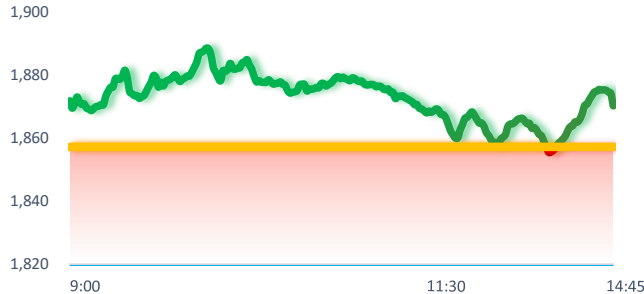
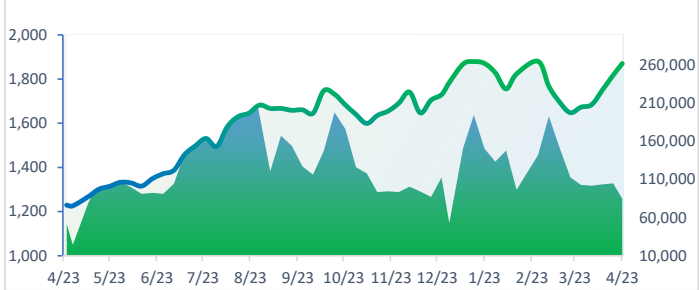
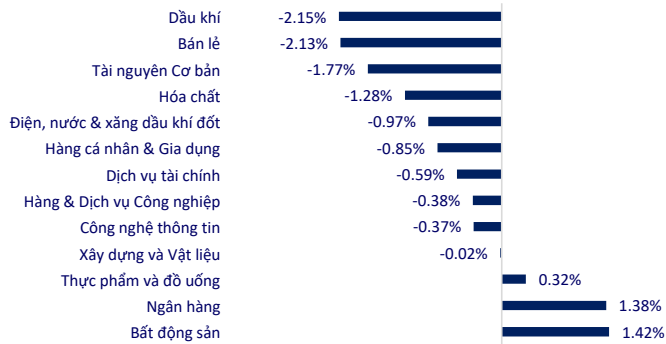


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,870.36	0.70%	4.81%
HNX	253.23	-0.83%	1.79%
VN30	2,024.74	-0.03%	-0.29%
UPCOM	128.31	-0.43%	6.07%
GT mua ròng NĐTNN (tỷ)	-1,715.84		
Tổng GTGD (tỷ)	31,392.27	33.24%	

Phiên giao dịch 23/4 trải qua sự kịch tính và giằng co nhất từ đầu tháng Tư đến nay. Bất động sản và ngân hàng là hai ngành hiếm hoi tăng điểm và bỏ xa các nhóm khác. Ở chiều ngược lại, nhóm điện và dầu khí lần lượt những ngành tiêu cực nhất.

INTRADAY VNINDEX 23/4/2026

VNINDEX (1Y)


ETF & PHÁI SINH		1D	YTD
E1VFN30	35,970	1.32%	-0.33%
FUEMAV30	24,530	0.04%	-1.13%
FUESSV30	25,150	1.00%	-1.33%
FUESSV50	29,900	-0.30%	5.21%
FUESSVFL	29,640	0.14%	-2.37%
FUEVFVND	36,980	-0.70%	-3.45%
FUEVN100	26,400	1.15%	3.45%
4111G5000	2,019.2	-1.05%	
4111G6000	2,017.9	-0.99%	
4111G9000	2,019.1	-0.87%	
4111GC000	2,024.9	0.97%	

THAY ĐỔI GIÁ TẠI CÁC NGÀNH


THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	59,140.23	-0.75%	17.48%
Shanghai	4,093.25	-0.32%	3.13%
Hang Seng	25,915.20	-0.95%	1.11%
Kospi	6,475.81	0.90%	53.67%
BSE Sensex	77,758.58	-0.97%	-8.87%
STI (Singapore)	4,943.99	-1.17%	6.41%
SET (Thái Lan)	1458.53	-1.43%	15.79%
Dầu Brent (\$/thùng)	99.03	3.72%	63.01%
Vàng (\$/ounce)	4,740.15	0.04%	9.46%

