

GLOBAL MARKET		1D	YTD
DJIA	46,993.26	0.10%	-2.23%
S&P500	6,716.19	0.25%	-1.89%
NASDAQ	22,479.53	0.47%	-3.28%
VIX	22.37	-4.85%	49.63%
FTSE 100	10,403.60	0.83%	4.75%
DAX	23,730.92	0.71%	-3.10%
CAC40	7,974.49	0.49%	-2.15%
Brent oil (\$/barrel)	100.21	-2.84%	64.95%
Gold (\$/ounce)	5,010.65	0.10%	15.71%

U.S. stocks maintained their upward momentum despite tensions in the Middle East, dragging oil prices higher. The S&P 500's group of consumer non-essential stocks remained up 1% on the day, led by gains from Expedia Group and Booking Holdings.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.48%	65	-363
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.80%	4.4	43
10 year-Gov. Bond	4.14%	-0.1	23
USD/VND	26,321	0.00%	-0.21%
EUR/VND	30,991	0.36%	-2.09%
CNY/VND	3,874	0.01%	1.36%

Crude oil prices corrected in the morning session on Wednesday (March 18) after rising more than 3% the previous day as new Iranian attacks on the UAE raised concerns about the deteriorating global supply outlook if the war between the US-Israel and Iran is not resolved soon.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,710.29	1.01%	-4.16%
HNX	246.86	0.46%	-0.77%
VN30	1,873.65	1.11%	-7.73%
UPCOM	125.51	0.38%	3.75%
Net Foreign buy (B)	-689.92		
Total trading value (B)	27,600.44	7.74%	13.60%

VNIndex suddenly recovered strongly after three consecutive sessions of decline. Proprietary trading net bought VND 1302 billion, mainly including GEE 675 billion, MSN 88 billion, HPG 74 billion...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Mr. Trump proposed to postpone the meeting with Mr. Xi 'about a month';
- China claims to be self-sufficient in oil for 4 months, the Strait of Hormuz contributes only 6% of consumption;
- South Korea's won fell to its lowest level in 17 years;
- The Government aims to operate two Ninh Thuan nuclear power plants by 2035;
- The Prime Minister issued an Official Telegram requesting to maintain the momentum of exports in the context of the Middle East conflict, creating a new
- Vietnam wants to access oil from Japan's 80 million barrel reserves.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDV	3/13/2026	3/16/2026	3/13/2026	Stock	15%	
CHP	3/13/2026	3/16/2026	3/30/2026	Cash	10%	1,000
COM	3/16/2026	3/17/2026	4/2/2026	Cash	10%	1,000
THG	3/16/2026	3/17/2026	4/10/2026	Cash	10%	1,000
ABT	3/17/2026	3/18/2026	4/16/2026	Cash	30%	3,000