

GLOBAL MARKET		1D	YTD
DJIA	46,208.53	1.38%	-3.86%
S&P500	6,581.00	1.15%	-3.86%
NASDAQ	24,188.59	1.22%	4.07%
VIX	26.15	-2.35%	74.92%
FTSE 100	9,894.15	-0.24%	-0.37%
DAX	22,653.86	1.22%	-7.50%
CAC40	7,726.20	0.79%	-5.19%
Brent oil (\$/barrel)	96.18	-10.15%	58.32%
Gold (\$/ounce)	4,433.05	-0.71%	2.37%

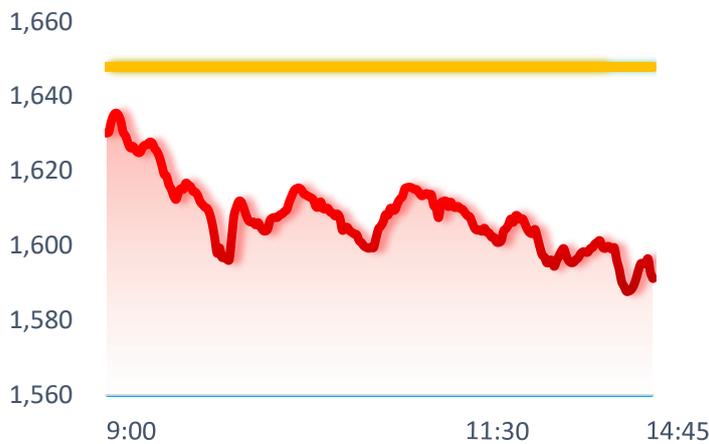
Major U.S. stock indexes reversed sharply higher after President Donald Trump announced that he had had constructive talks with Iran and would suspend attacks on the country's energy infrastructure during negotiations. However, the upward momentum narrowed when Iran denied the process of negotiations with the United States.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.58%	108	-253
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.87%	3.1	50
10 year-Gov. Bond	4.19%	0.9	28
USD/VND	26,344	0.02%	-0.13%
EUR/VND	31,180	-0.13%	-1.50%
CNY/VND	3,882	0.24%	1.59%

World gold prices rose slightly in the morning session on Tuesday (24/3) after falling for the 9th consecutive session the previous day, as bets on higher interest rates reduced the attractiveness of this metal.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,591.17	-3.44%	-10.83%
HNX	237.54	-2.43%	-4.51%
VN30	1,741.05	-3.17%	-14.26%
UPCOM	121.32	-1.96%	0.29%
Net Foreign buy (B)	-423.42		
Total trading value (B)	31,684.17	-4.59%	30.41%

VNIndex continued to fall sharply following the plunge of world stocks in the face of escalating tensions between the US and Iran. Proprietary trading net bought VND521 billion, mainly including MWG VND190 billion, HPG VND108 billion, MBB VND60 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Prime Minister visited Russia's leading gas corporation, proposed to build a large LNG storage facility in Vietnam;
- The Prime Minister asked to promote the transformation of electric vehicles, reduce dependence on gasoline;
- Hung Yen will have a free economic zone of 18 billion USD, creating jobs for 1.2 million people;
- Iran threatens to destroy Gulf energy infrastructure after Trump's ultimatum;
- Iran charges \$2 million for some ships passing through the Strait of Hormuz;
- Nvidia restores high-end chip production for the Chinese market.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HNF	3/23/2026	3/24/2026	4/7/2026	Cash	15%	1,500
CDG	3/24/2026	3/25/2026	4/2/2026	Cash	6%	600
HJS	3/24/2026	3/25/2026	4/3/2026	Cash	8%	800
GMH	3/24/2026	3/25/2026	4/16/2026	Cash	7%	700
VFG	3/25/2026	3/26/2026	4/16/2026	Cash	10%	1,000