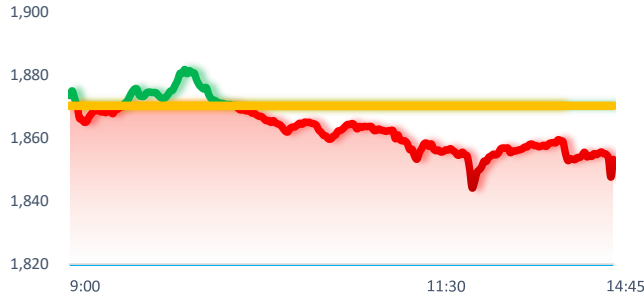


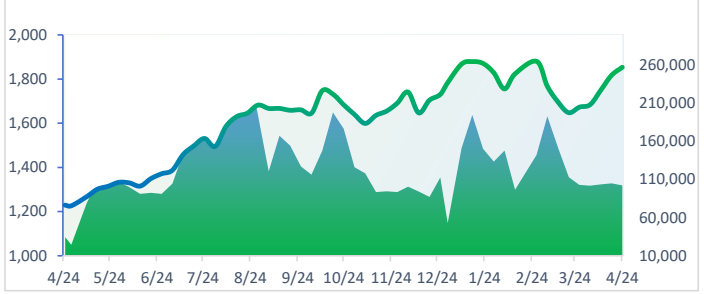
TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,853.29	-0.91%	3.86%
HNX	251.95	-0.51%	1.28%
VN30	2,011.42	-0.66%	-0.95%
UPCOM	127.54	-0.60%	5.43%
GT mua ròng NĐTNN (tỷ)	-1,948.16		
Tổng GTGD (tỷ)	21,155.23	-32.61%	

VN-Index lùi sát vùng 1850 điểm trong phiên giao dịch cuối tuần. Cổ phiếu TCB bất ngờ lợi ngược dòng khi dẫn đầu nhóm ngân hàng phiên hôm nay.

INTRADAY VNINDEX 24/4/2026

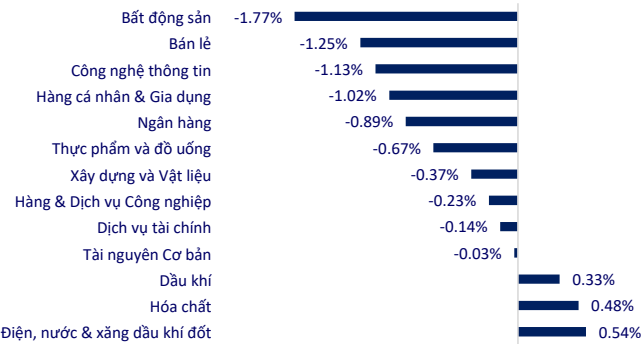


VNINDEX (1Y)



ETF & PHẢI SINH		1D	YTD
E1VFN30	35,770	-0.56%	-0.89%
FUEMAV30	24,540	0.04%	-1.09%
FUESSV30	24,990	-0.64%	-1.96%
FUESSV50	30,000	0.33%	5.56%
FUESSVFL	29,650	0.03%	-2.34%
FUEVFVND	37,200	0.59%	-2.87%
FUEVN100	26,200	-0.76%	2.66%
4111G5000	2,015.0	-0.21%	
4111G6000	2,014.6	-0.16%	
4111G9000	2,014.0	-0.25%	
4111GC000	2,012.0	-0.14%	

THAY ĐỔI GIÁ TẠI CÁC NGÀNH



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	59,140.23	-0.75%	17.48%
Shanghai	4,093.25	-0.32%	3.13%
Hang Seng	25,915.20	-0.95%	1.11%
Kospi	6,475.81	0.90%	53.67%
BSE Sensex	77,664.00	-1.09%	-8.98%
STI (Singapore)	4,944.11	-1.17%	6.41%
SET (Thái Lan)	1461.35	-1.24%	16.01%
Dầu Brent (\$/thùng)	105.07	3.10%	72.95%
Vàng (\$/ounce)	4,695.56	-0.91%	8.43%

Các thị trường châu Á phần lớn giảm điểm khi niềm tin của nhà đầu tư lung lay trước các báo cáo truyền thông cho rằng Mỹ đã chặn bắt ít nhất ba tàu chở dầu của Iran ở vùng biển châu Á, làm gia tăng sự bất ổn rằng cuộc xung đột ở Trung Đông có thể kéo dài.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	3.80%	-70	-430
Lãi suất tiết kiệm 12T	5.90%	0	130
TPCP - 5 năm	3.92%	1	56
TPCP - 10 năm	4.29%	9	38
USD/VND	26,368	0.03%	-0.03%
EUR/VND	31,600	-0.06%	-0.17%
CNY/VND	3,915	-0.04%	2.45%

Giá dầu tăng trở lại khi căng thẳng tại eo biển Hormuz leo thang với việc Mỹ và Iran áp đặt lệnh phong tỏa.

