

GLOBAL MARKET		1D	YTD
DJIA	47,706.51	-0.07%	-0.74%
S&P500	6,781.48	-0.21%	-0.94%
NASDAQ	22,697.10	0.01%	-2.34%
VIX	24.93	-2.24%	66.76%
FTSE 100	10,412.24	1.59%	4.84%
DAX	23,968.63	2.39%	-2.13%
CAC40	8,057.36	1.79%	-1.13%
Brent oil (\$/barrel)	98.96	6.76%	62.90%
Gold (\$/ounce)	5,201.70	2.16%	20.12%

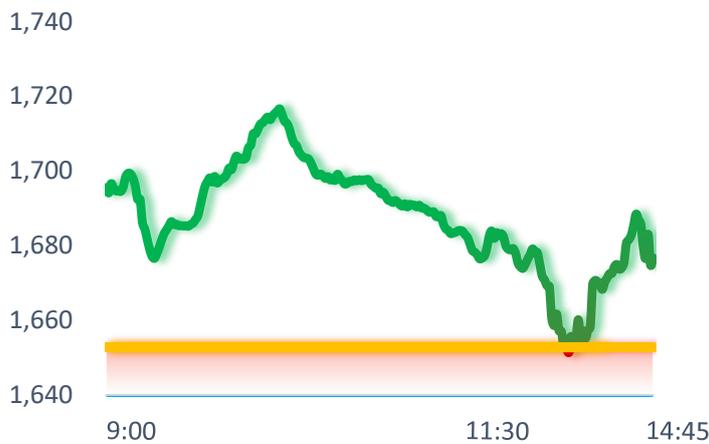
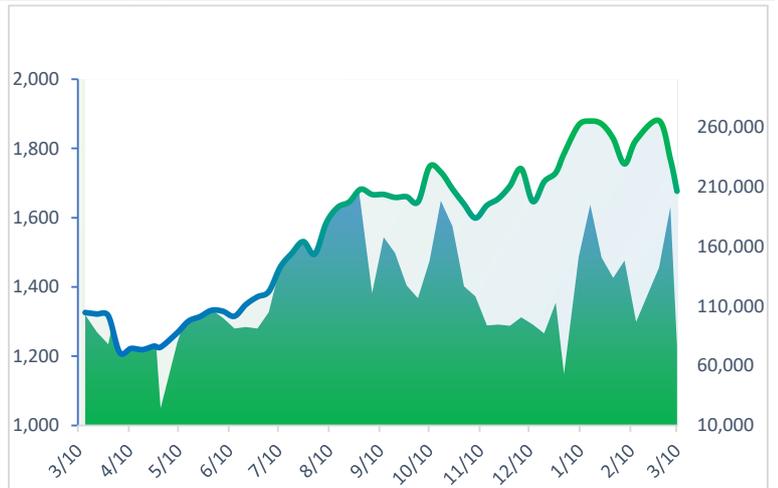
US stocks experienced a volatile trading session when developments in the Middle East led to continuous changes in oil prices. Oil prices fell below \$85 a barrel after Energy Secretary Chris Wright said the U.S. Navy was able to escort an oil tanker through the Strait of Hormuz. However, after the post was deleted, oil prices recovered slightly from their lows, while the stock market fell slightly. White House press secretary Karoline Leavitt later reported that, in fact, the U.S. was not escorting any oil tankers through the strait.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.80%	-23	-230
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.72%	0.2	35
10 year-Gov. Bond	4.08%	-0.3	17
USD/VND	26,315	0.02%	-0.24%
EUR/VND	31,324	0.85%	-1.04%
CNY/VND	3,865	0.16%	1.14%

Late in the evening of March 10, the Inter-Ministry of Industry and Trade - Finance officially adjusted the price of RON 95-III gasoline by 2,080 VND, to 29,120 VND per liter. Similarly, E5 RON 92 also increased by 1,350 VND to 26,570 VND.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,676.73	1.45%	-6.04%
HNX	240.07	2.00%	-3.50%
VN30	1,836.96	3.16%	-9.54%
UPCOM	122.25	2.43%	1.06%
Net Foreign buy (B)	1,074.72		
Total trading value (B)	45,618.31	-1.01%	87.76%

VNIndex recovered strongly along with global stocks after the US President announced that he would soon end the war with Iran. Proprietary trading net sold VND 337 billion, mainly including FPT 76 billion, MSN 67 billion, VIC 34 billion, etc.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The G7 is not ready to open oil reserves;
- China boosts crude oil imports for reserves;
- China's exports far exceeded forecasts in the first 2 months of the year;
- The Ministry of Industry and Trade encourages remote work to save gasoline;
- UAE President: Will support Vietnam's energy needs to the maximum;
- Deputy Prime Minister: It is expected to increase the base salary by about 8% from July 1.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIX	3/6/2026	3/9/2026	3/6/2026	Stock	60%	
ISH	3/9/2026	3/10/2026	3/27/2026	Cash	10%	1,000
PTM	3/9/2026	3/10/2026	3/9/2026	Stock	10%	
DNC	3/9/2026	3/10/2026	4/1/2026	Cash	15%	1,500
VCK	3/10/2026	3/11/2026	3/10/2026	Stock	60%	