

GLOBAL MARKET		1D	YTD
DJIA	45,166.64	-1.73%	-6.03%
S&P500	6,368.85	-1.67%	-6.96%
NASDAQ	23,132.77	-1.93%	-0.47%
VIX	31.05	13.16%	107.69%
FTSE 100	9,967.35	-0.05%	0.36%
DAX	22,300.75	-1.38%	-8.94%
CAC40	7,701.95	-0.87%	-5.49%
Brent oil (\$/barrel)	105.32	3.37%	73.37%
Gold (\$/ounce)	4,492.99	2.58%	3.75%

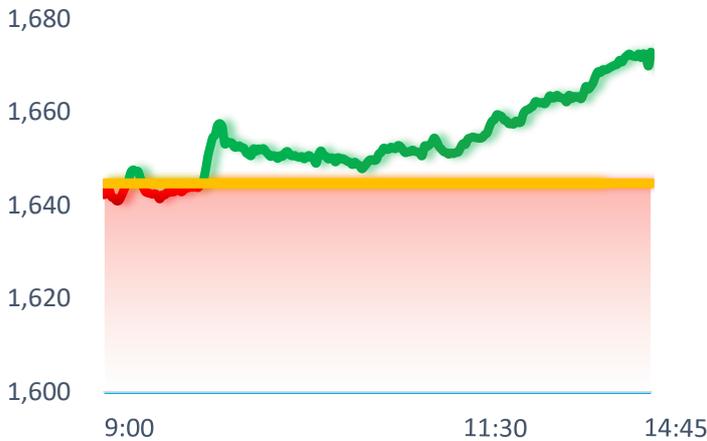
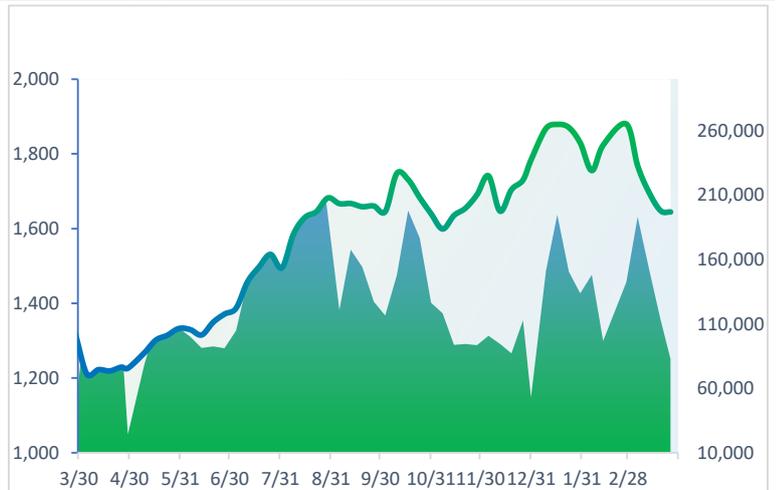
US stocks continued to experience a fiery red trading session as oil prices continued to rise, closing at the highest level in nearly 4 years. President Donald Trump has extended the deadline to suspend Iran's energy infrastructure until April 6. However, uncertainty still exists for investors, after Iran's foreign minister reportedly told state media this week that Tehran had no intention of negotiating with the United States. In addition, the IRGC claimed that the Strait of Hormuz had been closed.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.98%	38	-313
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.92%	4.7	56
10 year-Gov. Bond	4.21%	0.0	30
USD/VND	26,355	-0.01%	-0.08%
EUR/VND	31,151	-0.25%	-1.59%
CNY/VND	3,874	-0.03%	1.37%

Crude oil prices continued to rise in the morning session on Monday (March 30) after the Houthi forces in Yemen, an ally of Iran, carried out the first attacks on Israel since the war between the US, Israel and Iran broke out, widening the conflict in the Middle East.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,672.80	1.71%	-6.26%
HNX	252.36	1.67%	1.44%
VN30	1,821.53	1.69%	-10.30%
UPCOM	124.32	0.59%	2.77%
Net Foreign buy (B)	-89.01		
Total trading value (B)	25,916.99	10.38%	6.67%

VNIndex continued its recovery trend at the end of last week. Proprietary trading net bought VND 685 billion, including EIB VND 488 billion, HAH VND 150 billion, STB VND 48 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Prime Minister: Urgently build a strategic petroleum reserve in Nghi Son;
- Nghi Son Petrochemical Refinery runs at full capacity, ensuring supply until May;
- Continue to supplement the planning of road routes connecting to airports and seaports;
- Trump will meet with Xi in May in China;
- Mr. Trump extended the ceasefire, revealing that negotiations with Iran are very good;
- China has launched two investigations into U.S. trade practices.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HNF	3/23/2026	3/24/2026	4/7/2026	Cash	15%	1,500
CDG	3/24/2026	3/25/2026	4/2/2026	Cash	6%	600
HJS	3/24/2026	3/25/2026	4/3/2026	Cash	8%	800
GMH	3/24/2026	3/25/2026	4/16/2026	Cash	7%	700
VFG	3/25/2026	3/26/2026	4/16/2026	Cash	10%	1,000