LỊCH SỰ KIỆN

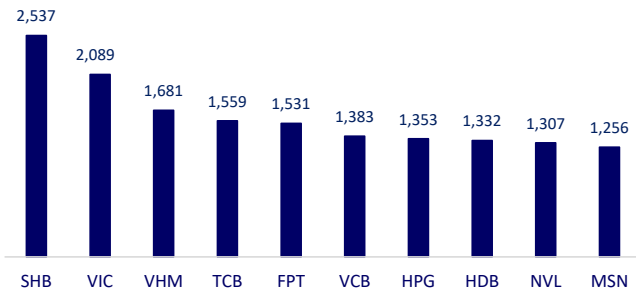
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
LBM	03/31/2026	04/01/2026	03/31/2026	Cổ phiếu	25%	-
MBS	04/02/2026	04/03/2026	04/02/2026	Cổ phiếu	50%	-
BSH	04/08/2026	04/09/2026	04/24/2026	Tiền mặt	15%	1,500
NBE	04/09/2026	04/10/2026	09/16/2026	Tiền mặt	11%	1,100
BWA	04/16/2026	04/17/2026	05/15/2026	Tiền mặt	5%	450
NAG	04/16/2026	04/17/2026	04/16/2026	Cổ phiếu	50%	-
CDC	04/17/2026	04/20/2026	04/17/2026	Cổ phiếu	100%	-

TIN TỨC CHỌN LỌC

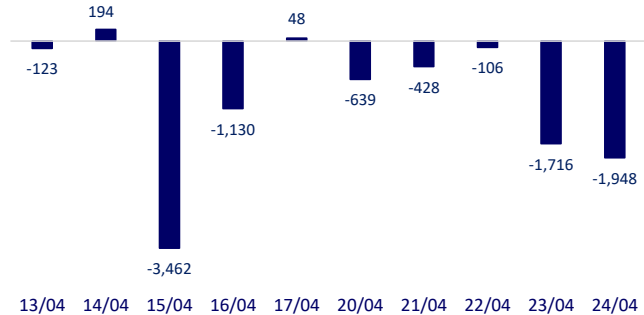
Chính thức: Từ 30/4, Đồng Nai sẽ trở thành thành phố trực thuộc Trung ương thứ 7 của Việt Nam;
 NHNN cấp phép thành lập mới ngân hàng 100% vốn ngoại tại Việt Nam;
 CAEX hợp tác HashKey, xây dựng nền tảng giao dịch tài sản số chuẩn quốc tế tại Việt Nam;
 Bộ trưởng Indonesia đề xuất thu phí tàu qua eo biển Malacca, tương tự như Iran thu qua Hormuz;
 Mỹ - Iran có thể nối lại đàm phán ngay ngày 24/4, nút thắt nằm ở Tehran;
 S&P 500, Nasdaq Composite lập kỷ lục mới khi Mỹ gia hạn lệnh ngừng bắn.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung	
VCB	60,600	-3.50%	1.85%	16,025,230	18,687,047	TCB dự kiến chia cổ tức "khủng" trong năm 2026 với tỷ lệ 60% bằng cổ phiếu, 7% bằng tiền mặt	
BID	40,750	-2.04%	1.12%	7,700,356	11,063,378		
CTG	35,000	-1.41%	0.43%	9,318,137	16,273,669		
TCB	34,250	2.85%	6.20%	37,057,074	37,080,803		
VPB	27,250	-0.55%	-3.54%	14,539,660	18,033,633		
MBB	26,200	-0.76%	-0.95%	44,806,132	18,982,829		
HDB	26,900	1.13%	2.67%	30,393,054	41,478,685		
TPB	16,300	0.00%	0.31%	10,104,872	11,832,386		
STB	64,900	-0.76%	1.41%	7,757,645	6,388,964		
VIB	17,250	0.29%	-0.58%	7,725,145	7,809,559		
ACB	23,400	-0.43%	-1.47%	24,035,510	24,082,255	PV OIL đặt mục tiêu phủ trạm sạc xe điện tại tối thiểu 50% đến 60% tại toàn bộ hệ thống cửa hàng xăng dầu.	
SHB	14,750	-0.34%	-3.59%	114,789,337	139,165,833		
SSB	16,650	-0.30%	-1.19%	2,727,214	3,159,498		
LPB	46,300	-0.43%	0.65%	1,293,162	1,173,792		
GAS	78,300	1.16%	-2.25%	2,300,846	2,973,461		
PLX	39,700	1.02%	-0.63%	10,322,573	12,894,943		
VIC	212,100	-1.12%	12.88%	5,894,065	6,780,974		Bộ đôi cổ phiếu VIC và VHM đã lấy đi 10 điểm của VN-Index hôm nay.
VHM	141,200	-5.23%	4.05%	8,502,274	9,228,037		
VRE	28,800	-0.86%	0.70%	7,487,625	12,209,175		Ban lãnh đạo của MSN cho biết Wincommerce đã có lãi trong giai đoạn 2025 - 2026, với lãi hoạt động cỡ 3.000 tỷ đồng.
VNM	61,400	-0.97%	0.16%	10,527,185	11,354,125		
MSN	77,200	-1.28%	-2.89%	10,823,501	16,103,333		
SAB	47,000	-2.49%	3.30%	1,289,552	2,225,684	Quý 1/2026, doanh thu của Hòa Phát đạt hơn 53.500 tỷ, tăng 40% so với cùng kỳ. Lợi nhuận sau thuế đạt hơn 9.056 tỷ đồng, tăng 170% so với cùng kỳ.	
BCM	54,200	-0.18%	-2.69%	647,837	573,545		
DGC	53,300	-0.37%	-2.20%	4,771,087	3,693,841		
VJC	180,500	3.20%	1.52%	2,036,481	2,194,582		
FPT	73,400	-1.21%	-3.42%	18,750,604	14,862,052		
MWG	83,500	-1.18%	-3.91%	10,025,542	9,011,356		
GVR	33,350	2.30%	-0.45%	4,934,110	5,936,959		
SSI	27,700	-0.89%	-2.98%	23,252,131	19,824,213		
HPG	27,900	0.36%	-0.36%	51,659,439	42,019,048		

