

GLOBAL MARKET		1D	YTD
DJIA	46,558.47	-0.26%	-3.13%
S&P500	6,632.19	-0.61%	-3.12%
NASDAQ	22,105.36	-0.93%	-4.89%
VIX	27.19	-0.37%	81.87%
FTSE 100	10,261.20	-0.43%	3.32%
DAX	23,447.29	-0.60%	-4.26%
CAC40	7,911.53	-0.91%	-2.92%
Brent oil (\$/barrel)	100.46	9.22%	65.37%
Gold (\$/ounce)	5,052.50	-1.24%	16.67%

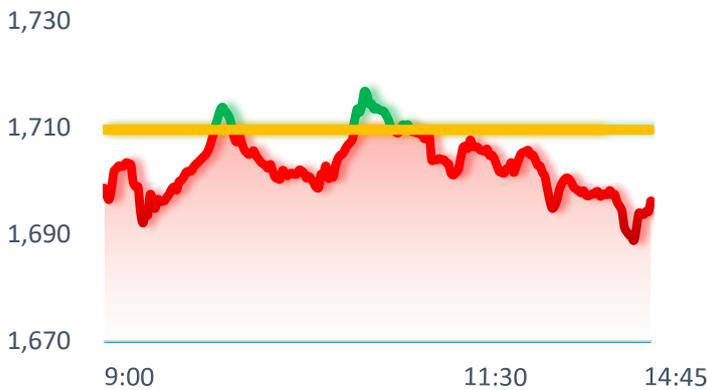
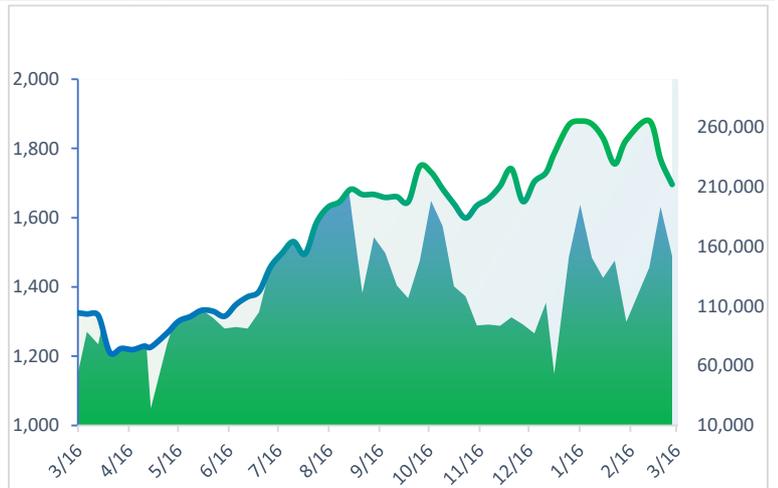
In the face of high oil price pressure, US stocks continued to decline in the session of March 13. The S&P 500 recorded three consecutive weeks of declines, reaching its lowest level in 2026. World oil prices continue to anchor above \$100 per barrel ahead of tensions in the Strait of Hormuz. Despite this, over the weekend, Iran announced that it would reopen the Strait of Hormuz to all passing countries except the United States and Israel.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.00%	-21	-410
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.78%	0.0	41
10 year-Gov. Bond	4.12%	0.0	20
USD/VND	26,318	0.02%	-0.22%
EUR/VND	31,049	-0.15%	-1.91%
CNY/VND	3,886	0.16%	1.68%

Gold prices fell about 1% in morning trading on Monday (March 16), as changes in interest rate expectations and the need for USD liquidity are putting pressure on gold prices.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,696.24	-0.78%	-4.95%
HNX	245.84	-0.81%	-1.18%
VN30	1,853.60	-0.33%	-8.72%
UPCOM	124.75	0.73%	3.12%
Net Foreign buy (B)	-499.28		
Total trading value (B)	30,940.02	4.02%	27.35%

VNIndex continues to be adjusted in the face of unpredictable fluctuations of the global macro. Proprietary trading net sold VND 52 billion, mainly including VIB VND 88 billion, KDH VND 77 billion, TCH VND 70 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

Japanese yen hits lowest level since July 2024;

The Strait of Hormuz is blocked, nearly 1 million tons of fertilizer are stranded in the Gulf;

Canceling a series of electric car projects, Honda is about to have its first five losses since the 50s;

To build a road connecting Gia Binh airport with Hanoi in the form of emergency construction;

UOB: Vietnam's economy maintains a positive outlook in 2026, it is necessary to closely monitor tariff and geopolitical developments;

Ho Chi Minh City reviewed and recalled more than 700 types of health supplements.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIX	3/6/2026	3/9/2026	3/6/2026	Stock	60%	
ISH	3/9/2026	3/10/2026	3/27/2026	Cash	10%	1,000
PTM	3/9/2026	3/10/2026	3/9/2026	Stock	10%	
DNC	3/9/2026	3/10/2026	4/1/2026	Cash	15%	1,500
VCK	3/10/2026	3/11/2026	3/10/2026	Stock	60%	