

GLOBAL MARKET		1D	YTD
DJIA	46,225.15	-1.63%	-3.82%
S&P500	6,624.70	-1.36%	-3.23%
NASDAQ	22,152.42	-1.46%	-4.69%
VIX	25.09	12.16%	67.83%
FTSE 100	10,305.29	-0.94%	3.76%
DAX	23,502.25	-0.96%	-4.03%
CAC40	7,969.88	-0.06%	-2.20%
Brent oil (\$/barrel)	103.42	3.20%	70.24%
Gold (\$/ounce)	4,838.90	0.42%	11.74%

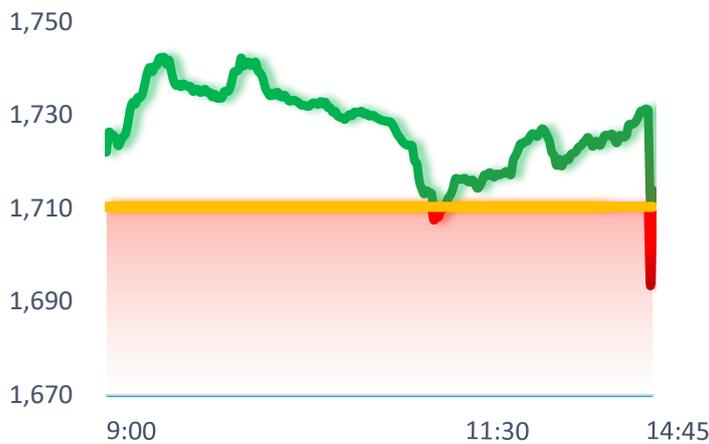
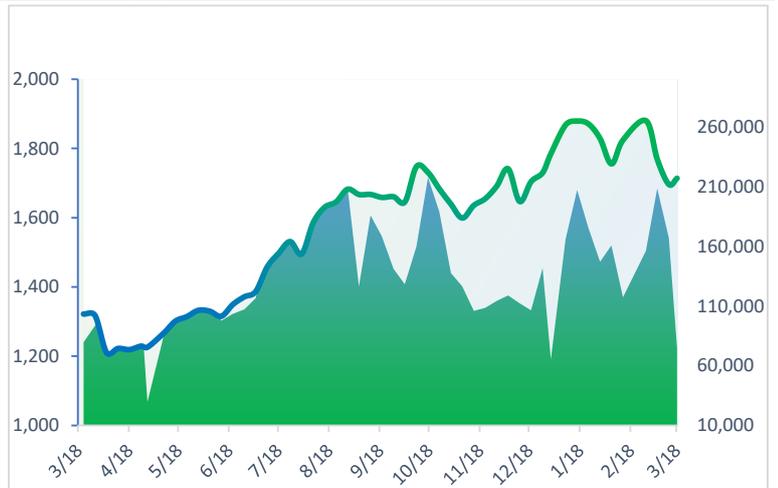
US stocks experienced a difficult trading session after new economic data and information from the Fed meeting raised concerns about the health of the US economy. The Fed kept the federal funds rate at between 3.5% and 3.75%, stating after the meeting that "the implications of developments in the Middle East on the U.S. economy are uncertain." The producer price index (PPI) rose 0.7% in February, much higher than the 0.3% that economists surveyed by Dow Jones had estimated.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	3	-360
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.85%	4.7	48
10 year-Gov. Bond	4.17%	3.0	26
USD/VND	26,320	0.00%	-0.22%
EUR/VND	31,119	0.41%	-1.69%
CNY/VND	3,882	0.22%	1.59%

Gold prices were mixed in the morning session on Thursday (March 19) after falling after the Fed's latest policy decision the previous day, due to a stronger dollar and expectations that interest rates will remain higher for longer amid the protracted Middle East conflict.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,713.83	0.21%	-3.96%
HNX	247.78	0.37%	-0.40%
VN30	1,868.84	-0.26%	-7.97%
UPCOM	124.86	-0.52%	3.22%
Net Foreign buy (B)	-2,895.71		
Total trading value (B)	29,158.21	5.64%	20.01%

VNIndex's upward momentum gradually weakened as it approached strong resistance. Proprietary trading was a strong net buyer of VND 701 billion, mainly including HPG VND 86 billion, VIC VND 77 billion, MWG VND 74 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Mr. Trump proposed to postpone the meeting with Mr. Xi 'about a month';
- China claims to be self-sufficient in oil for 4 months, the Strait of Hormuz contributes only 6% of consumption;
- South Korea's won fell to its lowest level in 17 years;
- The Government aims to operate two Ninh Thuan nuclear power plants by 2035;
- The Prime Minister issued an Official Telegram requesting to maintain the momentum of exports in the context of the Middle East conflict, creating a new
- Vietnam wants to access oil from Japan's 80 million barrel reserves.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDV	3/13/2026	3/16/2026	3/13/2026	Stock	15%	
CHP	3/13/2026	3/16/2026	3/30/2026	Cash	10%	1,000
COM	3/16/2026	3/17/2026	4/2/2026	Cash	10%	1,000
THG	3/16/2026	3/17/2026	4/10/2026	Cash	10%	1,000
ABT	3/17/2026	3/18/2026	4/16/2026	Cash	30%	3,000