

GLOBAL MARKET		1D	YTD
DJIA	48,501.27	-0.83%	0.91%
S&P500	6,816.63	-0.94%	-0.42%
NASDAQ	22,516.69	-1.02%	-3.12%
VIX	23.57	9.93%	57.66%
FTSE 100	10,484.13	-2.75%	5.57%
DAX	23,790.65	-3.44%	-2.86%
CAC40	8,103.84	-3.46%	-0.56%
Brent oil (\$/barrel)	81.40	4.71%	33.99%
Gold (\$/ounce)	5,294.40	1.22%	22.26%

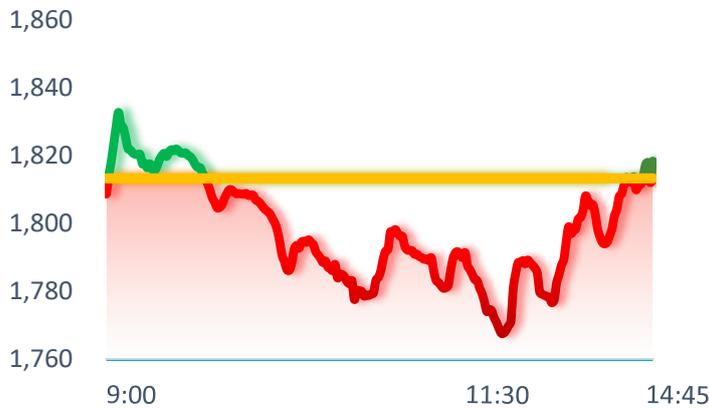
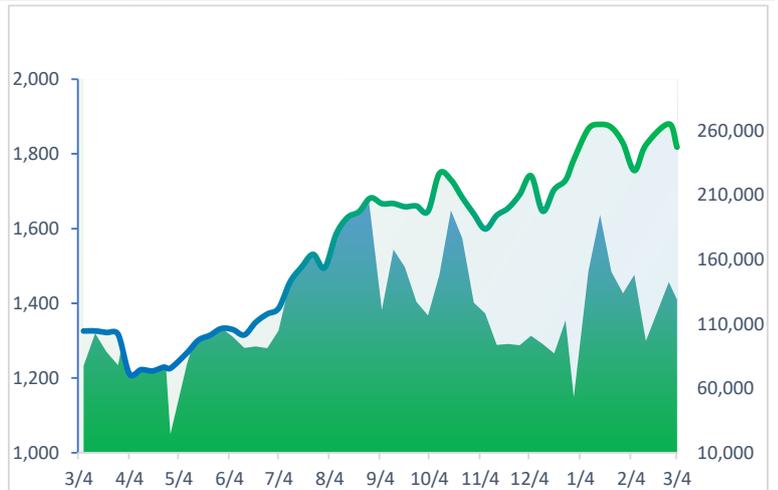
US stocks ended the series of declines in the context of the rise of oil prices cooling down after developments in the Middle East conflict as well as worries about the US economy easing. Technology stocks supported the market, especially those in the semiconductor sector. Micron Technology and Advanced Micro Devices (AMD) both rose more than 5%; Broadcom and Nvidia are up more than 1%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	10.80%	40	270
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.72%	2.5	35
10 year-Gov. Bond	4.11%	3.7	20
USD/VND	26,304	0.02%	-0.28%
EUR/VND	31,169	-0.86%	-1.53%
CNY/VND	3,860	-0.25%	1.00%

World gold prices continued to rise slightly in the morning session on Thursday (5/3) as the escalating conflict in the Middle East attracted money inflows into safe-haven assets, while the slowdown in the dollar's rally also provided further support for gold prices.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,818.27	0.28%	1.89%
HNX	257.85	-0.83%	3.65%
VN30	1,956.53	-0.14%	-3.65%
UPCOM	127.23	-1.42%	5.17%
Net Foreign buy (B)	-1,786.83		
Total trading value (B)	53,045.98	9.65%	118.33%

VNIndex recovered spectacularly despite the plunge in the Asian market. Proprietary trading net sold VND 337 billion, mainly including TCB VND 163 billion, FPT VND 93 billion, SHB VND 69 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The economy in the first two months of the year prospered, attracting FDI increased by more than 61%;
- Prime Minister: Firmly adhere to the GDP growth target of 10%, develop an operating scenario in the new situation;
- The Ministry of Home Affairs rejected 'rumors' about the merger of 34 provinces and cities to 16 provinces and cities;
- The U.S. considers deploying the Navy to escort oil tankers through the Strait of Hormuz;
- The Middle East conflict has an indirect impact on the global fertilizer market;
- US: Tariff investigations will be completed within 5 months.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TDF	2/27/2026	3/2/2026	2/27/2026	Stock	25%	
GIC	3/2/2026	3/3/2026	3/2/2026	Stock	100%	
GIC	3/2/2026	3/3/2026	3/2/2026	Stock	10%	
STC	3/3/2026	3/4/2026	3/27/2026	Cash	14%	1,400
HPB	3/4/2026	3/5/2026	4/10/2026	Cash	100%	10,000