

GLOBAL MARKET		1D	YTD
DJIA	47,740.80	0.50%	-0.67%
S&P500	6,795.99	0.83%	-0.72%
NASDAQ	22,695.95	1.38%	-2.35%
VIX	25.50	-13.53%	70.57%
FTSE 100	10,249.52	-0.34%	3.20%
DAX	23,409.37	-0.77%	-4.41%
CAC40	7,915.36	-0.98%	-2.87%
Brent oil (\$/barrel)	92.69	8.52%	52.58%
Gold (\$/ounce)	5,153.30	0.14%	19.00%

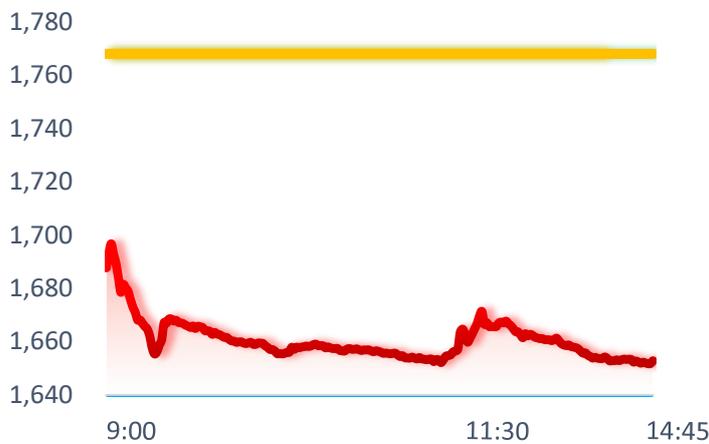
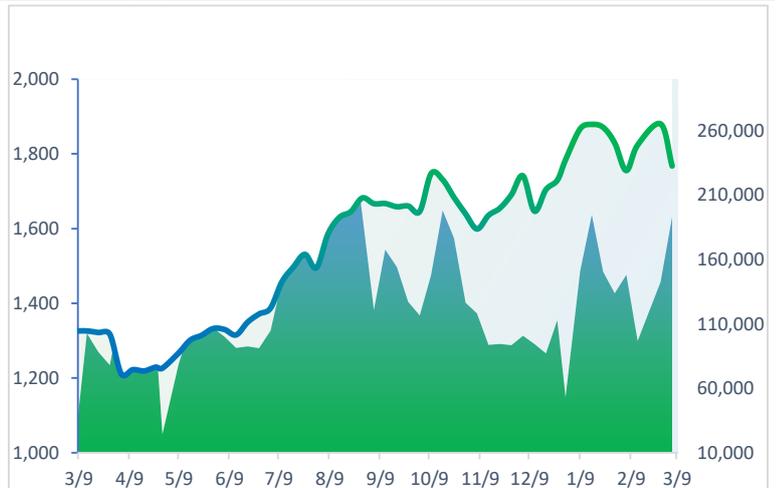
US stocks recorded an impressive reversal after President Donald Trump stated that the conflict with Iran may be coming to an end. The market was also supported by the rise in the price of semiconductor industry stocks. Broadcom rose more than 4%, while Micron Technology and Advanced Micro Devices (AMD) rose 5%, respectively. Nvidia also went up more than 2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.03%	123	-208
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.72%	-2.3	35
10 year-Gov. Bond	4.08%	-4.5	17
USD/VND	26,311	0.01%	-0.25%
EUR/VND	31,061	-0.57%	-1.87%
CNY/VND	3,859	-0.21%	0.98%

Brent oil prices fell below \$90 a barrel after U.S. President Donald Trump said he was considering taking control of the Strait of Hormuz, according to CNBC. Reuters sources said Trump is also considering easing oil sanctions on Russia to help lower crude prices.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,652.79	-6.51%	-7.38%
HNX	235.36	-7.21%	-5.39%
VN30	1,780.71	-6.48%	-12.31%
UPCOM	119.35	-5.91%	-1.34%
Net Foreign buy (B)	-275.05		
Total trading value (B)	46,082.09	24.13%	89.67%

VNIndex dropped the sharpest point in history before inflation fears when oil prices anchored high. Proprietary trading net bought VND 204 billion, mainly including FPT 50 billion, HPG 46 billion, VIC 29 billion...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Proposal to reduce gasoline import tax to 0% due to the tension of hostilities in the Middle East;
- Proposal for stabilization when gasoline prices increase by 20% or more in a month;
- Vietnam's investment capital abroad in 2 months was 2.3 times higher;
- Conflict in the Middle East: Iran denies information about closing the Strait of Hormuz;
- The US insured \$20 billion to encourage cargo ships to pass through the Strait of Hormuz;
- The U.S. lost 92,000 jobs in January, and the unemployment rate rose to 4.4 percent.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIX	3/6/2026	3/9/2026	3/6/2026	Stock	60%	
ISH	3/9/2026	3/10/2026	3/27/2026	Cash	10%	1,000
PTM	3/9/2026	3/10/2026	3/9/2026	Stock	10%	
DNC	3/9/2026	3/10/2026	4/1/2026	Cash	15%	1,500
VCK	3/10/2026	3/11/2026	3/10/2026	Stock	60%	