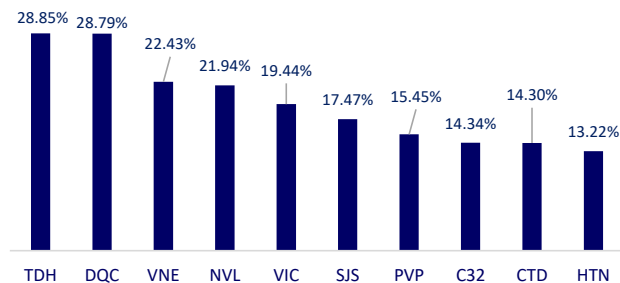
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



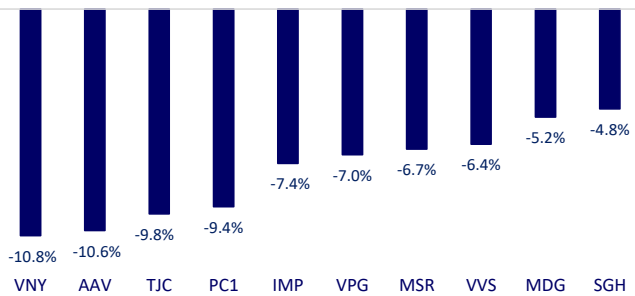
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

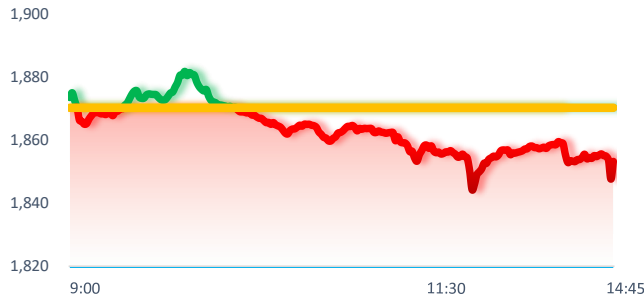
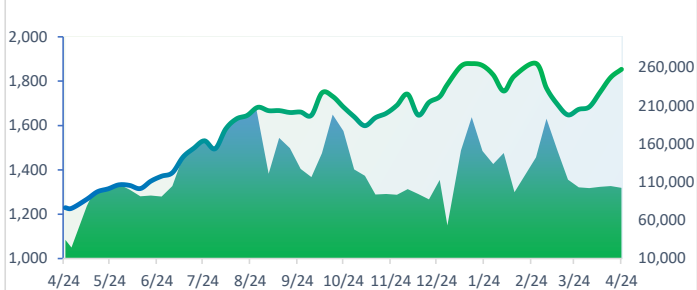