Các thị trường châu Á phần lớn giảm điểm khi niềm tin của nhà đầu tư lung lay trước các báo cáo truyền thông cho rằng Mỹ đã chặn bắt ít nhất ba tàu chở dầu của Iran ở vùng biển châu Á, làm gia tăng sự bất ổn rằng cuộc xung đột ở Trung Đông có thể kéo dài.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.50%	-135	-360
Lãi suất tiết kiệm 12T	5.90%	0	130
TPCP - 5 năm	3.91%	-5	55
TPCP - 10 năm	4.20%	-11	29
USD/VND	26,360	0.02%	-0.06%
EUR/VND	31,621	-0.24%	-0.10%
CNY/VND	3,917	-0.07%	2.49%

Chiều nay 23/4, giá xăng dầu tiếp tục được điều chỉnh giảm. Cụ thể, Xăng RON95-III còn 22.880 đồng/lít (giảm 162 đồng/lít) Dầu diesel 0.05S còn 26.697 đồng/lít (giảm 1.159 đồng/lít).

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
LBM	03/31/2026	04/01/2026	03/31/2026	Cổ phiếu	25%	-
MBS	04/02/2026	04/03/2026	04/02/2026	Cổ phiếu	50%	-
BSH	04/08/2026	04/09/2026	04/24/2026	Tiền mặt	15%	1,500
NBE	04/09/2026	04/10/2026	09/16/2026	Tiền mặt	11%	1,100
BWA	04/16/2026	04/17/2026	05/15/2026	Tiền mặt	5%	450
NAG	04/16/2026	04/17/2026	04/16/2026	Cổ phiếu	50%	-
CDC	04/17/2026	04/20/2026	04/17/2026	Cổ phiếu	100%	-

TIN TỨC CHỌN LỌC

Giá vàng miếng, vàng nhẫn trơn ngày 23/4: Giảm thêm gần 1 triệu đồng/lượng;

NHNN cấp phép thành lập mới ngân hàng 100% vốn ngoại tại Việt Nam;

CAEX hợp tác HashKey, xây dựng nền tảng giao dịch tài sản số chuẩn quốc tế tại Việt Nam;

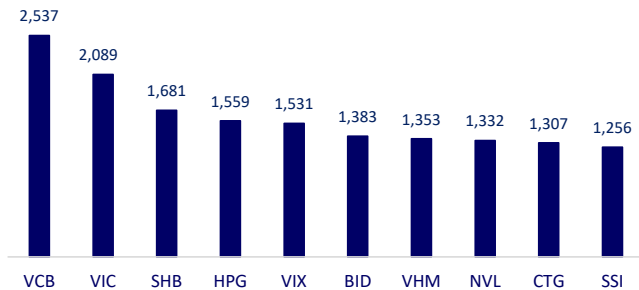
Bộ trưởng Indonesia đề xuất thu phí tàu qua eo biển Malacca, tương tự như Iran thu qua Hormuz;

Mỹ - Iran có thể nối lại đàm phán ngay ngày 24/4, nút thắt nằm ở Tehran;

