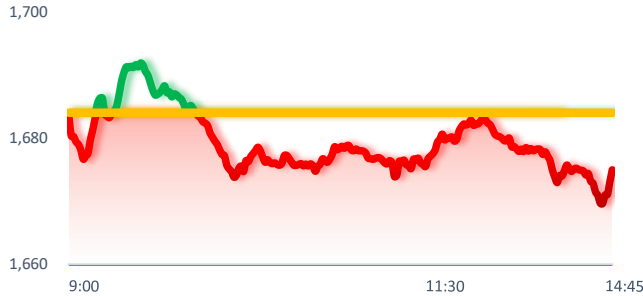
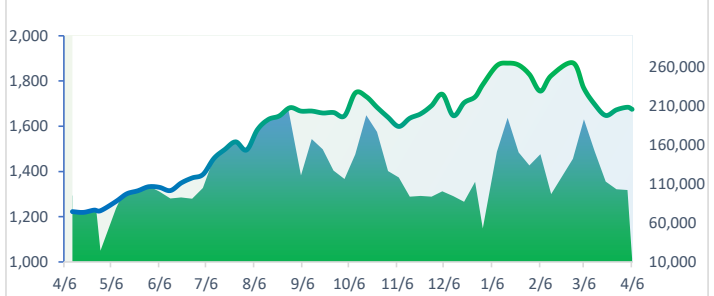
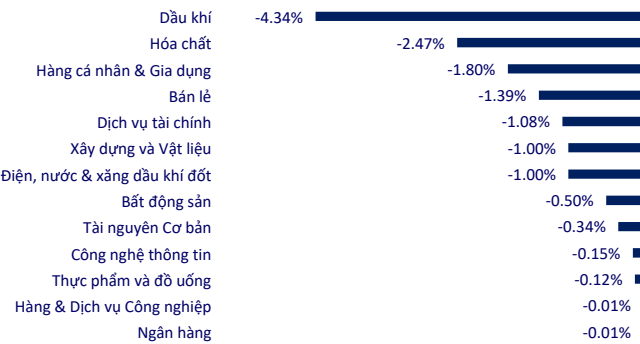


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,674.99	-0.54%	-6.14%
HNX	245.03	-1.47%	-1.50%
VN30	1,836.25	-0.06%	-9.57%
UPCOM	125.83	-0.55%	4.02%
GT mua ròng NĐTNN (tỷ)	-93.66		
Tổng GTGD (tỷ)	19,393.30	-14.70%	

Thanh khoản cạn kiệt, VN-Index lấp gap 1674 sau 3 phiên giảm liên tiếp. Hầu hết các nhóm ngành đều giảm điểm, trong đó dầu khí và viễn thông lần lượt là các nhóm giảm sâu nhất.

**INTRADAY VNINDEX 6/4/2026**

**VNINDEX (1Y)**


ETF & PHẢI SINH		1D	YTD
E1VFN30	32,400	-0.92%	-10.22%
FUEMAV30	22,340	-0.31%	-9.96%
FUESSV30	23,600	0.64%	-7.41%
FUESSV50	28,490	-2.33%	0.25%
FUESSVFL	28,000	-2.37%	-7.77%
FUEVFNVD	35,530	-0.78%	-7.23%
FUEVN100	23,800	-2.86%	-6.74%
4111G4000	1,845.3	0.54%	
4111G5000	1,841.0	0.07%	
4111G6000	1,840.7	0.24%	
4111G9000	1,840.1	0.21%	

**THAY ĐỔI GIÁ TẠI CÁC NGÀNH**


THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	53,123.49	1.26%	5.53%
Shanghai	3,880.10	-1.00%	-2.24%
Hang Seng	25,116.53	-0.70%	-2.01%
Kospi	5,377.30	2.74%	27.60%
BSE Sensex	73,319.55	0.25%	-14.07%
STI (Singapore)	4,964.82	0.35%	6.86%
SET (Thái Lan)	1454.00	-0.80%	15.43%
Dầu Brent (\$/thùng)	109.03	7.78%	79.47%
Vàng (\$/ounce)	4,676.28	-2.26%	7.98%

Một loạt thị trường chứng khoán lớn ở châu Á như Úc và Hồng Kông cũng đóng cửa đón lễ Phục Sinh, trong khi Trung Quốc đại lục và Đài Loan đón Tết Thanh Minh. Trong bối cảnh đó, chứng khoán Hàn Quốc và Nhật Bản đóng cửa phiên đầu tuần trong sắc xanh.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	8.53%	300	42
Lãi suất tiết kiệm 12T	5.20%	0	60
TPCP - 5 năm	3.88%	18	52
TPCP - 10 năm	4.20%	2	29
USD/VND	3,888	-0.04%	-85.26%
EUR/VND	18,445	-0.19%	-41.73%
CNY/VND	2,837	-0.52%	-25.75%

Phiên giao dịch chiều 6/4, thị trường vàng trong nước quay đầu giảm mạnh sau nhịp chứng lại cuối tuần. Từ vàng miếng SJC, vàng nhẫn tròn trơn đến vàng nữ trang, nhiều thương hiệu đồng loạt điều chỉnh giảm sâu, có nơi mất tới 2,5 triệu đồng/lượng.

