

GLOBAL MARKET		1D	YTD
DJIA	49,482.15	0.63%	2.95%
S&P500	6,946.13	0.81%	1.47%
NASDAQ	23,152.08	1.26%	-0.39%
VIX	17.93	-8.29%	19.93%
FTSE 100	10,806.41	1.18%	8.81%
DAX	25,175.94	0.76%	2.80%
CAC40	8,559.07	0.47%	5.03%
Brent oil (\$/barrel)	70.58	-0.75%	16.18%
Gold (\$/ounce)	5,185.10	0.57%	19.73%

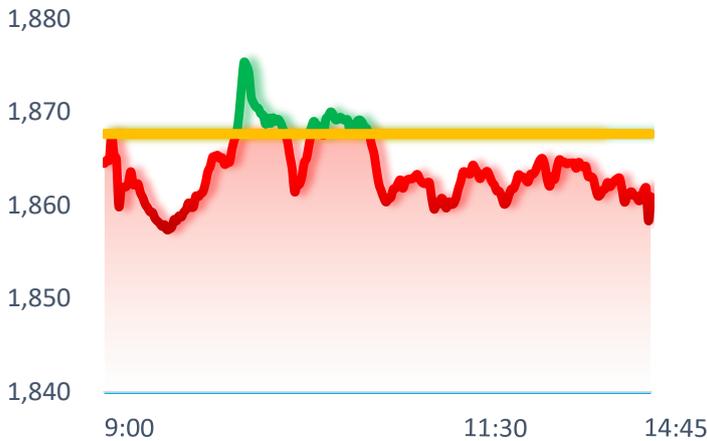
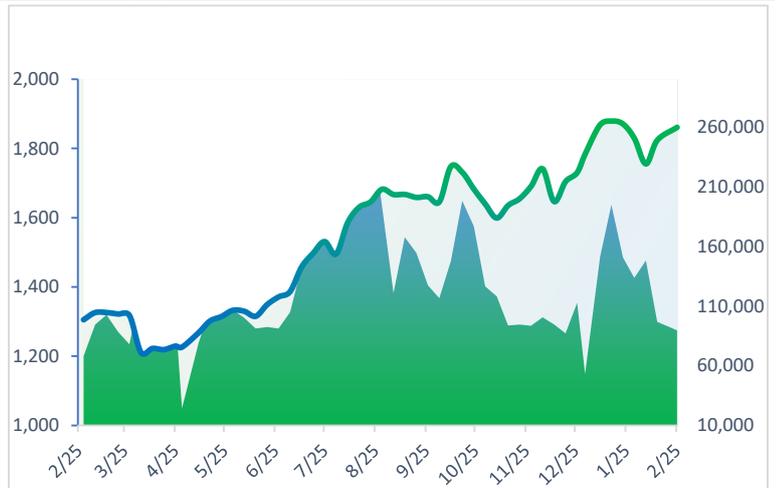
The main indexes of US stocks rose for the second session in a row as investors returned to software stocks and awaited the Nvidia report. After the end of trading hours, Nvidia reported better-than-expected profit and revenue in the 4th fiscal quarter, pushing the stock up in the extended session. In particular, revenue from data center operations recorded a growth of 75%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.63%	-91	-448
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.69%	-1.3	33
10 year-Gov. Bond	4.06%	-0.5	15
USD/VND	26,309	0.02%	-0.26%
EUR/VND	31,643	0.01%	-0.03%
CNY/VND	3,867	0.20%	1.20%

World gold prices continued to rise in the morning session on Thursday (26/2), as investors sought safe-haven assets due to concerns that tariffs could spark inflation, while prolonged tensions between Iran and the US also kept shelter demand high.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,860.91	-0.36%	4.28%
HNX	263.23	0.19%	5.81%
VN30	2,049.64	-0.06%	0.94%
UPCOM	128.72	0.53%	6.41%
Net Foreign buy (B)	-949.78		
Total trading value (B)	41,152.55	61.48%	69.38%

VNIndex officially ended the series of consecutive gains. Proprietary trading net sold VND 22 billion, mainly including HPG 207 billion, SHB 88 billion, STB 52 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- More than 1,400 businesses filed a lawsuit to demand a refund of tariffs from the US;
- China and Japan escalate trade tensions;
- Panasonic sells TV segments in the US and Europe to Chinese companies;
- Prime Minister: Urgently set up a national gold exchange;
- The Government promulgates the Action Program for the implementation of Resolution No. 79-NQ/TW;
- Lien Khuong Airport is temporarily closed for 6 months, passengers can choose to change flights or refund.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPD	2/24/2026	2/25/2026	3/5/2026	Cash	5%	500
LSS	2/25/2026	2/26/2026	6/19/2026	Cash	5%	500
LSS	2/25/2026	2/26/2026	2/25/2026	Stock	5%	
REE	2/26/2026	2/27/2026	4/3/2026	Cash	10%	1,000
SHP	2/26/2026	2/27/2026	3/12/2026	Cash	10%	1,000