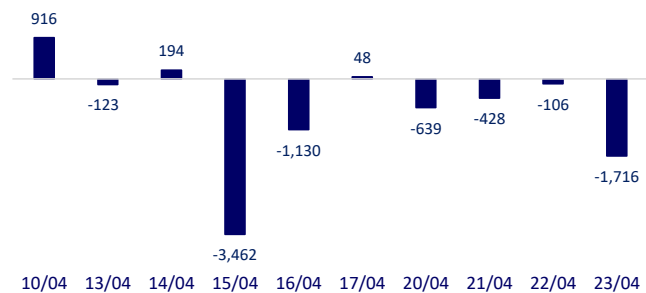
S&P 500, Nasdaq Composite lập kỷ lục mới khi Mỹ gia hạn lệnh ngừng bắn.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung	
VCB	62,800	5.72%	5.72%	52,949,841	46,868,522	LPBank đạt gần 2,900 tỷ đồng lợi nhuận trước thuế trong Quý 1/2026.	
BID	41,600	3.35%	3.48%	33,748,513	37,107,474		
CTG	35,500	1.72%	2.60%	32,884,797	39,403,950		
TCB	33,300	0.91%	4.39%	18,809,868	23,562,333		
VPB	27,400	-0.54%	-0.72%	17,047,191	25,919,473		
MBB	26,400	0.76%	0.38%	56,364,169	34,580,041		
HDB	26,600	0.19%	1.92%	22,272,315	25,909,051		
TPB	16,300	0.00%	0.31%	17,880,523	19,545,477		
STB	65,400	-1.65%	2.51%	10,575,678	12,685,900		
VIB	17,200	-0.58%	0.29%	14,877,606	19,701,561		
ACB	23,500	-0.42%	-0.63%	19,706,407	19,711,122	Giá xăng dầu tiếp đà giảm, dầu diesel giảm mạnh xuống dưới 27.000 đồng/lít	
SHB	14,800	-2.63%	-4.82%	164,078,437	227,186,468		
SSB	16,700	-0.60%	0.30%	2,988,776	3,675,740		
LPB	46,500	-1.06%	-1.69%	1,902,907	1,807,257		
GAS	77,400	-0.90%	-1.28%	2,353,813	3,003,648		
PLX	39,300	0.77%	0.51%	6,362,825	6,590,746		
VIC	214,500	3.52%	13.31%	10,110,910	11,104,111		Doanh số pre-sales của Vinhomes năm 2026 dự kiến đạt khoảng 300.000 - 350.000 tỷ đồng.
VHM	149,000	-0.86%	4.12%	8,439,951	9,695,997		
VRE	29,050	-3.01%	-1.86%	12,842,066	19,063,538		
VNM	62,000	0.32%	1.47%	6,162,018	10,180,769		Khối ngoại duy trì đà mua ròng cổ phiếu MSN 6 phiên liên tiếp, giá trị mua ròng trong phiên hôm nay là hơn 79 tỷ đồng.
MSN	78,200	-1.01%	0.26%	9,133,997	11,455,286		
SAB	48,200	6.99%	5.36%	5,717,026	4,110,648		
BCM	54,300	-1.63%	-1.27%	1,022,395	931,575	Quý 1/2026, doanh thu của Hòa Phát đạt hơn 53.500 tỷ, tăng 40% so với cùng kỳ. Lợi nhuận sau thuế đạt hơn 9.056 tỷ đồng, tăng 170% so với cùng kỳ.	
DGC	53,500	-2.37%	-2.55%	3,816,673	5,131,037		
VJC	174,900	-0.46%	-1.85%	1,770,351	2,119,384		
FPT	74,300	-0.40%	0.27%	14,513,954	13,756,986		
MWG	84,500	-2.20%	3.94%	9,189,110	10,707,116		
GVR	32,600	-0.46%	1.24%	4,172,491	5,569,121		
SSI	27,950	-0.71%	-3.12%	31,535,048	40,726,434		
HPG	27,800	-1.42%	-0.54%	64,705,083	67,981,050		

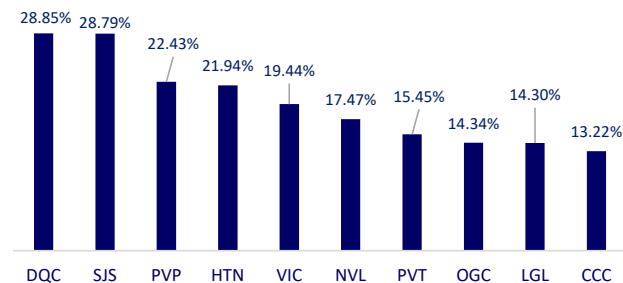
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



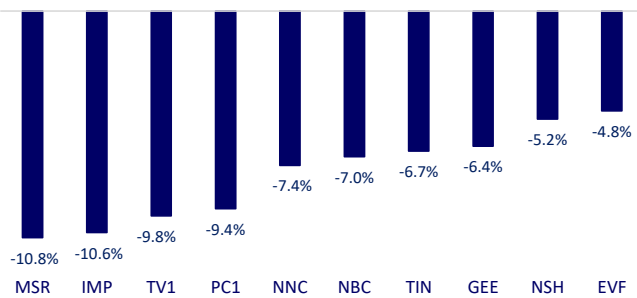
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

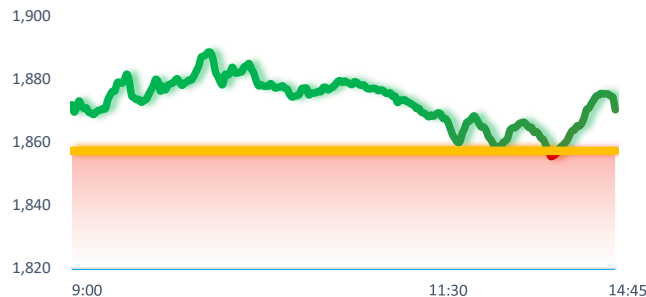
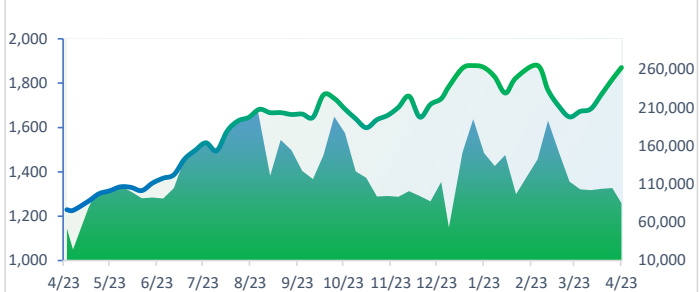


