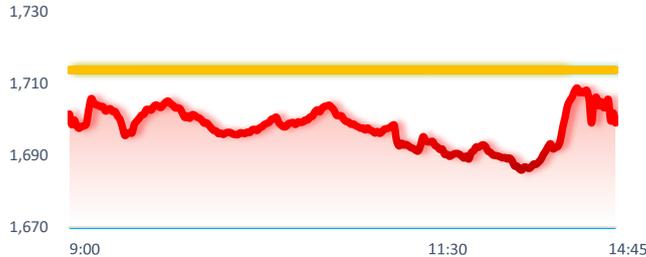
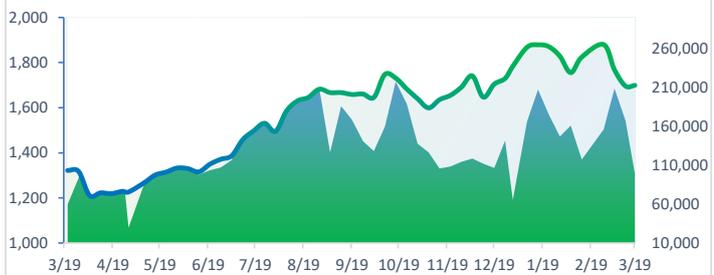


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,699.13	-0.86%	-4.78%
HNX	245.73	-0.83%	-1.22%
VN30	1,854.19	-0.78%	-8.69%
UPCOM	123.95	-0.73%	2.46%
GT mua ròng NĐTNN (tỷ)	-1,035.09		
Tổng GTGD (tỷ)	26,541.59	-8.97%	

Hôm nay, thị trường rung lắc dữ dội trong phiên đảo hạn phái sinh. Nhờ có VPL tăng vọt cuối phiên đã góp phần thúc đẩy nhóm ngành du lịch tích cực nhất, cùng với bất động sản là những ngành khởi sắc. Trong khi đó, gần như toàn bộ các nhóm ngành đều giảm, tiêu cực nhất là dầu khí và hóa chất.

INTRADAY VNINDEX 19/3/2026

VNINDEX (1Y)


ETF & PHÁI SINH		1D	YTD
E1VFN30	32,800	-1.35%	-9.12%
FUEMAV30	22,560	-1.40%	-9.07%
FUESSV30	24,100	2.68%	-5.45%
FUESSV50	28,990	3.46%	2.01%
FUESSVFL	28,700	0.31%	-5.47%
FUEVFN30	37,110	-0.51%	-3.11%
FUEVN100	25,000	-1.42%	-2.04%
4111G3000	1,858.2	-1.26%	
4111G4000	1,834.5	-2.42%	
4111G6000	1,832.0	-2.82%	
4111G9000	1,832.5	-2.73%	

THAY ĐỔI GIÁ TẠI CÁC NGÀNH


THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	53,266.50	-0.66%	5.81%
Shanghai	4,006.55	-1.39%	0.95%
Hang Seng	25,500.58	-2.02%	-0.51%
Kospi	5,763.22	-2.73%	36.76%
BSE Sensex	74,589.99	-2.76%	-12.58%
STI (Singapore)	4,961.16	-0.82%	6.78%
SET (Thái Lan)	1422.56	-1.27%	12.93%
Dầu Brent (\$/thùng)	107.38	3.83%	76.76%
Vàng (\$/ounce)	4,844.70	-3.00%	11.87%

Theo đà giảm của phố Wall, thị trường châu Á đồng loạt giảm điểm sau khi Fed giữ nguyên lãi suất. Chỉ số Kospi của Hàn Quốc chấm dứt chuỗi ba phiên tăng điểm liên tiếp sau khi cổ phiếu Samsung Electronics và SK Hynix hạ nhiệt.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.55%	5	-355
Lãi suất tiết kiệm 12T	5.20%	0	60
TPCP - 5 năm	3.85%	0	48
TPCP - 10 năm	4.18%	1	27
USD/VND	26,325	0.02%	-0.20%
EUR/VND	30,955	-0.53%	-2.21%
CNY/VND	3,888	0.15%	1.74%