**LỊCH SỰ KIỆN**

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
LBM	03/31/2026	04/01/2026	03/31/2026	Cổ phiếu	25%	-
MBS	04/02/2026	04/03/2026	04/02/2026	Cổ phiếu	50%	-
BSH	04/08/2026	04/09/2026	04/24/2026	Tiền mặt	15%	1,500
NBE	04/09/2026	04/10/2026	09/16/2026	Tiền mặt	11%	1,100
BWA	04/16/2026	04/17/2026	05/15/2026	Tiền mặt	5%	450
NAG	04/16/2026	04/17/2026	04/16/2026	Cổ phiếu	50%	-
CDC	04/17/2026	04/20/2026	04/17/2026	Cổ phiếu	100%	-

## TIN TỨC CHỌN LỌC

Chỉ số sản xuất công nghiệp (IIP) quý I tăng cao nhất 7 năm;

Doanh thu bán lẻ hàng hoá và dịch vụ tiêu dùng trong quý đầu năm ước đạt gần 2 triệu tỷ đồng;

Đề xuất kéo dài thuế nhập khẩu xăng dầu 0% thêm 2 tháng;

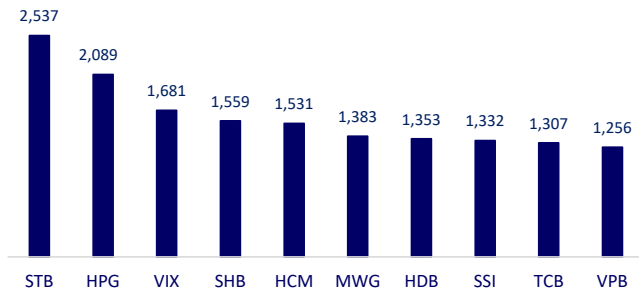
Ông Trump lùi hạn chốt sang 7/4, dọa xóa sổ mọi nhà máy điện của Iran nếu Hormuz không mở lại;

Mỹ giải cứu phi công mất tích bất chấp Iran trao thưởng tới 66.000 USD;

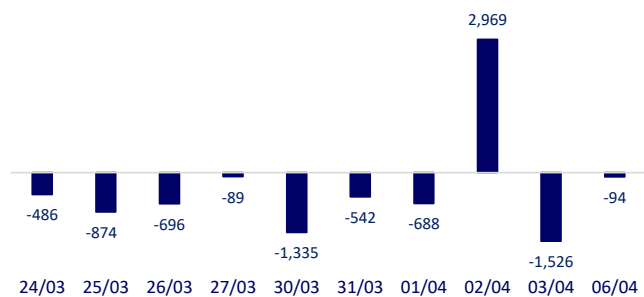
Đề xuất kéo dài thuế nhập khẩu xăng dầu 0% thêm 2 tháng.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	58,000	0.52%	0.00%	8,118,332	8,260,034	Chủ tịch Lưu Trung Thái: MBBank đặt mục tiêu tăng 30- 35% tín dụng mỗi năm từ nay đến 2028.
BID	39,350	0.77%	-0.25%	11,174,568	10,631,712	
CTG	33,700	-0.30%	-1.03%	10,373,415	9,566,023	
TCB	29,050	-2.35%	-4.75%	22,577,330	21,039,295	
VPB	25,600	-0.78%	-1.92%	25,458,744	22,982,347	
MBB	25,650	-1.16%	-0.39%	28,421,069	19,381,566	
HDB	25,600	0.00%	1.59%	23,189,719	27,895,121	
TPB	15,850	-0.94%	-0.63%	8,860,615	9,304,747	
STB	61,200	0.66%	0.00%	23,659,159	24,315,133	
VIB	16,650	0.00%	-1.48%	9,232,134	8,792,947	
ACB	23,250	-1.06%	-2.11%	9,063,111	10,943,554	PV GAS đặt mục tiêu lãi sau thuế năm 2026 hơn 8.800 tỷ đồng và cổ tức tỷ lệ 20%.
SHB	14,500	-2.68%	-4.78%	70,012,360	73,634,388	
SSB	16,750	-0.30%	-0.89%	2,589,043	3,270,149	
LPB	46,100	6.96%	9.89%	6,231,551	5,346,289	
GAS	78,500	-1.51%	-2.85%	1,758,754	2,186,326	
PLX	38,900	-3.23%	-6.04%	4,898,744	5,187,841	
VIC	141,600	0.43%	9.34%	3,120,045	3,940,258	
VHM	117,000	-1.85%	13.59%	4,771,246	6,119,652	
VRE	25,750	-2.83%	0.39%	6,145,748	7,383,633	
VNM	60,900	1.50%	0.50%	5,381,024	5,439,773	
MSN	75,300	0.00%	0.67%	8,304,122	8,400,592	
SAB	44,400	0.68%	0.57%	1,119,144	1,151,884	
BCM	52,500	-1.32%	-2.05%	551,848	455,858	Hoá Chất Đức Giang nêu lý do bất khả kháng dẫn đến chậm nộp báo cáo kiểm toán. Công ty cam kết sẽ phối hợp với đơn vị kiểm toán để thực hiện và công bố thông tin ngay khi có thể. Nguyên nhân được phía doanh nghiệp đưa ra là do các hồ sơ, tài liệu kế toán đang bị Cơ quan Cảnh sát Điều tra tạm giữ để phục vụ công tác điều tra một vụ án hình sự.
DGC	53,000	-6.19%	7.94%	5,077,974	6,455,785	
VJC	163,300	1.37%	3.95%	1,486,331	1,933,701	
FPT	73,900	-0.14%	-0.14%	8,837,827	8,794,541	
MWG	78,300	-1.26%	-3.09%	9,356,834	9,348,800	
GVR	31,450	-1.87%	-4.98%	2,916,010	3,255,297	
SSI	26,950	-0.19%	1.51%	30,395,503	28,830,779	
HPG	26,850	0.75%	-0.19%	54,737,262	58,129,888	

