

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 47,501.55 | -0.95% | -1.17% |
| S&P500 | 6,740.02 | -1.33% | -1.54% |
| NASDAQ | 22,387.68 | -1.59% | -3.68% |
| VIX | 29.49 | 24.17% | 97.26% |
| FTSE 100 | 10,284.80 | -1.24% | 3.56% |
| DAX | 23,591.03 | -0.94% | -3.67% |
| CAC40 | 7,993.49 | -0.65% | -1.91% |
| Brent oil (\$/barrel) | 93.00 | 15.82% | 53.09% |
| Gold (\$/ounce) | 5,146.10 | 1.60% | 18.83% |

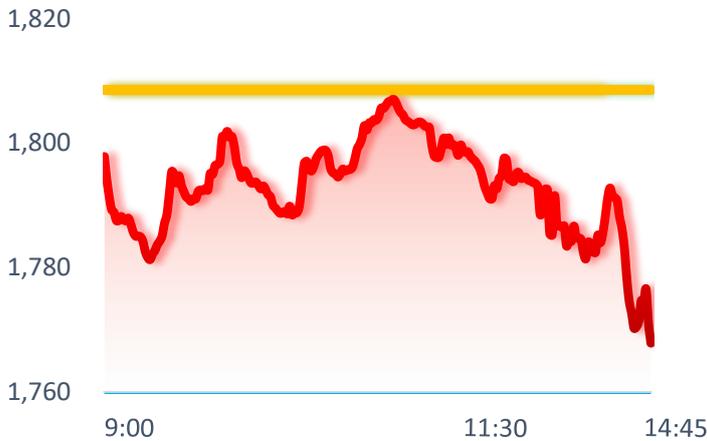
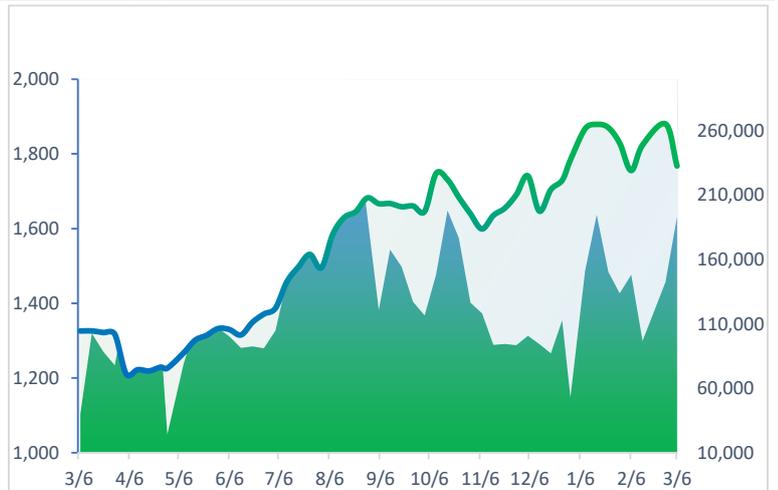
The main indexes of US stocks continued to decline in the context of oil prices exceeding the \$90 per barrel mark at the end of last week and data showing that the US labor market weakened. Updated Monday morning (9/3), US stock futures are simultaneously declining as US-Iran tensions continue to escalate.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 4.80% | -70 | -330 |
| Deposit interest 12M | 5.20% | 0 | 60 |
| 5 year-Gov. Bond | 3.74% | 7.9 | 38 |
| 10 year-Gov. Bond | 4.13% | 1.9 | 21 |
| USD/VND | 26,309 | 0.01% | -0.26% |
| EUR/VND | 31,238 | 0.12% | -1.31% |
| CNY/VND | 3,867 | 0.10% | 1.20% |

Crude oil prices rose about 20% in morning trading on Monday (March 9), reaching their highest level since July 2022, as the widening war between the US and Israel with Iran raised concerns about tight supplies and prolonged disruptions in shipping through the Strait of Hormuz.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,767.84 | -2.25% | -0.93% |
| HNX | 253.64 | -1.53% | 1.96% |
| VN30 | 1,904.19 | -1.99% | -6.23% |
| UPCOM | 126.85 | -0.82% | 4.86% |
| Net Foreign buy (B) | -1,389.25 | | |
| Total trading value (B) | 37,124.99 | -7.76% | 52.80% |

VNIndex continued to plunge sharply as investors feared the risk of inflation when oil prices soared. Proprietary trading net sold VND 93 billion, mainly including TCB VND 59 billion, MSN VND 42 billion, MBB VND 38 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Proposal to reduce gasoline import tax to 0% due to the tension of hostilities in the Middle East;
- Proposal for stabilization when gasoline prices increase by 20% or more in a month;
- Vietnam's investment capital abroad in 2 months was 2.3 times higher;
- Conflict in the Middle East: Iran denies information about closing the Strait of Hormuz;
- The US insured \$20 billion to encourage cargo ships to pass through the Strait of Hormuz;
- The U.S. lost 92,000 jobs in January, and the unemployment rate rose to 4.4 percent.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|--------|
| TDF | 2/27/2026 | 3/2/2026 | 2/27/2026 | Stock | 25% | |
| GIC | 3/2/2026 | 3/3/2026 | 3/2/2026 | Stock | 100% | |
| GIC | 3/2/2026 | 3/3/2026 | 3/2/2026 | Stock | 10% | |
| STC | 3/3/2026 | 3/4/2026 | 3/27/2026 | Cash | 14% | 1,400 |
| HPB | 3/4/2026 | 3/5/2026 | 4/10/2026 | Cash | 100% | 10,000 |