Giá vàng thế giới lao dốc về sát 4.700 USD/ounce - mức thấp nhất trong vòng 6 tuần sau cuộc họp của Fed. Tại thị trường trong nước, Giá vàng miếng, vàng nhẫn đồng loạt giảm gần 5 triệu đồng/lượng

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
IDV	03/13/2026	03/16/2026	03/13/2026	Cổ phiếu	15%	-
CHP	03/13/2026	03/16/2026	03/30/2026	Tiền mặt	10%	1,000
COM	03/16/2026	03/17/2026	04/02/2026	Tiền mặt	10%	1,000
THG	03/16/2026	03/17/2026	04/10/2026	Tiền mặt	10%	1,000
ABT	03/17/2026	03/18/2026	04/16/2026	Tiền mặt	30%	3,000
KHS	03/17/2026	03/18/2026	03/30/2026	Tiền mặt	10%	1,000
ACE	03/17/2026	03/18/2026	05/29/2026	Tiền mặt	10%	1,000

TIN TỨC CHỌN LỌC

Ông Trump dọa sẽ phá hủy mỏ khí lớn nhất thế giới nếu Iran tiếp tục tấn công vào Qatar;

Cơ sở sản xuất LNG lớn nhất thế giới bị tấn công, nguy cơ đứt gãy 20% nguồn khí hóa lỏng toàn cầu;

Moody's: Mỹ khó tránh được suy thoái nếu giá dầu không giảm mạnh sau vài tuần;

Bộ Chính trị ban hành Nghị quyết 02 về phát triển thủ đô, mục tiêu GRDP bình quân đầu người tối thiểu 95.000 USD;

Hoàn thiện hồ sơ mời thầu dự án đường sắt cao tốc Bắc - Nam trong tháng 3;

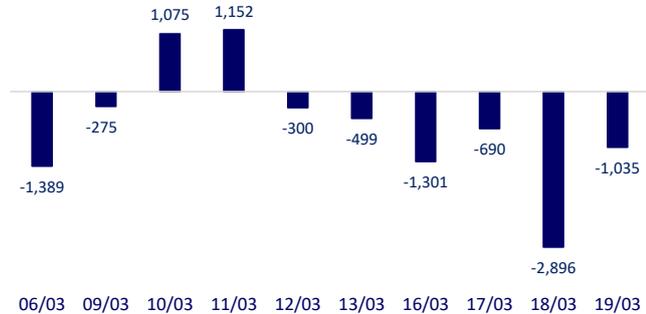
Đưa vụ án tại ACV vào diện Ban Chỉ đạo Trung ương theo dõi, chỉ đạo.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	59,800	-1.16%	0.00%	11,055,550	10,627,752	BIDV dự kiến phát hành hơn 263,3 triệu cổ phiếu với giá chào bán 38.900 đồng/cổ phiếu (thấp hơn 7% so với thị giá hiện tại) cho 31 nhà đầu tư chứng khoán chuyên nghiệp với tên tuổi lớn trên thị trường.
BID	40,650	-1.57%	-0.25%	11,222,745	10,686,764	
CTG	34,650	-1.00%	1.02%	12,170,856	13,274,852	
TCB	30,050	-0.83%	0.17%	28,968,263	20,479,379	
VPB	25,600	0.00%	-0.58%	37,318,409	32,990,375	
MBB	26,400	0.38%	0.57%	47,853,994	29,329,112	
HDB	25,650	-0.19%	-0.19%	21,145,499	22,292,926	
TPB	16,000	-0.31%	-0.31%	23,971,310	20,201,165	
STB	63,400	0.16%	-3.50%	20,132,415	20,487,004	
VIB	16,800	-1.75%	0.90%	11,720,780	10,152,156	
ACB	23,600	-0.63%	1.94%	27,370,769	27,613,400	PV GAS được chấp thuận đầu tư Kho cảng LPG quy mô hơn 7500 tỷ tại Hải Phòng.
SHB	15,000	-0.66%	0.33%	114,466,281	117,334,022	
SSB	16,950	0.89%	2.42%	4,445,437	4,012,295	
LPB	43,900	0.57%	6.81%	5,473,809	5,461,896	
GAS	88,100	-3.93%	-10.74%	3,359,155	4,488,608	
PLX	46,000	-5.06%	-11.54%	5,991,366	9,324,968	
VIC	145,000	-0.68%	0.00%	10,732,008	8,082,236	
VHM	102,300	0.29%	6.67%	7,113,126	7,450,858	
VRE	26,050	-0.19%	0.58%	8,520,944	8,727,123	
VNM	61,000	-1.13%	-0.97%	10,173,259	9,296,255	
MSN	75,400	0.13%	3.15%	16,240,897	14,816,084	Masan Consumer (MCH) được nâng room ngoại lên tối đa 100%
SAB	44,350	-0.22%	1.37%	1,578,642	1,537,885	Chủ tịch DGC Đào Hữu Huyền bị khởi tố vì 3 tội danh liên quan đến vi phạm khai thác khoáng sản và kế toán, trong khi con trai cũng bị bắt về tội vi phạm quy định về kế toán gây hậu quả nghiêm trọng.
BCM	52,800	-2.40%	-4.52%	1,348,815	1,227,522	
DGC	59,600	-6.88%	-26.33%	1,553,403	38,719,301	
VJC	158,700	-0.81%	3.86%	2,602,940	2,993,245	
FPT	76,800	-2.29%	-1.16%	15,933,966	19,795,734	
MWG	82,400	-1.55%	-2.60%	11,614,167	11,734,669	
GVR	32,450	-4.56%	-9.36%	7,508,963	7,194,502	
SSI	27,000	-3.57%	-7.38%	92,837,693	83,416,858	
HPG	26,700	-0.37%	-0.37%	67,412,561	64,262,176	

