

GLOBAL MARKET		1D	YTD
DJIA	46,341.51	2.49%	-3.58%
S&P500	6,528.52	2.91%	-4.63%
NASDAQ	21,590.63	3.83%	-7.11%
VIX	25.25	-17.51%	68.90%
FTSE 100	10,176.45	0.48%	2.47%
DAX	22,680.04	0.52%	-7.39%
CAC40	7,816.94	0.57%	-4.08%
Brent oil (\$/barrel)	103.97	-3.18%	71.14%
Gold (\$/ounce)	4,695.91	4.09%	8.44%

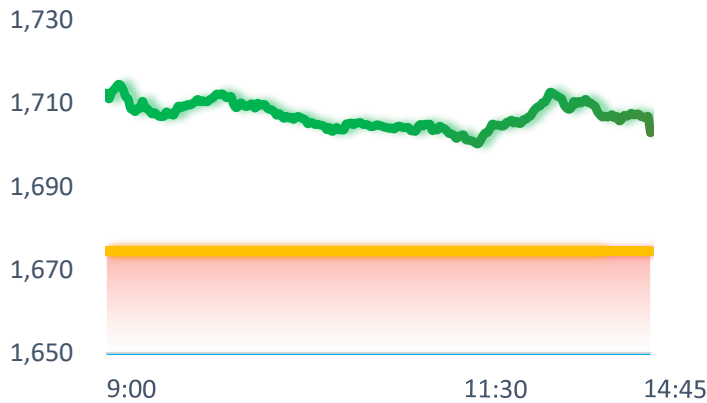
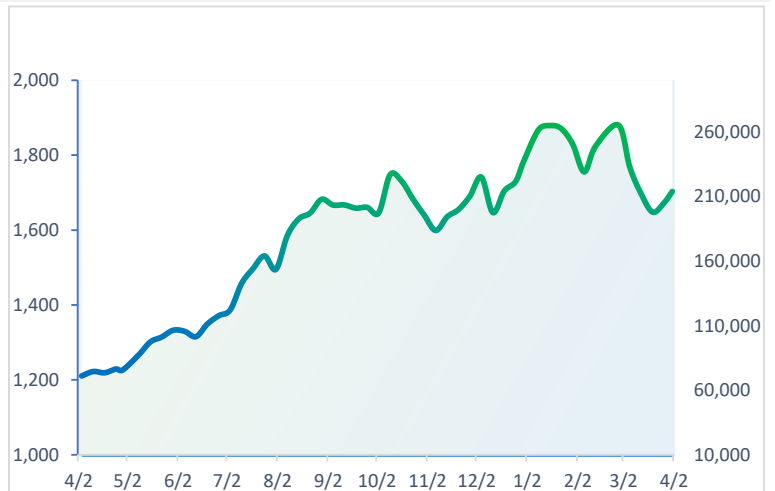
US stocks continued to recover as the market added hope that the Middle East conflict will end soon. However, on the morning of April 1, President Donald Trump said in a post on Truth Social that the Iranian president had asked the United States to cease fire. However, the U.S. will consider the offer when the Strait of Hormuz opens and before that, the U.S. will launch a major strike on Iran. The derivatives market simultaneously fell sharply after this speech.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.17%	52	-93
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.86%	-0.9	50
10 year-Gov. Bond	4.18%	0.0	27
USD/VND	26,360	0.01%	-0.06%
EUR/VND	31,277	0.93%	-1.19%
CNY/VND	3,880	0.16%	1.52%

Oil prices rebounded after President Donald Trump's speech to continue the US-Iran war.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,702.93	1.70%	-4.57%
HNX	251.46	0.19%	1.08%
VN30	1,861.84	1.76%	-8.31%
UPCOM	127.62	0.95%	5.50%
Net Foreign buy (B)	-688.34		
Total trading value (B)	31,729.91	17.03%	30.60%

VNIndex exceeded 1700 with the traction of Vingroup's stocks. Proprietary traders net bought VND 24 billion, including VIC VND 27 billion, SHB VND 17 billion, VJC VND 15 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- PMI in March 2026: Sharp increase in input costs caused output prices to increase at the fastest pace since April 2011;
- Vietnam Airlines temporarily suspended the Ho Chi Minh City - Van Don route from 1/4 due to high fuel;
- The Ministry of Construction encourages urban projects to integrate electric vehicle charging stations;
- Trump is expected to end the war in Iran in two to three weeks;
- Iran threatens to start attacking major US technology companies;
- Iran's foreign minister confirmed the exchange of messages with the United States, commenting on the future of the Strait of Hormuz.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450