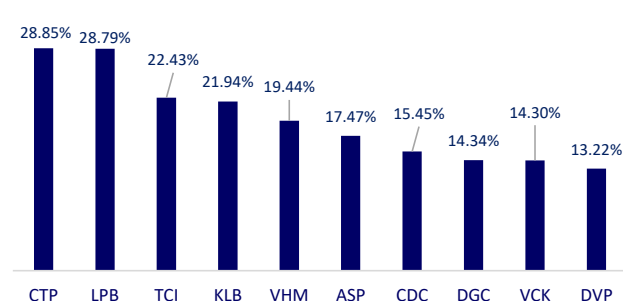
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



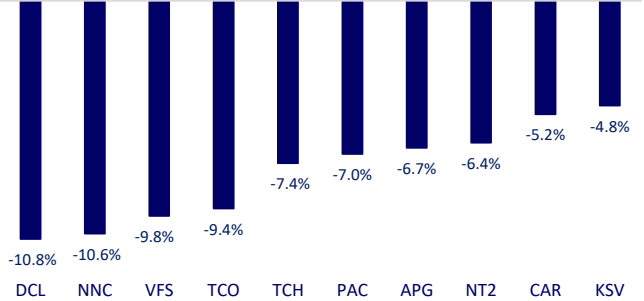
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



Top giảm 3 phiên có thanh khoản

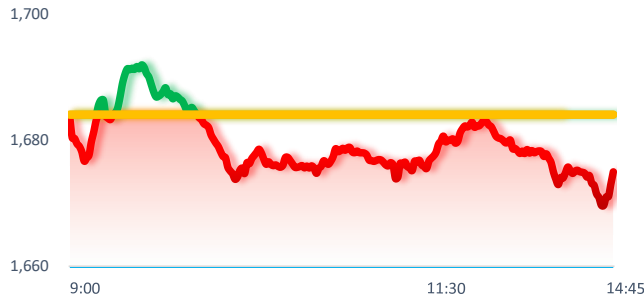
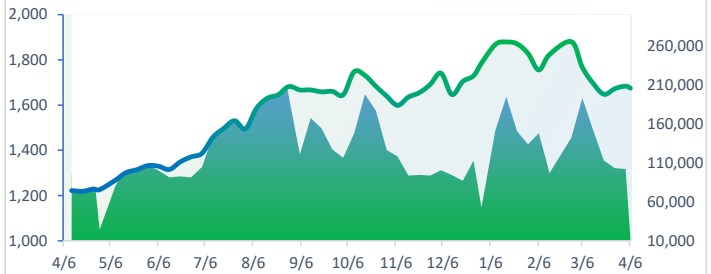