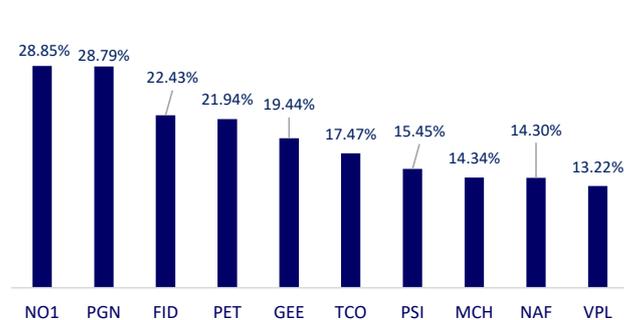
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



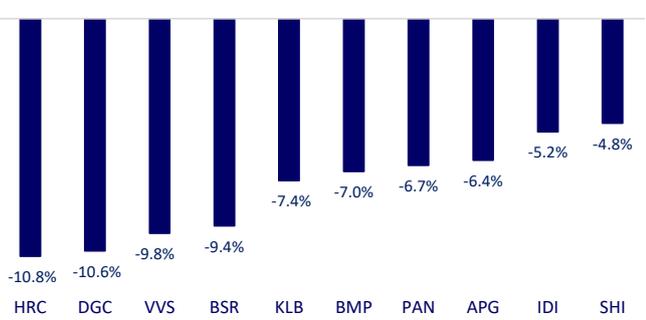
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



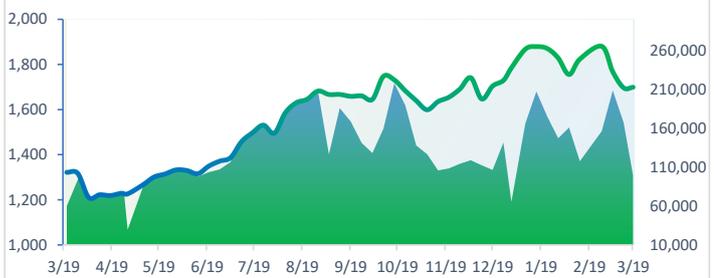
Top giảm 3 phiên có thanh khoản



VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,699.13	-0.86%	-4.78%
HNX	245.73	-0.83%	-1.22%
VN30	1,854.19	-0.78%	-8.69%
UPCOM	123.95	-0.73%	2.46%
Net Foreign buy (B)	-1,035.09		
Total trading value (B)	26,541.59	-8.97%	

Today, the market shook violently during the derivatives expiration session. Thanks to the soaring VPL at the end of the session, it contributed to promoting the most active tourism industry, along with real estate, which are prosperous. Meanwhile, almost sectors decreased, the most negative being oil & gas and chemicals.

