

GLOBAL MARKET		1D	YTD
DJIA	47,954.74	-1.61%	-0.23%
S&P500	6,830.71	-0.56%	-0.22%
NASDAQ	22,748.99	-0.26%	-2.12%
VIX	23.75	12.29%	58.86%
FTSE 100	10,413.94	-1.45%	4.86%
DAX	23,815.75	-1.61%	-2.75%
CAC40	8,045.80	-1.49%	-1.27%
Brent oil (\$/barrel)	80.30	-1.35%	32.18%
Gold (\$/ounce)	5,098.10	-0.43%	17.73%

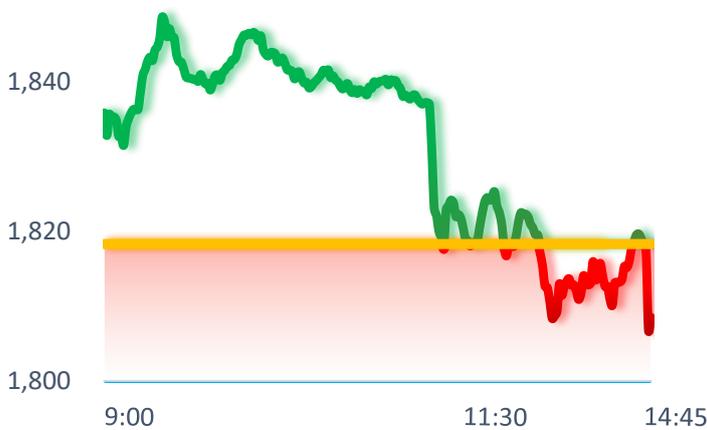
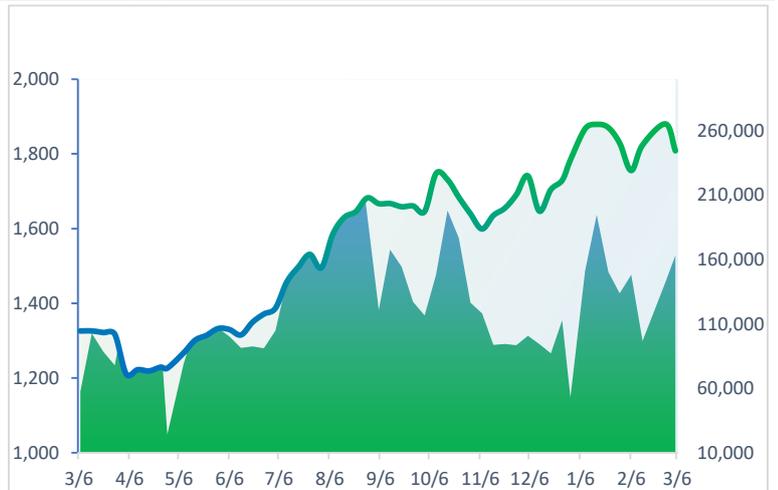
Oil prices soared due to concerns about the conflict in the Middle East, dragging the main indexes of US stocks down sharply in the session on March 5. On March 5, Iranian Foreign Minister Abbas Araghchi said Iran "did not demand a ceasefire" from the United States and Israel, adding that "we see no reason to negotiate."

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.50%	-530	-260
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.66%	-5.8	30
10 year-Gov. Bond	4.11%	-0.2	19
USD/VND	26,307	0.01%	-0.27%
EUR/VND	31,312	0.46%	-1.08%
CNY/VND	3,863	0.08%	1.07%

World gold prices recovered slightly in the morning session on Friday (6/3) after falling sharply the previous day, as rising government bond yields and a stronger dollar put pressure on gold prices.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,808.51	-0.54%	1.35%
HNX	257.59	-0.10%	3.55%
VN30	1,942.76	-0.70%	-4.33%
UPCOM	127.90	0.53%	5.73%
Net Foreign buy (B)	-3,228.17		
Total trading value (B)	40,249.62	-24.12%	65.66%

VNIndex wiped out the recovery despite the sharp increase in the Asian market. Proprietary trading net sold VND 638 billion, mainly including FPT VND 93 billion, VIC VND 61 billion, MBB VND 56 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The economy in the first two months of the year prospered, attracting FDI increased by more than 61%;
- Prime Minister: Firmly adhere to the GDP growth target of 10%, develop an operating scenario in the new situation;
- The Ministry of Home Affairs rejected 'rumors' about the merger of 34 provinces and cities to 16 provinces and cities;
- The U.S. considers deploying the Navy to escort oil tankers through the Strait of Hormuz;
- The Middle East conflict has an indirect impact on the global fertilizer market;
- US: Tariff investigations will be completed within 5 months.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TDF	2/27/2026	3/2/2026	2/27/2026	Stock	25%	
GIC	3/2/2026	3/3/2026	3/2/2026	Stock	100%	
GIC	3/2/2026	3/3/2026	3/2/2026	Stock	10%	
STC	3/3/2026	3/4/2026	3/27/2026	Cash	14%	1,400
HPB	3/4/2026	3/5/2026	4/10/2026	Cash	100%	10,000