

GLOBAL MARKET		1D	YTD
DJIA	48,977.92	-1.05%	1.90%
S&P500	6,878.88	-0.43%	0.49%
NASDAQ	22,668.21	-0.92%	-2.47%
VIX	19.86	6.60%	32.84%
FTSE 100	10,910.60	0.59%	9.86%
DAX	25,284.26	-0.02%	3.24%
CAC40	8,580.75	-0.47%	5.29%
Brent oil (\$/barrel)	70.84	0.21%	16.61%
Gold (\$/ounce)	5,230.50	1.04%	20.78%

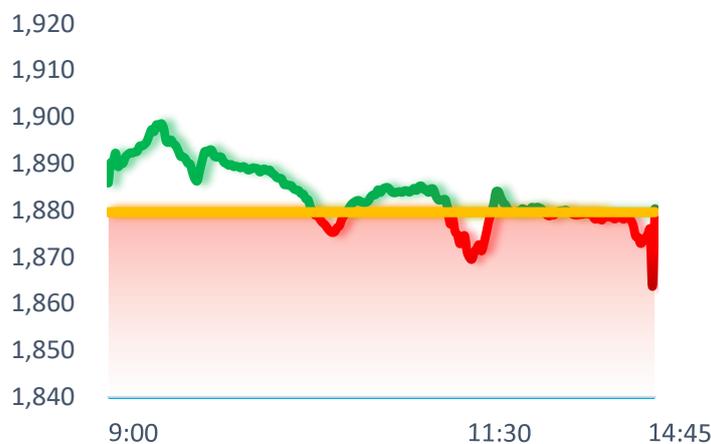
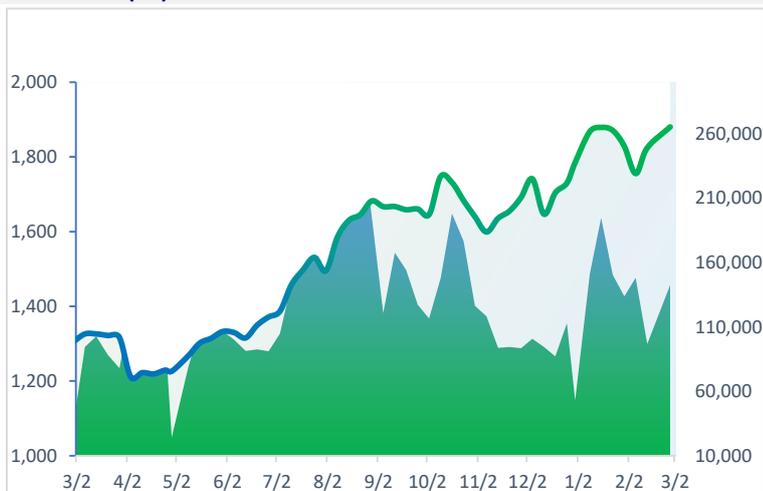
The main US stock indexes closed February with negative results on pressure from a higher-than-expected manufacturing inflation report and worries about the impact of AI on some sectors of the economy. Meanwhile, with the war between the US and Iran breaking out over the weekend, Dow Jones futures opened the March session evaporating 500 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.73%	203	-338
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.65%	-1.4	28
10 year-Gov. Bond	4.11%	0.0	20
USD/VND	26,230	-0.11%	-0.56%
EUR/VND	31,504	-0.26%	-0.47%
CNY/VND	3,858	-0.40%	0.95%

Crude oil prices surged by more than 8% in morning trading on Monday (March 2), with analysts predicting that prices could climb as high as \$100 after US and Israeli attacks on Iran pushed the Middle East into a new war.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,880.33	0.04%	5.37%
HNX	262.82	0.19%	5.65%
VN30	2,061.75	-0.39%	1.53%
UPCOM	129.31	0.36%	6.89%
Net Foreign buy (B)	-60.34		
Total trading value (B)	33,481.23	-0.89%	37.81%

In the trading session of 27/2, VNIndex experienced shaking when approaching the peak of 1900. Proprietary trading net sold VND 254 billion, mainly including DGC VND 80 billion, HPG VND 75 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- PMI suddenly soared to 54.3 points, the highest increase in orders in the past 6 months;
- Vietnam Airlines adjusts flight routes through the Middle East;
- Metro Ben Thanh - Thu Thiem will start construction in April 2026 to help connect Long Thanh;
- Iran confirms Supreme Leader's death;
- Iran threatens to block the Strait of Hormuz, the US warns of ships urgently;
- OPEC+ confirmed an increase in production by 206,000 barrels per day after the war in Iran.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPD	2/24/2026	2/25/2026	3/5/2026	Cash	5%	500
LSS	2/25/2026	2/26/2026	6/19/2026	Cash	5%	500
LSS	2/25/2026	2/26/2026	2/25/2026	Stock	5%	
REE	2/26/2026	2/27/2026	4/3/2026	Cash	10%	1,000
SHP	2/26/2026	2/27/2026	3/12/2026	Cash	10%	1,000