

GLOBAL MARKET		1D	YTD
DJIA	48,904.78	-0.15%	1.75%
S&P500	6,881.62	0.04%	0.53%
NASDAQ	22,748.86	0.36%	-2.12%
VIX	21.44	7.96%	43.41%
FTSE 100	10,780.11	-1.20%	8.55%
DAX	24,638.00	-2.56%	0.60%
CAC40	8,394.32	-2.17%	3.00%
Brent oil (\$/barrel)	72.48	2.45%	19.31%
Gold (\$/ounce)	5,377.40	2.81%	24.18%

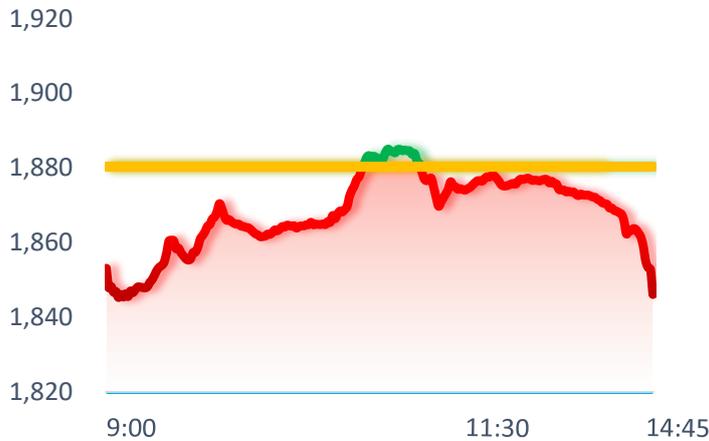
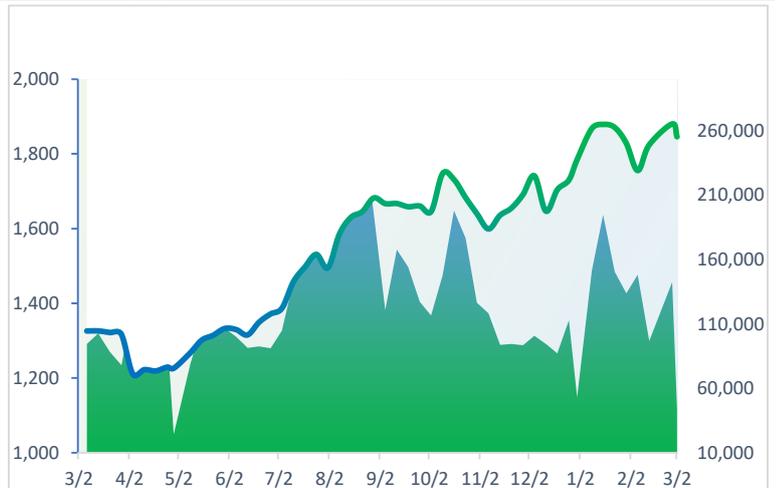
On March 2, the S&P 500 rose slightly after the US attack on Iran, recovering significantly from the session's lows, as investors took advantage of the "bottom". Nvidia shares rose nearly 3% and Microsoft went up more than 1%. Only four of the 11 sectors in the S&P 500 index rose on the day: energy, industry, technology and real estate. President Donald Trump said the U.S. would "easily win" in Iran and predicted the conflict would last four to five weeks, but possibly longer.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	11.30%	658	320
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.70%	5.5	34
10 year-Gov. Bond	4.07%	-3.9	16
USD/VND	26,289	0.22%	-0.33%
EUR/VND	31,661	0.50%	0.02%
CNY/VND	3,871	0.35%	1.30%

World gold prices continued to rise slightly in the morning trading session on Tuesday (3/3) due to concerns about a protracted conflict in the Middle East following US and Israeli attacks on Iran.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,846.10	-1.82%	3.45%
HNX	259.00	-1.45%	4.11%
VN30	2,010.75	-2.47%	-0.98%
UPCOM	128.71	-0.46%	6.40%
Net Foreign buy (B)	778.23		
Total trading value (B)	52,224.17	54.60%	114.95%

VNIndex plunged following the sell-off of world stocks as the US-Iran war took place over the weekend. Proprietary trading net bought VND 202 billion, mainly including HPG 100 billion, VNM 40 billion, MBB 38 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- PMI suddenly soared to 54.3 points, the highest increase in orders in the past 6 months;
- Vietnam Airlines adjusts flight routes through the Middle East;
- Metro Ben Thanh - Thu Thiem will start construction in April 2026 to help connect Long Thanh;
- Iran confirms Supreme Leader's death;
- Iran threatens to block the Strait of Hormuz, the US warns of ships urgently;
- OPEC+ confirmed an increase in production by 206,000 barrels per day after the war in Iran.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TDF	2/27/2026	3/2/2026	2/27/2026	Stock	25%	
GIC	3/2/2026	3/3/2026	3/2/2026	Stock	100%	
GIC	3/2/2026	3/3/2026	3/2/2026	Stock	10%	
STC	3/3/2026	3/4/2026	3/27/2026	Cash	14%	1,400
HPB	3/4/2026	3/5/2026	4/10/2026	Cash	100%	10,000