Top giảm 3 phiên có thanh khoản

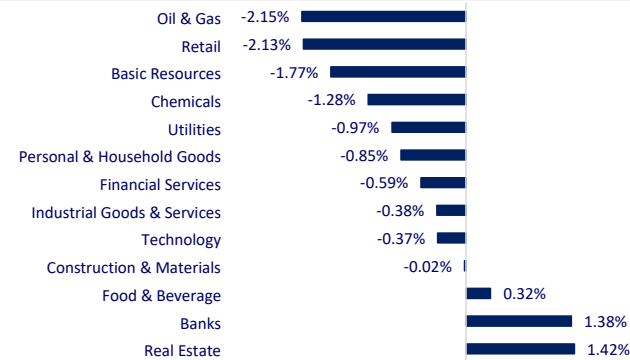


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,870.36	0.70%	4.81%
HNX	253.23	-0.83%	1.79%
VN30	2,024.74	-0.03%	-0.29%
UPCOM	128.31	-0.43%	6.07%
Net Foreign buy (B)	-1,715.84		
Total trading value (B)	31,392.27	33.24%	

The trading session of April 23 experienced the most drama and struggle since the beginning of April until now. Real estate and banking are two rare industries that have gained points and are far behind other groups. In the opposite direction, the electricity and oil and gas groups are the most negative industries, respectively.

INTRADAY VNINDEX 4/23/2026

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	35,970	1.32%	-0.33%
FUEMAV30	24,530	0.04%	-1.13%
FUESSV30	25,150	1.00%	-1.33%
FUESSV50	29,900	-0.30%	5.21%
FUESSVFL	29,640	0.14%	-2.37%
FUEVFND	36,980	-0.70%	-3.45%
FUEVN100	26,400	1.15%	3.45%
4111G5000	2,019.2	-1.05%	
4111G6000	2,017.9	-0.99%	
4111G9000	2,019.1	-0.87%	
4111GC000	2,024.9	0.97%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	59,140.23	-0.75%	17.48%
Shanghai Component	4,093.25	-0.32%	3.13%
Hang Seng	25,915.20	-0.95%	1.11%
Kospi	6,475.81	0.90%	53.67%
BSE Sensex	77,758.58	-0.97%	-8.87%
STI (Singapore)	4,943.99	-1.17%	6.41%
SET (Thailand)	1,458.53	-1.43%	15.79%
Brent oil (\$/barrel)	99.03		63.01%
Gold (\$/ounce)	4,740.15	0.04%	9.46%

Asian markets largely fell as investor confidence was shaken by media reports that the U.S. had intercepted at least three Iranian oil tankers in Asian waters, adding to uncertainty that the conflict in the Middle East could drag on.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	-135	-360
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.91%	-5	55
10 year-Gov. Bond	4.20%	-11	29
USD/VND	26,360	0.02%	-0.06%
EUR/VND	31,621	-0.24%	-0.10%
CNY/VND	3,917	-0.07%	2.49%

This afternoon, April 23, gasoline prices continued to be adjusted downwards. Specifically, RON95-III gasoline is 22,880 VND/liter (down 162 VND/liter) Diesel 0.05S is 26,697 VND/liter (down 1,159 VND/liter).

EVENT CALENDAR

Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450
NAG	4/16/2026	4/17/2026	4/16/2026	Stock	50%	
CDC	4/17/2026	4/20/2026	4/17/2026	Stock	100%	

SELECTED NEWS

The price of gold bars and plain gold rings on April 23: Reduced by nearly 1 million VND/volume;

The SBV licensed the establishment of a new bank with 100% foreign capital in Vietnam;

CAEX cooperates with HashKey, building an international standard digital asset trading platform in Vietnam;

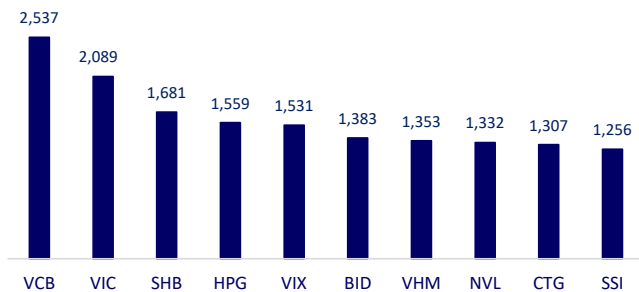
Indonesia's minister proposed to collect fees for ships passing through the Strait of Malacca, similar to Iran collecting through Hormuz;

