the Year of the Horse. Proprietary traders net bought VND 116 billion, mainly including VPB 47 billion, MWG 40 billion, STB 28 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The whole country welcomes 14 million tourists on the occasion of the Lunar New Year 2026;
- Vietnam spoke out after being added by the EU to the list of non-cooperation on taxes;
- Ho Chi Minh City adjusts the planning to build a new administrative center;
- The US Supreme Court rejected a series of Trump's global tariffs;
- The US president continues to raise the global tax rate to 15%;
- U.S. GDP grew by only 1.4% in the fourth quarter, far behind forecasts.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPD	2/24/2026	2/25/2026	3/5/2026	Cash	5%	500
LSS	2/25/2026	2/26/2026	6/19/2026	Cash	5%	500
LSS	2/25/2026	2/26/2026	2/25/2026	Stock	5%	
REE	2/26/2026	2/27/2026	4/3/2026	Cash	10%	1,000
SHP	2/26/2026	2/27/2026	3/12/2026	Cash	10%	1,000