

GLOBAL MARKET		1D	YTD
DJIA	46,504.67	-0.13%	-3.24%
S&P500	6,582.69	0.11%	-3.84%
NASDAQ	24,045.53	0.11%	3.46%
VIX	23.87	-2.73%	59.67%
FTSE 100	10,436.29	0.69%	5.08%
DAX	23,168.08	-0.56%	-5.40%
CAC40	7,962.39	-0.24%	-2.30%
Brent oil (\$/barrel)	109.03	7.78%	79.47%
Gold (\$/ounce)	4,676.28	-2.26%	7.98%

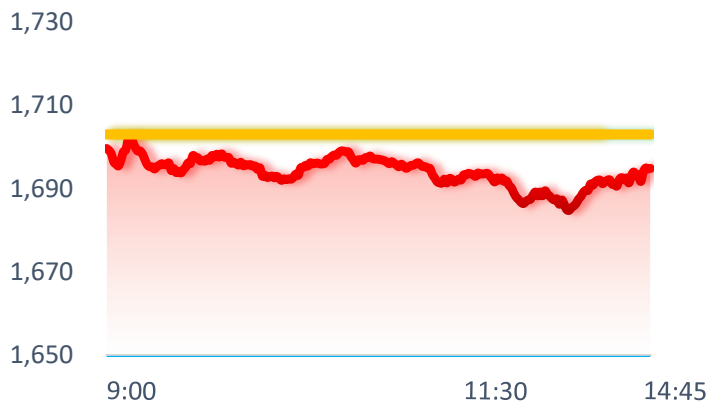
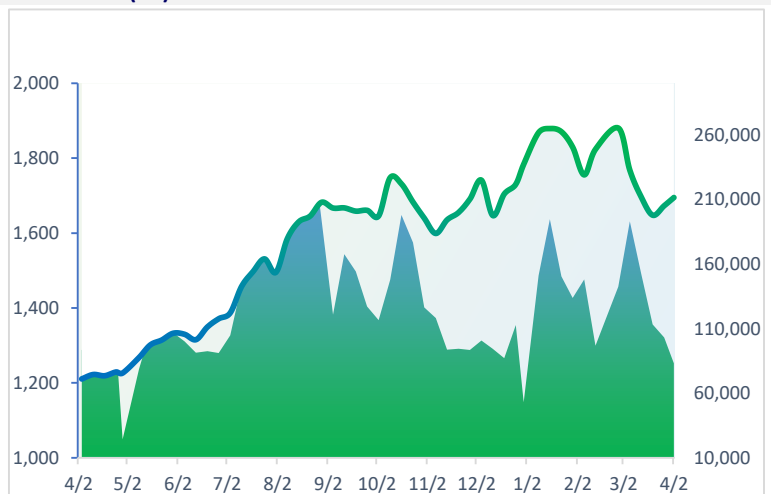
US stocks suddenly recovered strongly in the green despite a sharp decline at the beginning of the session due to a speech from US President Donald Trump about continuing to attack Iran, as well as the sharp increase in WTI oil prices by more than 10% and surpassing Brent oil prices. In addition, Iran and Oman are planning to jointly control the Strait of Hormuz and the market is expecting US-Iran tensions to cool down soon.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	8.50%	133	40
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.70%	-16.4	34
10 year-Gov. Bond	4.18%	-0.3	27
USD/VND	26,362	0.01%	-0.06%
EUR/VND	31,326	0.16%	-1.03%
CNY/VND	3,894	0.38%	1.90%

World gold prices fell in the trading session on Thursday (2/4), as the dollar and oil prices rose after President Donald Trump's statement that the United States would continue attacks on Iran, thereby increasing inflation concerns and reinforcing expectations that interest rates will continue to be high.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,694.82	-0.48%	-5.02%
HNX	250.36	-0.44%	0.64%
VN30	1,852.99	-0.48%	-8.75%
UPCOM	127.27	-0.27%	5.21%
Net Foreign buy (B)	2,968.59		
Total trading value (B)	29,120.14	-8.22%	19.86%

VNIndex plunged along with world stocks in the face of the US-Iran war. Proprietary trading net sold VND 811 billion, including MWG VND 128 billion, FPT VND 83 billion, MSN VND 70 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The Ministry of Industry and Trade imposes a tax of 27.83% on large-gauge HRC steel imported from China;
- GDP growth in the first quarter of 2026 is expected to reach 8% - 8.3%;
- Ho Chi Minh City will free buses for the whole population;
- South Korea exports 20 million barrels of oil reserves to stabilize the market;
- China withdraws money from the financial system to respond to risks;
- Britain warns of global financial risks, Germany reduces economic growth forecast by 1/2.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450