

GLOBAL MARKET		1D	YTD
DJIA	49,174.50	0.76%	2.31%
S&P500	6,890.07	0.77%	0.65%
NASDAQ	22,863.68	1.04%	-1.63%
VIX	19.55	-6.95%	30.77%
FTSE 100	10,680.59	-0.04%	7.54%
DAX	24,986.25	-0.02%	2.02%
CAC40	8,519.21	0.26%	4.54%
Brent oil (\$/barrel)	71.11	-0.27%	17.05%
Gold (\$/ounce)	5,150.90	-1.03%	18.94%

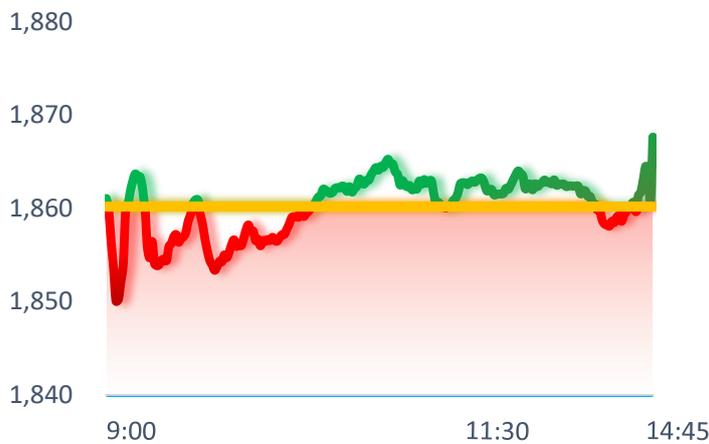
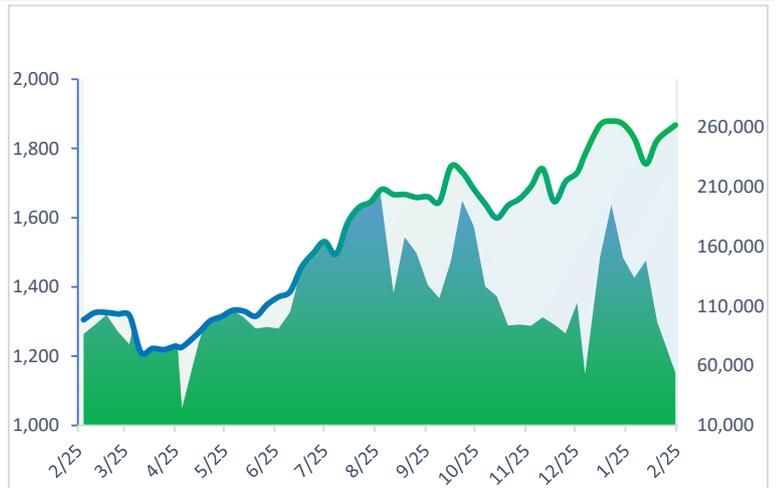
The main indexes of US stocks recovered in the 24/2 session as investors were less concerned that AI will replace software companies. The Dow Jones was supported by a nearly 2% rally in Home Depot shares after the company's profits exceeded expectations for the first time in a year. AMD jumped 8.8% after Meta (Facebook) announced a multi-year agreement with the semiconductor company.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.53%	-227	-357
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.70%	0.6	34
10 year-Gov. Bond	4.07%	-1.1	16
USD/VND	26,305	0.06%	-0.27%
EUR/VND	31,592	-0.08%	-0.19%
CNY/VND	3,854	0.40%	0.86%

World gold prices were relatively stable in the morning session on Wednesday (25/2) after falling sharply the previous day as investors took profits and a stronger dollar put pressure on prices, while traders awaited more clarity on the US tariff plan and the results of negotiations between Washington and Tehran.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,867.62	0.40%	4.66%
HNX	262.72	0.34%	5.61%
VN30	2,050.85	0.54%	1.00%
UPCOM	128.15	0.08%	5.94%
Net Foreign buy (B)	185.77		
Total trading value (B)	34,912.30	36.99%	43.70%

VNIndex continues its upward momentum with the leadership of the chemical sector. Proprietary traders net sold VND 161 billion, mainly including HPG VND 62 billion, DGC VND 48 billion, STB VND 38 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The US 10% global tariff officially takes effect;
- The US will stop collecting tariffs declared illegal by the Supreme Court from February 24;
- Mr. Trump prepares to investigate 6 categories, pave the way for new tariffs;
- The first session of the 16th National Assembly is scheduled to open on April 6
- As of February 15, imports and exports unexpectedly increased by nearly 40% over the same period, with a trade deficit of nearly 3 billion USD;
- General Secretary: There is absolutely no situation of prolonged spring travel and neglect of duties.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPD	2/24/2026	2/25/2026	3/5/2026	Cash	5%	500
LSS	2/25/2026	2/26/2026	6/19/2026	Cash	5%	500
LSS	2/25/2026	2/26/2026	2/25/2026	Stock	5%	
REE	2/26/2026	2/27/2026	4/3/2026	Cash	10%	1,000
SHP	2/26/2026	2/27/2026	3/12/2026	Cash	10%	1,000