Top giảm 3 phiên có thanh khoản



VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,853.29	-0.91%	3.86%
HNX	251.95	-0.51%	1.28%
VN30	2,011.42	-0.66%	-0.95%
UPCOM	127.54	-0.60%	5.43%
Net Foreign buy (B)	-1,948.16		
Total trading value (B)	21,155.23	-32.61%	

VN-Index retreated close to the area of 1850 points in the weekend trading session. TCB stock suddenly went upstream when leading the banking group today.

INTRADAY VNINDEX
4/24/2026

VNINDEX (1Y)

ETF & DERIVATIVES

		1D	YTD
E1VFN30	35,770	-0.56%	-0.89%
FUEMAV30	24,540	0.04%	-1.09%
FUESSV30	24,990	-0.64%	-1.96%
FUESSV50	30,000	0.33%	5.56%
FUESSVFL	29,650	0.03%	-2.34%
FUEVFND	37,200	0.59%	-2.87%
FUEVN100	26,200	-0.76%	2.66%
4111G5000	2,015.0	-0.21%	
4111G6000	2,014.6	-0.16%	
4111G9000	2,014.0	-0.25%	
4111GC000	2,012.0	-0.14%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET

		1D	YTD
Nikkei 225	59,140.23	-0.75%	17.48%
Shanghai Component	4,093.25	-0.32%	3.13%
Hang Seng	25,915.20	-0.95%	1.11%
Kospi	6,475.81	0.90%	53.67%
BSE Sensex	77,664.00	-1.09%	-8.98%
STI (Singapore)	4,944.11	-1.17%	6.41%
SET (Thailand)	1,461.35	-1.24%	16.01%
Brent oil (\$/barrel)	105.07	3.10%	72.95%
Gold (\$/ounce)	4,695.56	-0.91%	8.43%

Asian markets largely fell as investor confidence was shaken by media reports that the U.S. had intercepted at least three Iranian oil tankers in Asian waters, adding to uncertainty that the conflict in the Middle East could drag on.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	3.80%	-70	-430
Deposit interest 12M	5.90%	0	130
5 year-Gov. Bond	3.92%	1	56
10 year-Gov. Bond	4.29%	9	38
USD/VND	26,368	0.03%	-0.03%
EUR/VND	31,600	-0.06%	-0.17%
CNY/VND	3,915	-0.04%	2.45%

Oil prices rose again as tensions in the Strait of Hormuz escalated with the US and Iran imposing blockades.

EVENT CALENDAR

Ticker	Ex-right Date	Last register	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450
NAG	4/16/2026	4/17/2026	4/16/2026	Stock	50%	
CDC	4/17/2026	4/20/2026	4/17/2026	Stock	100%	

SELECTED NEWS

Official: From April 30, Dong Nai will become the 7th centrally run city of Vietnam;

The SBV licensed the establishment of a new bank with 100% foreign capital in Vietnam;

CAEX cooperates with HashKey, building an international standard digital asset trading platform in Vietnam;

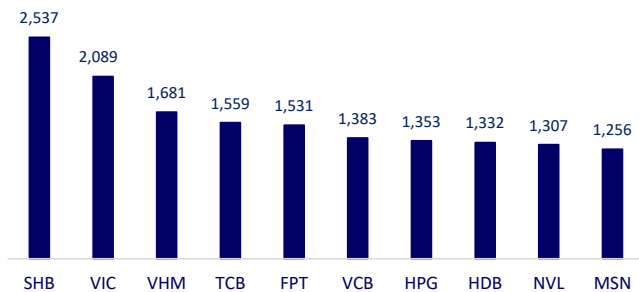
Indonesia's minister proposed to collect fees for ships passing through the Strait of Malacca, similar to Iran collecting through Hormuz;

The US and Iran can resume negotiations as soon as April 24, the bottleneck lies in Tehran;

