

GLOBAL MARKET		1D	YTD
DJIA	46,022.14	-0.44%	-4.25%
S&P500	6,606.49	-0.27%	-3.49%
NASDAQ	24,355.28	-0.29%	4.79%
VIX	24.06	-4.11%	60.94%
FTSE 100	10,063.50	-2.35%	1.33%
DAX	22,839.56	-2.82%	-6.74%
CAC40	7,807.87	-2.03%	-4.19%
Brent oil (\$/barrel)	107.43	0.05%	76.84%
Gold (\$/ounce)	4,652.00	0.03%	7.42%

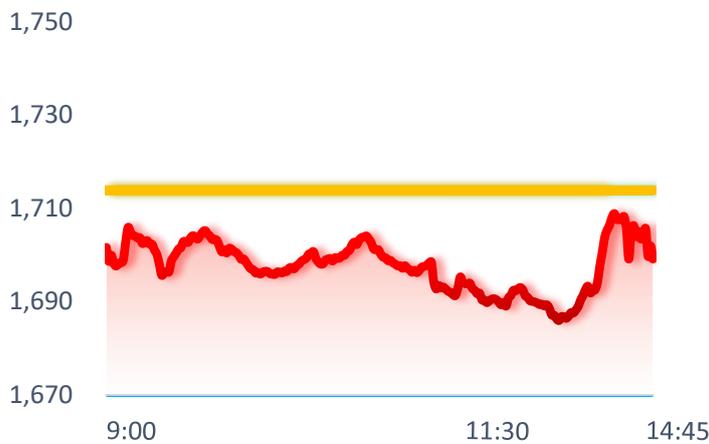
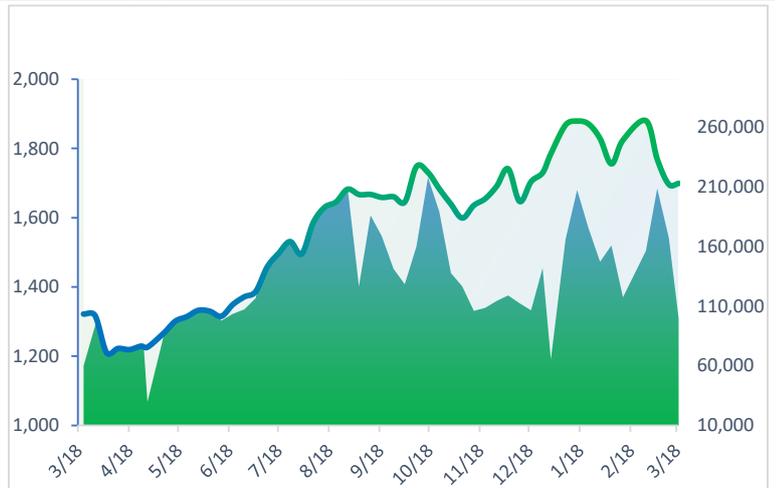
U.S. stocks narrowed losses on March 19, while oil prices cooled as Wall Street continued to monitor developments in the Iran war. Oil prices cooled after the closing hours when Israeli Prime Minister Benjamin Netanyahu said his country would not attack Iran's energy plant after US President Donald Trump rebuke.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.55%	5	-355
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.85%	0.2	48
10 year-Gov. Bond	4.18%	1.0	27
USD/VND	26,325	0.02%	-0.20%
EUR/VND	30,955	-0.53%	-2.21%
CNY/VND	3,888	0.15%	1.74%

World gold prices were mixed in the morning session on Friday (March 20) after falling more than 4% last night, as the Middle East conflict pushed energy prices higher and sparked concerns about inflation, raising expectations that major central banks will keep interest rates high.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,699.13	-0.86%	-4.78%
HNX	245.73	-0.83%	-1.22%
VN30	1,854.19	-0.78%	-8.69%
UPCOM	123.95	-0.73%	2.46%
Net Foreign buy (B)	-1,035.09		
Total trading value (B)	26,714.81	-8.38%	9.96%

VNIndex was in the red during the derivatives expiration session. Proprietary trading net sold VND 981 billion, mainly including FPT VND 236 billion, VIC VND 229 billion, BSR VND 148 billion, PLX VND 77 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Trump threatens to destroy the world's largest gas field if Iran continues to attack Qatar;
- The world's largest LNG production facility is attacked, risking the disruption of 20% of global liquefied natural gas resources;
- Moody's: The US is unlikely to avoid a recession if oil prices do not fall sharply after a few weeks;
- The Politburo issued Resolution 02 on the development of the capital, with a GRDP per capita target of at least 95,000 USD;
- Completing the bidding documents for the North-South high-speed railway project in March;
- Bring the case at ACV to the Central Steering Committee for monitoring and direction.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDV	3/13/2026	3/16/2026	3/13/2026	Stock	15%	
CHP	3/13/2026	3/16/2026	3/30/2026	Cash	10%	1,000
COM	3/16/2026	3/17/2026	4/2/2026	Cash	10%	1,000
THG	3/16/2026	3/17/2026	4/10/2026	Cash	10%	1,000
ABT	3/17/2026	3/18/2026	4/16/2026	Cash	30%	3,000