

GLOBAL MARKET		1D	YTD
DJIA	45,577.47	-0.96%	-5.17%
S&P500	6,506.48	-1.51%	-4.95%
NASDAQ	23,898.15	-1.88%	2.82%
VIX	26.78	11.31%	79.13%
FTSE 100	9,918.33	-1.44%	-0.13%
DAX	22,380.19	-2.01%	-8.62%
CAC40	7,665.62	-1.82%	-5.94%
Brent oil (\$/barrel)	112.19	3.26%	84.67%
Gold (\$/ounce)	4,491.15	-3.45%	3.71%

Wall Street continued to be in the red on March 20 as tensions between the US-Israel and Iran showed no signs of cooling down, while escalating oil prices increased pressure on the market. Over the weekend, President Donald Trump continued to threaten to attack the power plant if Iran did not reopen the Strait of Hormuz within 48 hours.

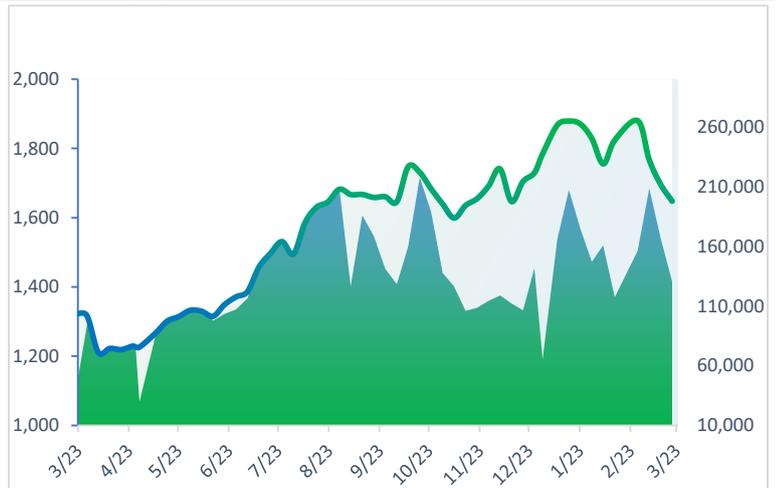
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	-5	-360
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.84%	-1.0	47
10 year-Gov. Bond	4.18%	-0.6	27
USD/VND	26,339	0.05%	-0.14%
EUR/VND	31,222	0.86%	-1.36%
CNY/VND	3,873	-0.39%	1.34%

World gold prices fell in morning trading on Monday (March 23), with gold futures down more than 2%, as the war in Iran shows no signs of ending and pushing up energy prices, creating the risk of inflation.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,647.81	-3.02%	-7.66%
HNX	243.46	-0.92%	-2.13%
VN30	1,797.99	-3.03%	-11.46%
UPCOM	123.74	-0.17%	2.29%
Net Foreign buy (B)	-1,831.59		
Total trading value (B)	33,208.07	24.31%	36.68%

VNIndex fell sharply in the ETF restructuring period. Proprietary trading net sold VND 755 billion, mainly including MCH VND 179 billion, FPT VND 149 billion, ACB VND 76 billion, HPG VND 74 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Prime Minister agreed to advance the budget for the Petroleum Price Stabilization Fund, which is expected to be applied until the end of April 15;
- The Deputy Prime Minister requested to tighten the control of petrol and oil smuggling;
- The Politburo issued Resolution 02 on the development of the capital, with a GRDP per capita target of at least 95,000 USD;
- Iran wants to charge ships passing through the Strait of Hormuz;
- Israel pledged to stop attacking Iran's energy infrastructure after Trump's request;
- The inflation rate in Germany is likely to rise above 2.5%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDV	3/13/2026	3/16/2026	3/13/2026	Stock	15%	
CHP	3/13/2026	3/16/2026	3/30/2026	Cash	10%	1,000
COM	3/16/2026	3/17/2026	4/2/2026	Cash	10%	1,000
THG	3/16/2026	3/17/2026	4/10/2026	Cash	10%	1,000
ABT	3/17/2026	3/18/2026	4/16/2026	Cash	30%	3,000