

GLOBAL MARKET		1D	YTD
DJIA	46,124.06	-0.18%	-4.03%
S&P500	6,556.37	-0.37%	-4.22%
NASDAQ	24,002.45	-0.77%	3.27%
VIX	26.95	3.06%	80.27%
FTSE 100	9,965.16	0.72%	0.34%
DAX	22,636.91	-0.07%	-7.57%
CAC40	7,743.92	0.23%	-4.98%
Brent oil (\$/barrel)	95.91	-0.01%	57.88%
Gold (\$/ounce)	4,480.58	1.66%	3.47%

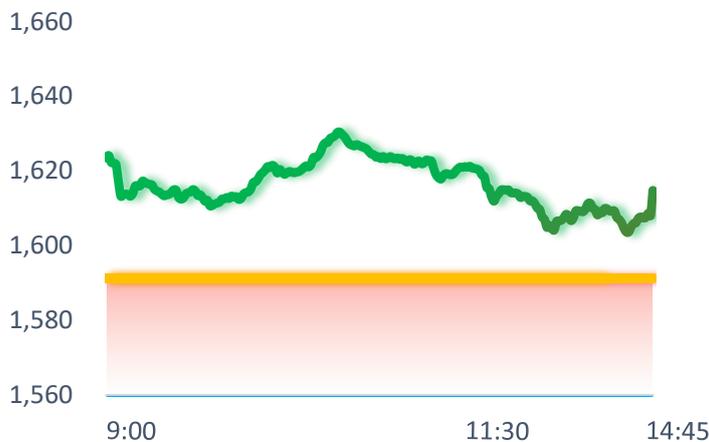
U.S. stocks turned lower on March 24 after oil prices rose as the prospects for peace in the Middle East became unclear. However, investors were also received other positive signals when Pakistan offered to mediate negotiations between the two countries.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	8.83%	325	72
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.85%	-1.6	49
10 year-Gov. Bond	4.17%	-1.9	26
USD/VND	3,885	0.23%	-85.27%
EUR/VND	18,655	0.09%	-41.07%
CNY/VND	2,872	0.33%	-24.84%

World oil prices unexpectedly fell more than 5% on Wednesday morning after it was reported that the United States is planning to negotiate a truce with Iran within the next month.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,614.77	1.48%	-9.51%
HNX	243.81	2.64%	-1.99%
VN30	1,770.16	1.67%	-12.83%
UPCOM	122.73	1.16%	1.45%
Net Foreign buy (B)	-485.58		
Total trading value (B)	22,163.91	-30.05%	-8.78%

VNIndex recovered following the upward momentum of world stocks when President Donald Trump announced that he would postpone the attack on Iran for 5 days. Proprietary trading net bought VND 269 billion, mainly including ACB VND 50 billion, VJC VND 35 billion, MWG VND 25 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Prime Minister visited Russia's leading gas corporation, proposed to build a large LNG storage facility in Vietnam;
- The Prime Minister asked to promote the transformation of electric vehicles, reduce dependence on gasoline;
- Hung Yen will have a free economic zone of 18 billion USD, creating jobs for 1.2 million people;
- The US and Iran send conflicting signals about the prospects for ceasefire negotiations;
- The Middle East conflict is reducing the attractiveness of dollar-denominated assets;
- Asian refiners consider resuming Iranian purchases.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HNF	3/23/2026	3/24/2026	4/7/2026	Cash	15%	1,500
CDG	3/24/2026	3/25/2026	4/2/2026	Cash	6%	600
HJS	3/24/2026	3/25/2026	4/3/2026	Cash	8%	800
GMH	3/24/2026	3/25/2026	4/16/2026	Cash	7%	700
VFG	3/25/2026	3/26/2026	4/16/2026	Cash	10%	1,000