

GLOBAL MARKET		1D	YTD
DJIA	49,499.20	0.03%	2.99%
S&P500	6,908.86	-0.54%	0.93%
NASDAQ	22,878.38	-1.18%	-1.56%
VIX	18.63	3.90%	24.62%
FTSE 100	10,846.70	0.37%	9.22%
DAX	25,289.02	0.45%	3.26%
CAC40	8,620.93	0.72%	5.78%
Brent oil (\$/barrel)	70.69	0.16%	16.36%
Gold (\$/ounce)	5,200.00	-0.12%	20.08%

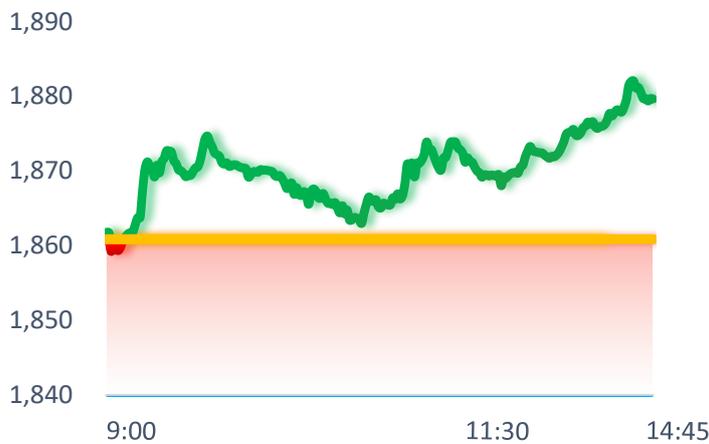
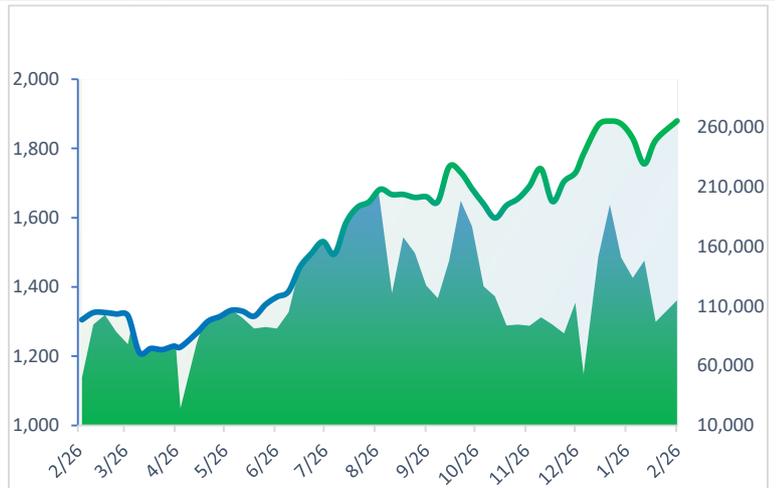
U.S. stocks were mixed on Thursday, a day after Nvidia's earnings report failed to impress investors, which weakened the group of technology stocks. Cash flows back to cyclical sectors helped the Dow Jones index rise slightly at the end of the session, while a 3.2% decline in the Philadelphia SE Semiconductor index dragged the technology Nasdaq down 1.2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.70%	-93	-540
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.66%	-3.2	29
10 year-Gov. Bond	4.11%	5.0	20
USD/VND	26,290	-0.07%	-0.33%
EUR/VND	31,632	0.02%	-0.07%
CNY/VND	3,860	-0.12%	1.02%

Towards the end of the God of Wealth Day, the price of gold bars unexpectedly dropped. This morning, the bid price of SJC gold bars was 181 million VND/ounce and the ask price was 184 million VND/ounce, a decrease of 1.3 million VND per ounce in both directions compared to yesterday.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,879.64	1.01%	5.33%
HNX	262.33	-0.34%	5.45%
VN30	2,069.82	0.98%	1.93%
UPCOM	128.85	0.10%	6.51%
Net Foreign buy (B)	-3,139.92		
Total trading value (B)	33,780.47	-17.91%	39.04%

In the trading session of 26/2, VIC played a role as a pillar for the market to help VNIndex avoid a bearish session. Proprietary trading net bought VND 699 billion, mainly including VNM VND 147 billion, SSI VND 68 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Prime Minister asked to increase the supply of real estate in segments, reduce house prices;
- Vietnam is in the top 5 promising export markets of France;
- The Ministry of Finance put forward three inflation scenarios, the highest being 4.6%;
- Hot issues ahead of the meeting of the Trump-Xi duo;
- The US warns that it will increase additional import tariffs to 15% or higher for some countries;
- Some Chinese steel mills have been asked to cut production by at least 30%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPD	2/24/2026	2/25/2026	3/5/2026	Cash	5%	500
LSS	2/25/2026	2/26/2026	6/19/2026	Cash	5%	500
LSS	2/25/2026	2/26/2026	2/25/2026	Stock	5%	
REE	2/26/2026	2/27/2026	4/3/2026	Cash	10%	1,000
SHP	2/26/2026	2/27/2026	3/12/2026	Cash	10%	1,000