

GLOBAL MARKET		1D	YTD
DJIA	46,428.57	0.66%	-3.40%
S&P500	6,591.90	0.54%	-3.70%
NASDAQ	24,162.98	0.67%	3.96%
VIX	25.33	-6.01%	69.43%
FTSE 100	10,106.84	1.42%	1.77%
DAX	22,957.08	1.41%	-6.26%
CAC40	7,846.55	1.33%	-3.72%
Brent oil (\$/barrel)	98.13	-2.10%	61.53%
Gold (\$/ounce)	4,495.77	0.48%	3.82%

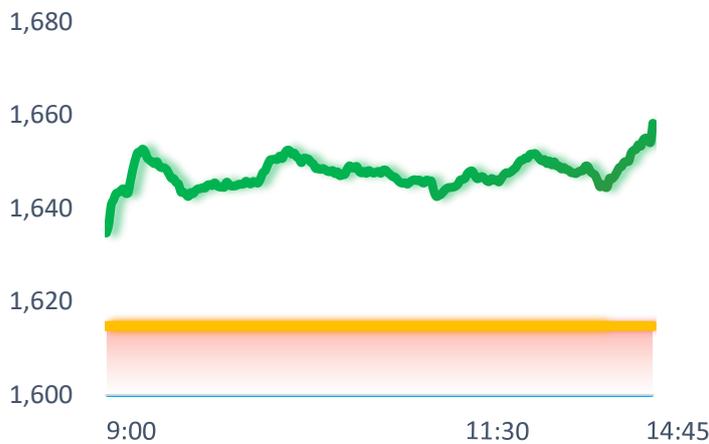
US stocks rose as oil prices turned lower and investors expected the US and Iran to reach a ceasefire agreement. The Associated Press, citing unnamed officials in Islamabad, reported that Iran had received a 15-point proposal from the United States to end the war. Iranian state media also reported on March 25 that the Middle Eastern country would reject the U.S. ceasefire proposal, instead offering a five-point plan that would include giving Tehran control of the Strait of Hormuz.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.88%	-195	-123
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.87%	1.5	50
10 year-Gov. Bond	4.20%	2.8	28
USD/VND	26,359	-0.02%	-0.07%
EUR/VND	31,354	0.11%	-0.95%
CNY/VND	3,885	0.01%	1.66%

World gold prices turned lower in the morning session on Thursday (March 26) after rising nearly 2% the previous day, supported by a decline in oil prices that helped ease inflation concerns and lower expectations of interest rate hikes, although uncertainty around the Middle East conflict still exists.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,658.19	2.69%	-7.08%
HNX	249.67	2.40%	0.36%
VN30	1,814.73	2.52%	-10.63%
UPCOM	123.74	0.82%	2.29%
Net Foreign buy (B)	-873.68		
Total trading value (B)	25,017.17	12.87%	2.97%

VNIndex continues to recover strongly as US-Iran tensions cool down. Proprietary trading net bought VND 817 billion, mainly including FUEVFVND VND 709 billion, VPB VND 29 billion, MSN VND 21 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnam and Russia signed an agreement on the construction of nuclear power plants;
- The EU will mobilize 1 billion euros to build four major infrastructures in Vietnam;
- Closing speech of General Secretary To Lam at the 2nd Central Committee Meeting of the XIV Term;
- The US sends a 'ultimatum' of 15 peace points to Iran;
- Eurozone faces the risk of stagflation;
- The Philippines and Moldova declared energy emergencies.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HNF	3/23/2026	3/24/2026	4/7/2026	Cash	15%	1,500
CDG	3/24/2026	3/25/2026	4/2/2026	Cash	6%	600
HJS	3/24/2026	3/25/2026	4/3/2026	Cash	8%	800
GMH	3/24/2026	3/25/2026	4/16/2026	Cash	7%	700
VFG	3/25/2026	3/26/2026	4/16/2026	Cash	10%	1,000