

GLOBAL MARKET		1D	YTD
DJIA	46,341.51	2.49%	-3.58%
S&P500	6,528.52	2.91%	-4.63%
NASDAQ	21,590.63	3.83%	-7.11%
VIX	25.25	-17.51%	68.90%
FTSE 100	10,176.45	0.48%	2.47%
DAX	22,680.04	0.52%	-7.39%
CAC40	7,816.94	0.57%	-4.08%
Brent oil (\$/barrel)	103.97	-3.18%	71.14%
Gold (\$/ounce)	4,695.91	4.09%	8.44%

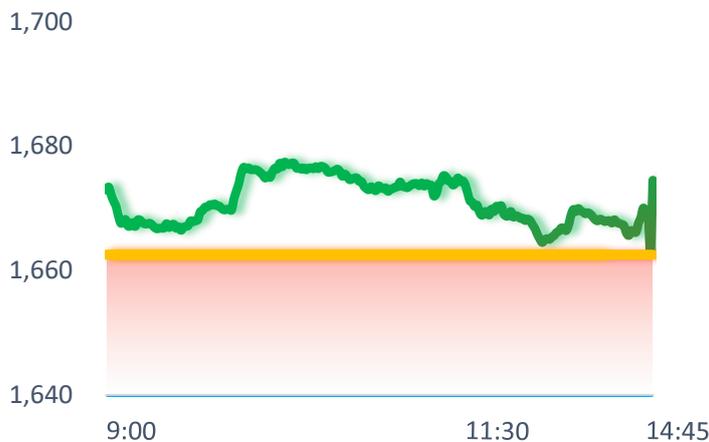
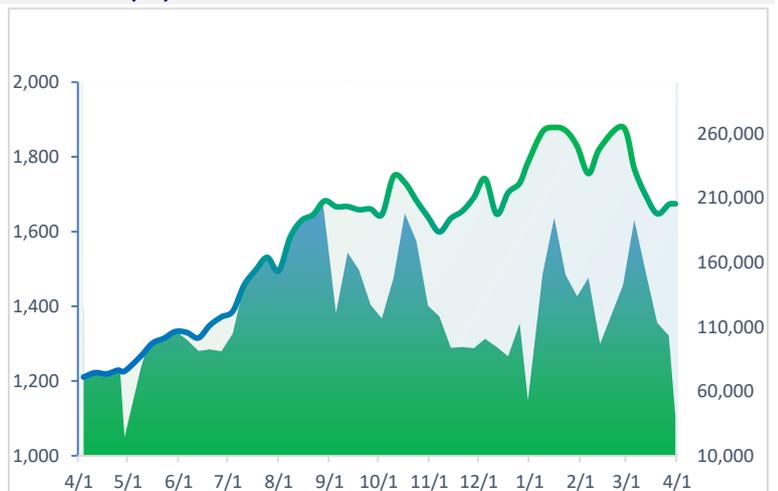
US stocks recorded a strong rally when a series of information appeared that brought hope to investors about the war in Iran coming to an end. The Wall Street Journal reported that President Donald Trump has told aides that he is ready to end military actions in the Middle East even if the Strait of Hormuz remains closed.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.65%	-322	-145
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.87%	8.7	51
10 year-Gov. Bond	4.18%	11.6	27
USD/VND	26,357	0.01%	-0.08%
EUR/VND	30,988	-0.34%	-2.10%
CNY/VND	3,874	0.17%	1.36%

The Brent oil contract fell sharply, following unconfirmed reports in the media that the Iranian president said the country is ready to end the war, provided some commitments are established.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,674.49	0.72%	-6.16%
HNX	250.98	0.16%	0.89%
VN30	1,829.59	0.98%	-9.90%
UPCOM	126.42	1.29%	4.51%
Net Foreign buy (B)	-541.67		
Total trading value (B)	27,111.84	15.12%	11.59%

VNIndex continued its recovery momentum before the NAV lock-in effect at the end of Q1. Proprietary trading net bought VND 1164 billion, including STB VND 541 billion, FUEVFVND VND 537 billion, VPB VND VND 142 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Proposal to exempt many types of fees in the aviation and maritime sectors;
- The SBV requires banks not to disturb the market interest rate;
- The Prime Minister surveyed the proposed location of the national petroleum reserve warehouse;
- Mr. Trump revealed that the war could end even though the Strait of Hormuz has not yet opened;
- Chairman Powell: Fed doesn't need to raise interest rates because of oil price shock;
- Three Chinese container ships have crossed the Strait of Hormuz.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450