INTRADAY VNINDEX 3/19/2026

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1FVN30	32,800	-1.35%	-9.12%
FUEMAV30	22,560	-1.40%	-9.07%
FUESSV30	24,100	2.68%	-5.45%
FUESSV50	28,990	3.46%	2.01%
FUESSVFL	28,700	0.31%	-5.47%
FUEVFVND	37,110	-0.51%	-3.11%
FUEVN100	25,000	-1.42%	-2.04%
4111G3000	1,858.2	-1.26%	
4111G4000	1,834.5	-2.42%	
4111G6000	1,832.0	-2.82%	
4111G9000	1,832.5	-2.73%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	53,266.50	-0.66%	5.81%
Shanghai Component	4,006.55	-1.39%	0.95%
Hang Seng	25,500.58	-2.02%	-0.51%
Kospi	5,763.22	-2.73%	36.76%
BSE Sensex	74,589.99	-2.76%	-12.58%
STI (Singapore)	4,961.16	-0.82%	6.78%
SET (Thailand)	1,422.56	-1.27%	12.93%
Brent oil (\$/barrel)	107.38	3.83%	76.76%
Gold (\$/ounce)	4,844.70	-3.00%	11.87%

Following Wall Street's decline, Asian markets simultaneously fell after the Fed kept interest rates unchanged. South Korea's Kospi index ended a streak of three consecutive sessions of gains after Samsung Electronics and SK Hynix stocks cooled down.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.55%	5	-355
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.85%	0	48
10 year-Gov. Bond	4.18%	1	27
USD/VND	26,325	0.02%	-0.20%
EUR/VND	30,955	-0.53%	-2.21%
CNY/VND	3,888	0.15%	1.74%

The world gold price plunged to close to 4,700 USD/ounce - the lowest level in 6 weeks after the Fed meeting. In the domestic market, the price of gold bars and gold rings simultaneously decreased by nearly 5 million VND/ton

EVENT CALENDAR

Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
IDV	3/13/2026	3/16/2026	3/13/2026	Stock	15%	
CHP	3/13/2026	3/16/2026	3/30/2026	Cash	10%	1,000
COM	3/16/2026	3/17/2026	4/2/2026	Cash	10%	1,000
THG	3/16/2026	3/17/2026	4/10/2026	Cash	10%	1,000
ABT	3/17/2026	3/18/2026	4/16/2026	Cash	30%	3,000
KHS	3/17/2026	3/18/2026	3/30/2026	Cash	10%	1,000
ACE	3/17/2026	3/18/2026	5/29/2026	Cash	10%	1,000

SELECTED NEWS

Trump threatens to destroy the world's largest gas field if Iran continues to attack Qatar;

The world's largest LNG production facility is attacked, risking the disruption of 20% of global liquefied natural gas resources;

Moody's: The US is unlikely to avoid a recession if oil prices do not fall sharply after a few weeks;

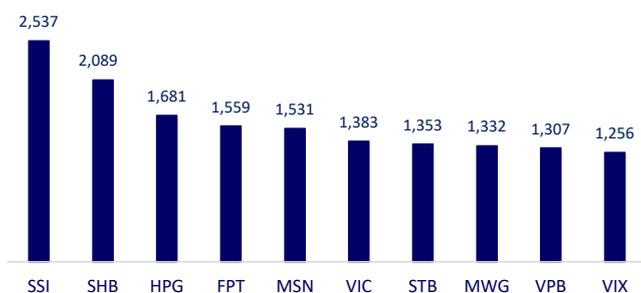
The Politburo issued Resolution 02 on the development of the capital, with a GRDP per capita target of at least 95,000 USD;

Completing the bidding documents for the North-South high-speed railway project in March;

