

GLOBAL MARKET		1D	YTD
DJIA	48,501.27	-0.83%	0.91%
S&P500	6,816.63	-0.94%	-0.42%
NASDAQ	22,516.69	-1.02%	-3.12%
VIX	23.57	9.93%	57.66%
FTSE 100	10,484.13	-2.75%	5.57%
DAX	23,790.65	-3.44%	-2.86%
CAC40	8,103.84	-3.46%	-0.56%
Brent oil (\$/barrel)	77.74	7.26%	27.97%
Gold (\$/ounce)	5,294.40	1.22%	22.26%

US stocks had a sharp decline when there were concerns that the conflict between the US and Iran would be prolonged. On the afternoon of March 3, President Donald Trump announced that the US Navy would escort oil tankers through the Strait of Hormuz if necessary. Some major technology stocks, such as Nvidia, which led the recovery in the first session of the week, also turned down. US chip industry stocks were also under pressure and followed a significant decline in chip stocks in South Korea.

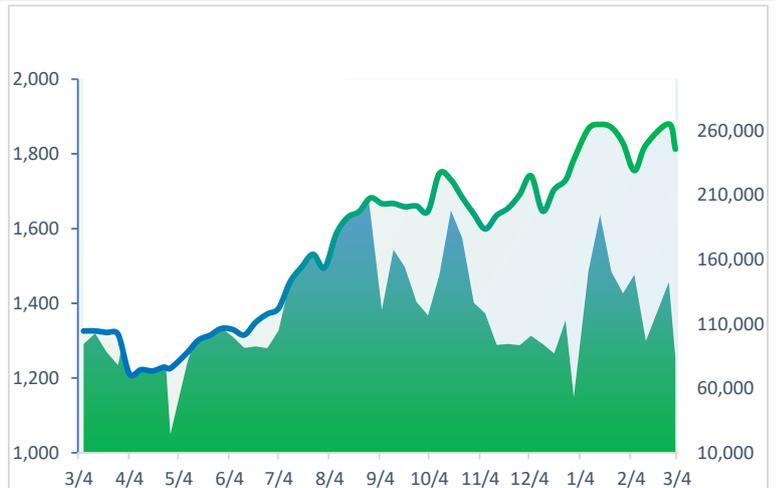
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	10.40%	-90	230
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.69%	-0.7	33
10 year-Gov. Bond	4.07%	-0.3	16
USD/VND	26,298	0.03%	-0.30%
EUR/VND	31,438	-0.07%	-0.68%
CNY/VND	3,869	0.05%	1.25%

World gold prices recovered in the morning session on Wednesday (4/3) after plunging the previous day due to pressure from a stronger dollar and a faint prospect of lowering interest rates as concerns about inflation rose amid market concerns about a protracted conflict in the Middle East.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,813.14	-1.79%	1.61%
HNX	260.01	0.39%	4.52%
VN30	1,959.35	-2.56%	-3.51%
UPCOM	129.06	0.27%	6.69%
Net Foreign buy (B)	-813.79		
Total trading value (B)	48,376.47	-7.37%	99.11%

VNIndex continued to plunge following the sell-off of world stocks as the US-Iran war took place over the weekend. Proprietary trading net sold VND 163 billion, mainly including FPT 73 billion, HAH 67 billion, PVD 66 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Postponing the site clearance deadline for the 4-section Ring Road project through Hanoi;
- Two metro lines connecting the center of Ho Chi Minh City to Long Thanh are about to start;
- Stop sending Vietnamese workers to the Middle East;
- Major shipping lines suspend operations through the Strait of Hormuz;
- Iran threatens to 'burn' all ships passing through the Strait of Hormuz;
- Thailand estimates losses of more than \$1 billion per month due to shipping disruptions.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TDF	2/27/2026	3/2/2026	2/27/2026	Stock	25%	
GIC	3/2/2026	3/3/2026	3/2/2026	Stock	100%	
GIC	3/2/2026	3/3/2026	3/2/2026	Stock	10%	
STC	3/3/2026	3/4/2026	3/27/2026	Cash	14%	1,400
HPB	3/4/2026	3/5/2026	4/10/2026	Cash	100%	10,000