

GLOBAL MARKET		1D	YTD
DJIA	45,216.66	0.11%	-5.92%
S&P500	6,343.72	-0.39%	-7.33%
NASDAQ	20,794.64	-0.73%	-10.53%
VIX	30.61	-1.42%	104.75%
FTSE 100	10,127.96	1.61%	1.98%
DAX	22,562.88	1.18%	-7.87%
CAC40	7,772.45	0.92%	-4.63%
Brent oil (\$/barrel)	105.32	3.37%	73.37%
Gold (\$/ounce)	4,497.90	1.13%	3.87%

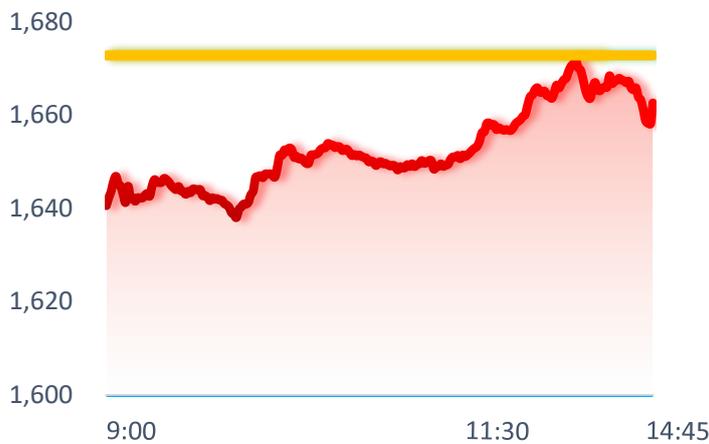
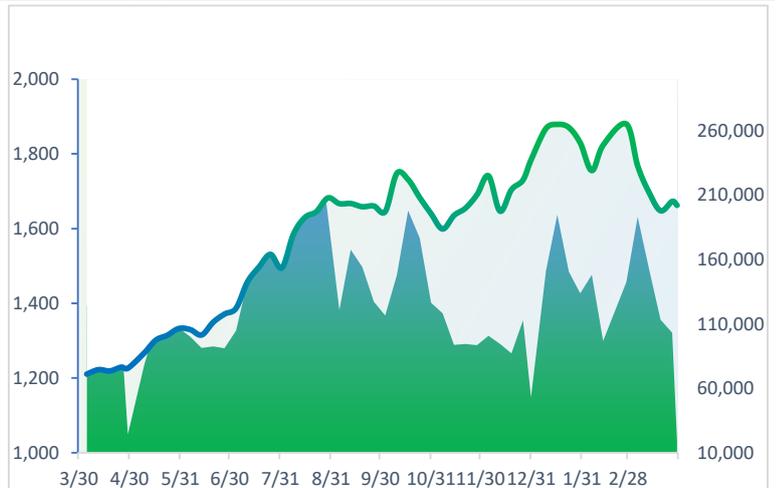
US stocks continue to be under pressure in the context of rising oil prices. The decline was mainly in the technology sector, while sectors such as finance and utilities were positive. Federal Reserve (Fed) Chairman Jerome Powell said that even if energy prices rise, he still sees inflation expectations "stable in the short term". The yield on 10-year Treasury bonds fell after the above comments.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	9.87%	489	177
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.79%	-13.4	42
10 year-Gov. Bond	4.06%	-14.3	15
USD/VND	26,355	0.00%	-0.08%
EUR/VND	31,092	-0.10%	-1.77%
CNY/VND	3,867	-0.11%	1.19%

World gold prices were mixed in the morning session on Tuesday (31/3) after rising for the second consecutive session the previous day thanks to increased safe-haven demand, although prices are still on track to establish a month of declines as the Middle East conflict pushed expectations of global inflation and interest rates higher.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,662.54	-0.61%	-6.83%
HNX	250.59	-0.70%	0.73%
VN30	1,811.92	-0.53%	-10.77%
UPCOM	124.81	0.39%	3.17%
Net Foreign buy (B)	-1,334.50		
Total trading value (B)	23,550.15	-9.13%	-3.07%

VNIndex attempted to recover unsuccessfully after yesterday's shock drop when world oil prices continued to rise sharply. Proprietary trading net bought VND 279 billion, including KBC VND 74 billion, STB VND 29 billion, MWG VND 28 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Prime Minister: Urgently build a strategic petroleum reserve in Nghi Son;
- Prime Minister: Long Thanh Airport will be commercially operated by the end of 2026;
- Officially impose a tax of 0.1% on individuals for each transfer of crypto assets;
- Pakistan prepares to hold US-Iran peace talks, seeks to open the Strait of Hormuz;
- Trump warns of the possibility of seizing Kharg Island and 'taking Iranian oil';
- Two Indian gas tankers pass through the Strait of Hormuz.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450