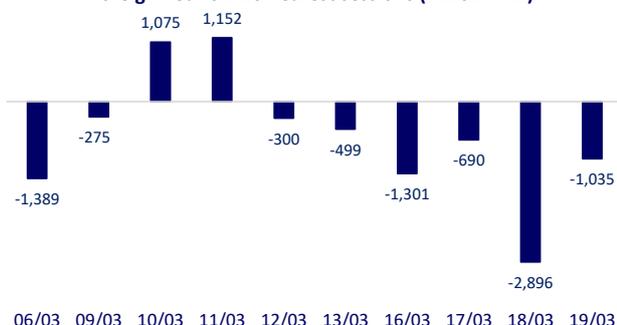
Bring the case at ACV to the Central Steering Committee for monitoring and direction.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	59,800	-1.16%	0.00%	11,055,550	10,627,752	BIDV plans to issue more than 263.3 million shares at an offering price of 38,900 VND/share (7% lower than the current market price) to 31 professional securities investors with big names in the market.
BID	40,650	-1.57%	-0.25%	11,222,745	10,686,764	
CTG	34,650	-1.00%	1.02%	12,170,856	13,274,852	
TCB	30,050	-0.83%	0.17%	28,968,263	20,479,379	
VPB	25,600	0.00%	-0.58%	37,318,409	32,990,375	
MBB	26,400	0.38%	0.57%	47,853,994	29,329,112	
HDB	25,650	-0.19%	-0.19%	21,145,499	22,292,926	
TPB	16,000	-0.31%	-0.31%	23,971,310	20,201,165	
STB	63,400	0.16%	-3.50%	20,132,415	20,487,004	
VIB	16,800	-1.75%	0.90%	11,720,780	10,152,156	
ACB	23,600	-0.63%	1.94%	27,370,769	27,613,400	PV GAS was approved to invest in an LPG terminal with a scale of more than 7500 billion VND in Hai Phong.
SHB	15,000	-0.66%	0.33%	114,466,281	117,334,022	
SSB	16,950	0.89%	2.42%	4,445,437	4,012,295	
LPB	43,900	0.57%	6.81%	5,473,809	5,461,896	The General Director of Vincom Retail receives a remuneration of nearly 10 billion VND.
GAS	88,100	-3.93%	-10.74%	3,359,155	4,488,608	
PLX	46,000	-5.06%	-11.54%	5,991,366	9,324,968	
VIC	145,000	-0.68%	0.00%	10,732,008	8,082,236	Masan Consumer (MCH) gets a maximum of 100% increase in foreign rooms
VHM	102,300	0.29%	6.67%	7,113,126	7,450,858	
VRE	26,050	-0.19%	0.58%	8,520,944	8,727,123	
VNM	61,000	-1.13%	-0.97%	10,173,259	9,296,255	DGC Chairman Dao Huu Huyen was prosecuted for 3 crimes related to mineral exploitation and accounting violations, while his son was also arrested for violating accounting regulations with serious consequences.
MSN	75,400	0.13%	3.15%	16,240,897	14,816,084	
SAB	44,350	-0.22%	1.37%	1,578,642	1,537,885	
BCM	52,800	-2.40%	-4.52%	1,348,815	1,227,522	
DGC	59,600	-6.88%	-26.33%	1,553,403	38,719,301	
VJC	158,700	-0.81%	3.86%	2,602,940	2,993,245	
FPT	76,800	-2.29%	-1.16%	15,933,966	19,795,734	
MWG	82,400	-1.55%	-2.60%	11,614,167	11,734,669	
GVR	32,450	-4.56%	-9.36%	7,508,963	7,194,502	
SSI	27,000	-3.57%	-7.38%	92,837,693	83,416,858	
HPG	26,700	-0.37%	-0.37%	67,412,561	64,262,176	

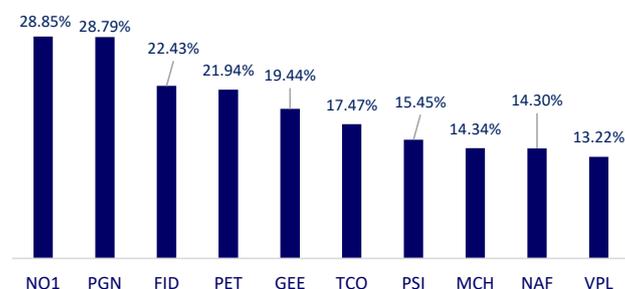
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