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,674.99	-0.54%	-6.14%
HNX	245.03	-1.47%	-1.50%
VN30	1,836.25	-0.06%	-9.57%
UPCOM	125.83	-0.55%	4.02%
Net Foreign buy (B)	-93.66		
Total trading value (B)	19,393.30	-14.70%	

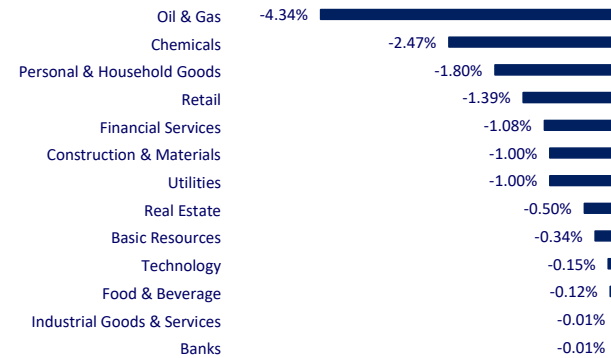
Liquidity was depleted, VN-Index filled the gap of 1674 after 3 consecutive sessions of decline. Most industry groups declined, of which oil and gas and telecommunications were the deepest declines, respectively.

**INTRADAY VNINDEX**

4/6/2026


**VNINDEX (1Y)**

**ETF & DERIVATIVES**

		1D	YTD
E1FVN30	32,400	-0.92%	-10.22%
FUEMAV30	22,340	-0.31%	-9.96%
FUESSV30	23,600	0.64%	-7.41%
FUESSV50	28,490	-2.33%	0.25%
FUESSVFL	28,000	-2.37%	-7.77%
FUEFVND	35,530	-0.78%	-7.23%
FUEVN100	23,800	-2.86%	-6.74%
4111G4000	1,845.3	0.54%	
4111G5000	1,841.0	0.07%	
4111G6000	1,840.7	0.24%	
4111G9000	1,840.1	0.21%	

**CHANGE IN PRICE BY SECTOR**

**GLOBAL MARKET**

		1D	YTD
Nikkei 225	53,123.49	1.26%	5.53%
Shanghai Component	3,880.10	-1.00%	-2.24%
Hang Seng	25,116.53	-0.70%	-2.01%
Kospi	5,377.30	2.74%	27.60%
BSE Sensex	73,319.55	0.25%	-14.07%
STI (Singapore)	4,964.82	0.35%	6.86%
SET (Thailand)	1,454.00	-0.80%	15.43%
Brent oil (\$/barrel)	109.03	7.78%	79.47%
Gold (\$/ounce)	4,676.28	-2.26%	7.98%

A series of major stock markets in Asia such as Australia and Hong Kong are also closed for Easter, while mainland China and Taiwan celebrate the Qing Ming New Year. In that context, South Korean and Japanese stocks closed the first session of the week in the green.

**VIETNAM ECONOMY**

		1D (bps)	YTD (bps)
Vnibor	8.53%	300	42
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.88%	18	52
10 year-Gov. Bond	4.20%	2	29
USD/VND	3,888	-0.04%	-85.26%
EUR/VND	18,445	-0.19%	-41.73%
CNY/VND	2,837	-0.52%	-25.75%

In the afternoon trading session of April 6, the domestic gold market turned sharply down after a slowdown at the end of the week. From SJC gold bars, plain round gold rings to gold jewelry, many brands simultaneously adjusted to reduce deeply, in some places losing up to 2.5 million VND/volume.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450
NAG	4/16/2026	4/17/2026	4/16/2026	Stock	50%	
CDC	4/17/2026	4/20/2026	4/17/2026	Stock	100%	

## SELECTED NEWS

The Index of Industrial Production (IIP) in the first quarter increased to the highest level in 7 years;

Retail sales of consumer goods and services in the first quarter of the year were estimated at nearly 2 million billion VND;

Proposal to extend the 0% petroleum import tax for another 2 months;

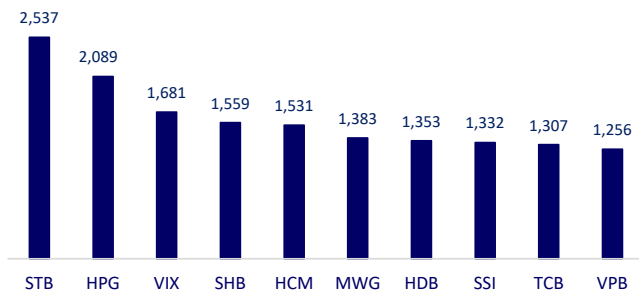
Trump pushed back the deadline to April 7, threatening to wipe out all Iranian power plants if Hormuz did not reopen;

