

GLOBAL MARKET		1D	YTD
DJIA	46,946.41	0.83%	-2.32%
S&P500	6,699.40	1.01%	-2.13%
NASDAQ	22,374.18	1.22%	-3.73%
VIX	23.51	-13.53%	57.26%
FTSE 100	10,317.69	0.55%	3.89%
DAX	23,564.01	0.50%	-3.78%
CAC40	7,935.97	0.31%	-2.62%
Brent oil (\$/barrel)	103.01	2.14%	69.56%
Gold (\$/ounce)	5,012.56	0.12%	15.75%

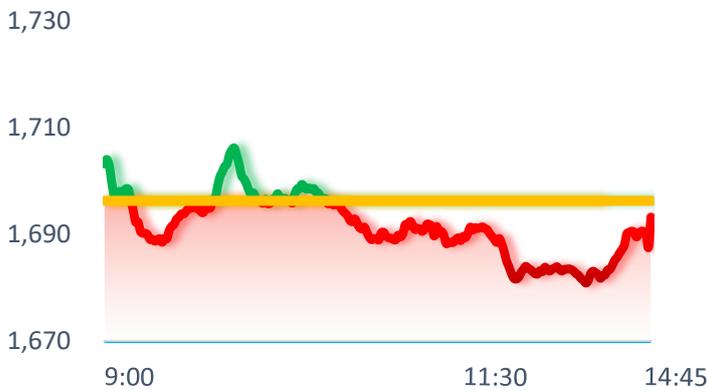
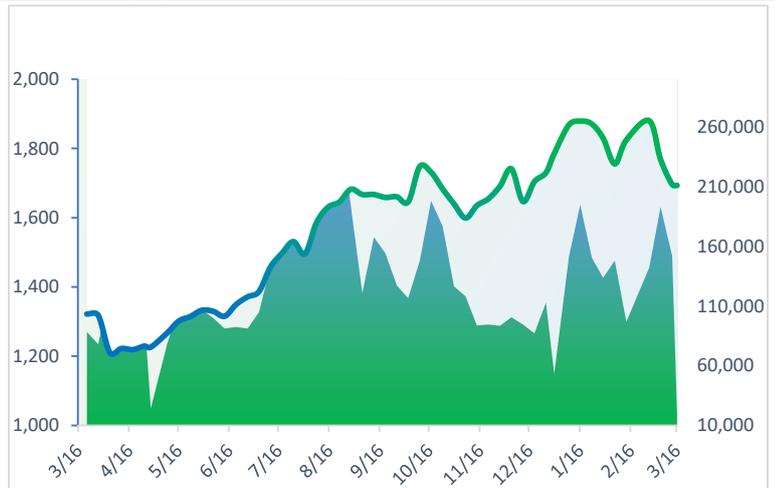
Cooling oil prices have helped US stocks recover after a series of three consecutive weeks of declines. Meta (Facebook) shares rose more than 2% after the news that the company will lay off more than 20% of its workforce.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.83%	-18	-428
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.75%	-2.4	39
10 year-Gov. Bond	4.15%	2.9	23
USD/VND	26,321	0.01%	-0.21%
EUR/VND	30,881	-0.19%	-2.44%
CNY/VND	3,873	-0.06%	1.35%

U.S. crude oil prices rose sharply again on Tuesday morning (March 17) after falling about 3% the previous day, as some ships crossed the important Strait of Hormuz, although U.S. allies rejected President Donald Trump's call to support the reopening of the strait.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,693.21	-0.18%	-5.12%
HNX	245.74	-0.04%	-1.22%
VN30	1,852.99	-0.03%	-8.75%
UPCOM	125.04	0.23%	3.36%
Net Foreign buy (B)	-1,301.06		
Total trading value (B)	25,618.31	-17.20%	5.44%

VNIndex fell for the third session in a row. Proprietary trading net bought VND 358 billion, mainly including TCB 88 billion, FPT 48 billion, MWG 48 billion, etc.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- It is expected to be submitted to the National Assembly to adjust the investment policy of the Ninh Thuan 1 nuclear power project in April;
- Hanoi wants to build two financial centers in Hoan Kiem and the Nhat Tan - Noi Bai axis;
- The voter turnout rate nationwide reached over 99%;
- President Trump claims to have the power to impose new tariffs despite court ruling;
- Trump urges China to help open the Strait of Hormuz, warns of possible postponement of trip to Beijing;
- The IEA will discharge strategic oil reserves immediately.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDV	3/13/2026	3/16/2026	3/13/2026	Stock	15%	
CHP	3/13/2026	3/16/2026	3/30/2026	Cash	10%	1,000
COM	3/16/2026	3/17/2026	4/2/2026	Cash	10%	1,000
THG	3/16/2026	3/17/2026	4/10/2026	Cash	10%	1,000
ABT	3/17/2026	3/18/2026	4/16/2026	Cash	30%	3,000