

GLOBAL MARKET		1D	YTD
DJIA	46,428.57	0.66%	-3.40%
S&P500	6,591.90	0.54%	-3.70%
NASDAQ	24,162.98	0.67%	3.96%
VIX	25.33	-6.01%	69.43%
FTSE 100	10,106.84	1.42%	1.77%
DAX	22,957.08	1.41%	-6.26%
CAC40	7,846.55	1.33%	-3.72%
Brent oil (\$/barrel)	98.13	-2.10%	61.53%
Gold (\$/ounce)	4,495.77	0.48%	3.82%

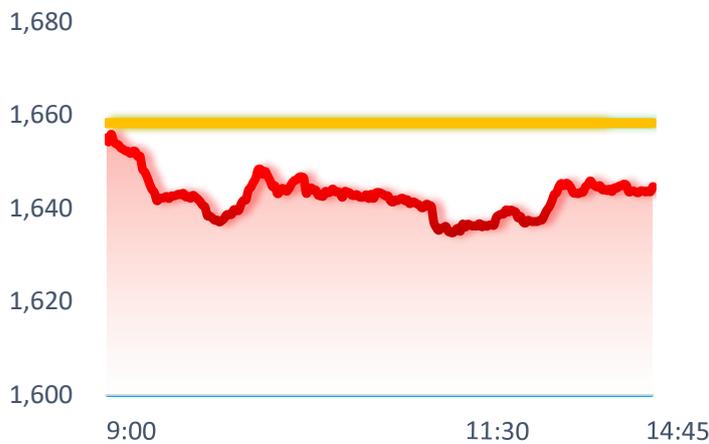
US stocks all fell sharply in the session of March 26 under the pressure of rising oil prices and the latest developments in the Middle East. Iran has officially rejected the U.S. peace talks. However, after trading hours, the derivatives market is rising again after President Donald Trump announced that he would postpone the attack on Iran's energy facilities for another 10 days to serve negotiations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.60%	-228	-350
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.87%	0.6	51
10 year-Gov. Bond	4.21%	1.1	30
USD/VND	26,357	-0.01%	-0.08%
EUR/VND	31,229	-0.40%	-1.34%
CNY/VND	3,875	-0.26%	1.40%

Crude oil prices rose on Thursday (March 26), recovering strongly immediately after a nearly 10% drop by President Donald Trump announcing that he would postpone his attack on Iran for another 10 days, as the market began to be indifferent to the information.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,644.63	-0.82%	-7.84%
HNX	248.21	-0.58%	-0.23%
VN30	1,791.25	-1.29%	-11.79%
UPCOM	123.59	-0.12%	2.17%
Net Foreign buy (B)	-696.48		
Total trading value (B)	23,479.28	-6.15%	-3.36%

VNIndex turned around to adjust according to world stocks as fears of prolonged war risks caused global inflation. Proprietary trading net sold VND 620 billion, including MWG VND 169 billion, TCB VND 94 billion, HPG VND 82 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Prime Minister: Urgently build a strategic petroleum reserve in Nghi Son;
- Nghi Son Petrochemical Refinery runs at full capacity, ensuring supply until May;
- Continue to supplement the planning of road routes connecting to airports and seaports;
- Trump will meet with Xi in May in China;
- Iran rejects direct talks with the US but still considers the proposal to end hostilities;
- South Korean Prime Minister: Prepare for 'worst-case scenario' from oil shock.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HNF	3/23/2026	3/24/2026	4/7/2026	Cash	15%	1,500
CDG	3/24/2026	3/25/2026	4/2/2026	Cash	6%	600
HJS	3/24/2026	3/25/2026	4/3/2026	Cash	8%	800
GMH	3/24/2026	3/25/2026	4/16/2026	Cash	7%	700
VFG	3/25/2026	3/26/2026	4/16/2026	Cash	10%	1,000