

GLOBAL MARKET		1D	YTD
DJIA	46,677.85	-1.56%	-2.88%
S&P500	6,672.62	-1.52%	-2.53%
NASDAQ	22,311.98	-1.78%	-4.00%
VIX	27.29	12.63%	82.54%
FTSE 100	10,305.15	-0.47%	3.76%
DAX	23,589.65	-0.21%	-3.68%
CAC40	7,984.44	-0.71%	-2.03%
Brent oil (\$/barrel)	91.98	4.76%	51.41%
Gold (\$/ounce)	5,098.20	-1.34%	17.73%

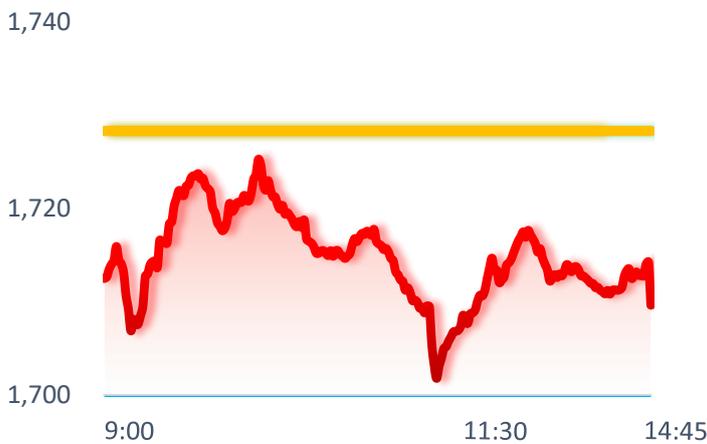
US stocks continued to be under pressure in the trading session on March 12, in the context of rising crude oil prices amid the war in Iran. Crude oil prices continued to rise after Iran's new Supreme Leader, Mojtaba Khamenei, declared that the Strait of Hormuz should remain blocked to "put pressure on the enemy".

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.22%	-42	-389
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.78%	4.5	41
10 year-Gov. Bond	4.12%	4.1	20
USD/VND	26,314	0.01%	-0.24%
EUR/VND	31,094	-0.61%	-1.77%
CNY/VND	3,879	0.03%	1.52%

World gold prices were mixed in the morning session on Friday (March 13) after falling more than 1% the previous day, under pressure from a strong dollar and hopes of lowering interest rates weakened as the war in Iran raised concerns about inflation.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,709.61	-1.08%	-4.20%
HNX	247.85	0.34%	-0.37%
VN30	1,859.80	-1.59%	-8.41%
UPCOM	123.85	-0.19%	2.38%
Net Foreign buy (B)	-300.16		
Total trading value (B)	29,744.37	-7.23%	22.43%

VNIndex faced adjustment pressure after 2 consecutive strong gains. Proprietary trading net sold VND 302 billion, mainly including MSN VND 61 billion, STB VND 57 billion, MBB VND 49 billion...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The US launches a trade investigation with China, the EU and dozens of other countries;
- The US releases 172 million barrels of oil from the strategic reserve, starting next week;
- BlackRock CEO: The Middle East conflict will not have long-term consequences, oil prices may fall below \$50 per barrel;
- The Prime Minister issued a telegram requesting to increase petroleum reserves, not to cause a shortage of domestic supply;
- Extending the Ben Thanh - Suoi Tien metro to Long Thanh airport according to the emergency order;
- Dong Nai wants to establish a city directly under the Central Government.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIX	3/6/2026	3/9/2026	3/6/2026	Stock	60%	
ISH	3/9/2026	3/10/2026	3/27/2026	Cash	10%	1,000
PTM	3/9/2026	3/10/2026	3/9/2026	Stock	10%	
DNC	3/9/2026	3/10/2026	4/1/2026	Cash	15%	1,500
VCK	3/10/2026	3/11/2026	3/10/2026	Stock	60%	