The US rescued the missing pilot despite Iran offering a reward of up to \$66,000;

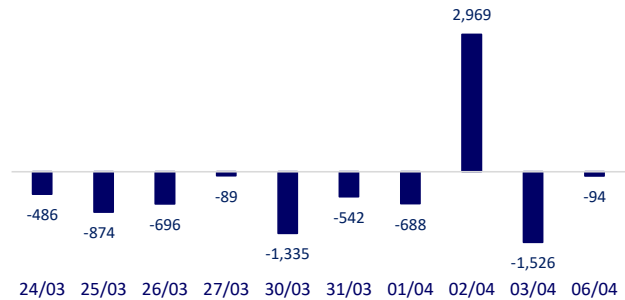
Proposal to extend the 0% petroleum import tax for another 2 months.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	58,000	0.52%	0.00%	8,118,332	8,260,034	Chairman Luu Trung Thai: MBBank aims to increase credit by 30-35% per year from now to 2028.
BID	39,350	0.77%	-0.25%	11,174,568	10,631,712	
CTG	33,700	-0.30%	-1.03%	10,373,415	9,566,023	
TCB	29,050	-2.35%	-4.75%	22,577,330	21,039,295	
VPB	25,600	-0.78%	-1.92%	25,458,744	22,982,347	
MBB	25,650	-1.16%	-0.39%	28,421,069	19,381,566	
HDB	25,600	0.00%	1.59%	23,189,719	27,895,121	
TPB	15,850	-0.94%	-0.63%	8,860,615	9,304,747	
STB	61,200	0.66%	0.00%	23,659,159	24,315,133	
VIB	16,650	0.00%	-1.48%	9,232,134	8,792,947	
ACB	23,250	-1.06%	-2.11%	9,063,111	10,943,554	PV GAS sets a target of profit after tax in 2026 of more than VND 8,800 billion and dividends at the rate of 20%.
SHB	14,500	-2.68%	-4.78%	70,012,360	73,634,388	
SSB	16,750	-0.30%	-0.89%	2,589,043	3,270,149	
LPB	46,100	6.96%	9.89%	6,231,551	5,346,289	Vinhomes set a record profit plan of 50,000 billion VND and spent nearly 25,000 billion in cash dividends.
GAS	78,500	-1.51%	-2.85%	1,758,754	2,186,326	
PLX	38,900	-3.23%	-6.04%	4,898,744	5,187,841	
VIC	141,600	0.43%	9.34%	3,120,045	3,940,258	Vinamilk plans to make a profit of more than VND 9,800 billion, grow over 4% yoy, and pay dividends of 43.5% in cash.
VHM	117,000	-1.85%	13.59%	4,771,246	6,119,652	
VRE	25,750	-2.83%	0.39%	6,145,748	7,383,633	
VNM	60,900	1.50%	0.50%	5,381,024	5,439,773	Duc Giang Chemical stated the reason for force majeure leading to the delay in submitting the audit report. The company commits to coordinate with the auditor to implement and disclose information as soon as possible. The reason given by the business side is that accounting records and documents are being temporarily seized by the Investigating Police Agency to serve the investigation of a criminal case.
MSN	75,300	0.00%	0.67%	8,304,122	8,400,592	
SAB	44,400	0.68%	0.57%	1,119,144	1,151,884	
BCM	52,500	-1.32%	-2.05%	551,848	455,858	
DGC	53,000	-6.19%	7.94%	5,077,974	6,455,785	
VJC	163,300	1.37%	3.95%	1,486,331	1,933,701	
FPT	73,900	-0.14%	-0.14%	8,837,827	8,794,541	
MWG	78,300	-1.26%	-3.09%	9,356,834	9,348,800	
GVR	31,450	-1.87%	-4.98%	2,916,010	3,255,297	
SSI	26,950	-0.19%	1.51%	30,395,503	28,830,779	
HPG	26,850	0.75%	-0.19%	54,737,262	58,129,888	

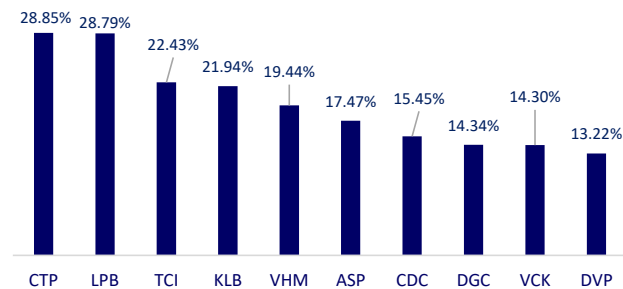
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