The US and Iran can resume negotiations as soon as April 24, the bottleneck lies in Tehran;

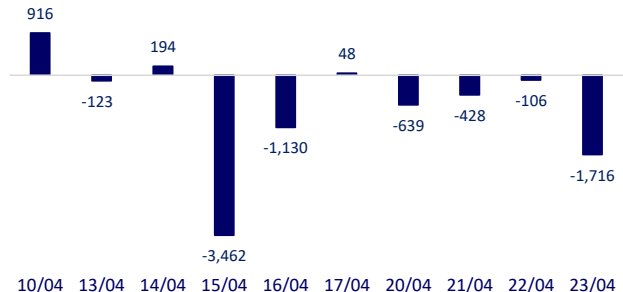
The S&P 500 and the Nasdaq Composite set new records as the U.S. extended the ceasefire.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	62,800	5.72%	5.72%	52,949,841	46,868,522	LPBank achieved nearly VND 2,900 billion in profit before tax in Q1/2026.
BID	41,600	3.35%	3.48%	33,748,513	37,107,474	
CTG	35,500	1.72%	2.60%	32,884,797	39,403,950	
TCB	33,300	0.91%	4.39%	18,809,868	23,562,333	
VPB	27,400	-0.54%	-0.72%	17,047,191	25,919,473	
MBB	26,400	0.76%	0.38%	56,364,169	34,580,041	
HDB	26,600	0.19%	1.92%	22,272,315	25,909,051	
TPB	16,300	0.00%	0.31%	17,880,523	19,545,477	
STB	65,400	-1.65%	2.51%	10,575,678	12,685,900	
VIB	17,200	-0.58%	0.29%	14,877,606	19,701,561	
ACB	23,500	-0.42%	-0.63%	19,706,407	19,711,122	Gasoline prices continued to decline, diesel fell sharply to below 27,000 VND/liter
SHB	14,800	-2.63%	-4.82%	164,078,437	227,186,468	
SSB	16,700	-0.60%	0.30%	2,988,776	3,675,740	
LPB	46,500	-1.06%	-1.69%	1,902,907	1,807,257	
GAS	77,400	-0.90%	-1.28%	2,353,813	3,003,648	
PLX	39,300	0.77%	0.51%	6,362,825	6,590,746	
VIC	214,500	3.52%	13.31%	10,110,910	11,104,111	
VHM	149,000	-0.86%	4.12%	8,439,951	9,695,997	
VRE	29,050	-3.01%	-1.86%	12,842,066	19,063,538	
VNM	62,000	0.32%	1.47%	6,162,018	10,180,769	
MSN	78,200	-1.01%	0.26%	9,133,997	11,455,286	
SAB	48,200	6.99%	5.36%	5,717,026	4,110,648	
BCM	54,300	-1.63%	-1.27%	1,022,395	931,575	
DGC	53,500	-2.37%	-2.55%	3,816,673	5,131,037	
VJC	174,900	-0.46%	-1.85%	1,770,351	2,119,384	
FPT	74,300	-0.40%	0.27%	14,513,954	13,756,986	
MWG	84,500	-2.20%	3.94%	9,189,110	10,707,116	
GVR	32,600	-0.46%	1.24%	4,172,491	5,569,121	
SSI	27,950	-0.71%	-3.12%	31,535,048	40,726,434	
HPG	27,800	-1.42%	-0.54%	64,705,083	67,981,050	In Q1/2026, Hoa Phat's revenue reached more than VND 53,500 billion, up 40% over the same period. Profit after tax reached more than VND 9,056 billion, up 170% over the same period.

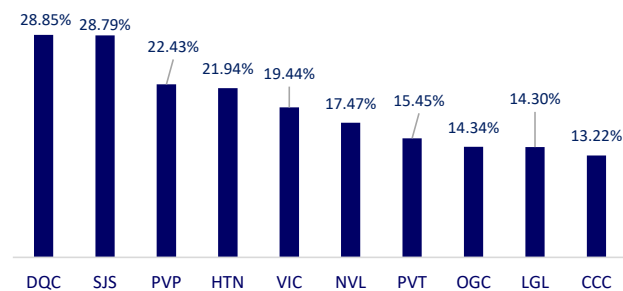
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