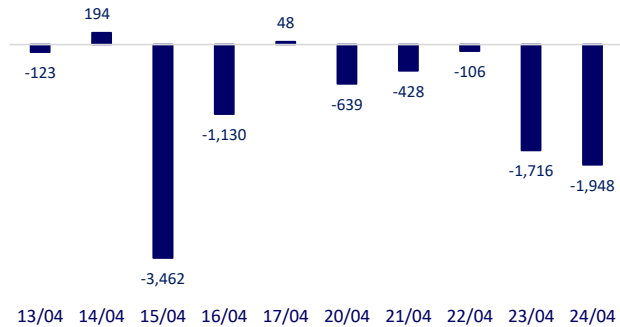
The S&P 500 and the Nasdaq Composite set new records as the U.S. extended the ceasefire.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	60,600	-3.50%	1.85%	16,025,230	18,687,047	TCB expects to pay a "huge" dividend in 2026 at the rate of 60% in shares and 7% in cash
BID	40,750	-2.04%	1.12%	7,700,356	11,063,378	
CTG	35,000	-1.41%	0.43%	9,318,137	16,273,669	
TCB	34,250	2.85%	6.20%	37,057,074	37,080,803	
VPB	27,250	-0.55%	-3.54%	14,539,660	18,033,633	
MBB	26,200	-0.76%	-0.95%	44,806,132	18,982,829	
HDB	26,900	1.13%	2.67%	30,393,054	41,478,685	
TPB	16,300	0.00%	0.31%	10,104,872	11,832,386	
STB	64,900	-0.76%	1.41%	7,757,645	6,388,964	
VIB	17,250	0.29%	-0.58%	7,725,145	7,809,559	
ACB	23,400	-0.43%	-1.47%	24,035,510	24,082,255	
SHB	14,750	-0.34%	-3.59%	114,789,337	139,165,833	
SSB	16,650	-0.30%	-1.19%	2,727,214	3,159,498	
LPB	46,300	-0.43%	0.65%	1,293,162	1,173,792	
GAS	78,300	1.16%	-2.25%	2,300,846	2,973,461	PV OIL aims to cover electric vehicle charging stations at least 50% to 60% in the entire system of petrol stations.
PLX	39,700	1.02%	-0.63%	10,322,573	12,894,943	
VIC	212,100	-1.12%	12.88%	5,894,065	6,780,974	The duo of VIC and VHM stocks took away 10 points of the VN-Index today.
VHM	141,200	-5.23%	4.05%	8,502,274	9,228,037	
VRE	28,800	-0.86%	0.70%	7,487,625	12,209,175	
VNM	61,400	-0.97%	0.16%	10,527,185	11,354,125	MSN's board of directors said that Wincommerce has been profitable in the period of 2025 - 2026, with an operating profit of about VND 3,000 billion.
MSN	77,200	-1.28%	-2.89%	10,823,501	16,103,333	
SAB	47,000	-2.49%	3.30%	1,289,552	2,225,684	
BCM	54,200	-0.18%	-2.69%	647,837	573,545	In Q1/2026, Hoa Phat's revenue reached more than VND 53,500 billion, up 40% over the same period. Profit after tax reached more than VND 9,056 billion, up 170% over the same period.
DGC	53,300	-0.37%	-2.20%	4,771,087	3,693,841	
VJC	180,500	3.20%	1.52%	2,036,481	2,194,582	
FPT	73,400	-1.21%	-3.42%	18,750,604	14,862,052	
MWG	83,500	-1.18%	-3.91%	10,025,542	9,011,356	
GVR	33,350	2.30%	-0.45%	4,934,110	5,936,959	
SSI	27,700	-0.89%	-2.98%	23,252,131	19,824,213	
HPG	27,900	0.36%	-0.36%	51,659,439	42,019,048	

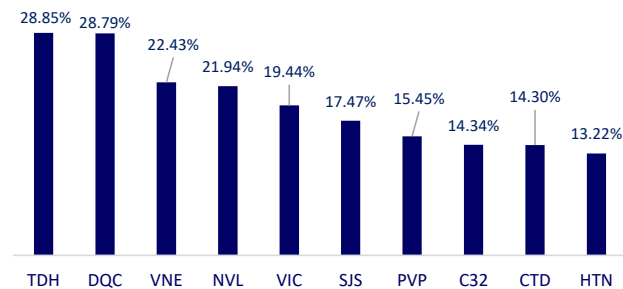
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

