

GLOBAL MARKET		1D	YTD
DJIA	46,504.67	-0.13%	-3.24%
S&P500	6,582.69	0.11%	-3.84%
NASDAQ	24,045.53	0.11%	3.46%
VIX	23.87	0.00%	59.67%
FTSE 100	10,436.29	0.69%	5.08%
DAX	23,168.08	-0.56%	-5.40%
CAC40	7,962.39	-0.24%	-2.30%
Brent oil (\$/barrel)	109.03	7.78%	79.47%
Gold (\$/ounce)	4,676.28	-2.26%	7.98%

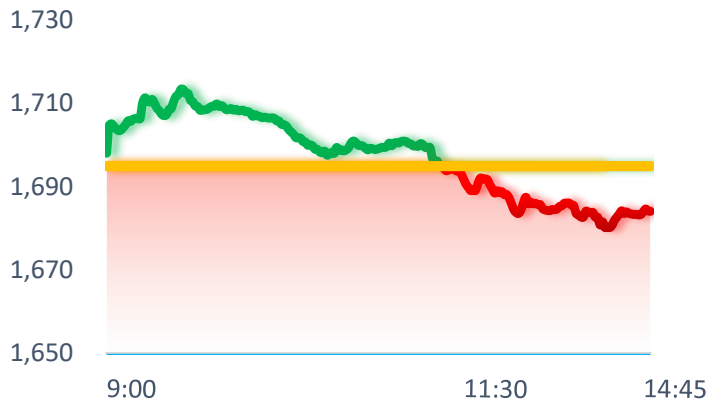
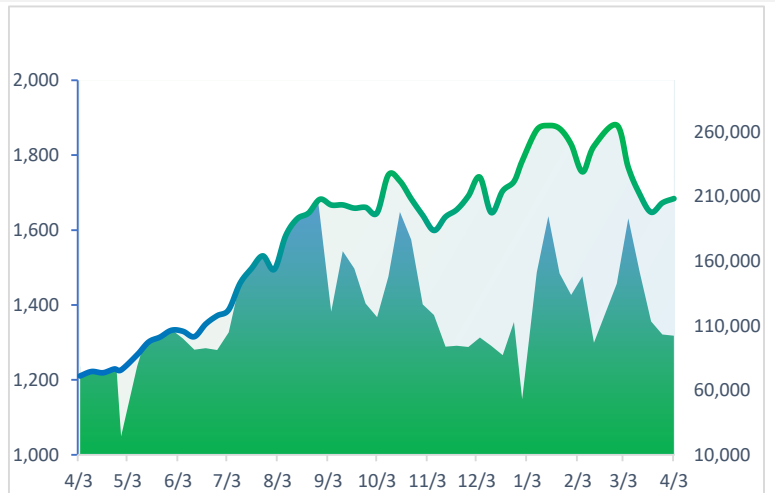
US stocks are on holiday on Friday (3/4). Asian stocks were mixed on Monday morning (6/4) after the news that US President Donald Trump postponed the deadline for attacking Iran's power plant to 7/4 to give the two sides more time to negotiate.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.53%	-298	-258
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.70%	0.0	34
10 year-Gov. Bond	4.18%	0.0	27
USD/VND	26,362	0.00%	-0.06%
EUR/VND	31,166	-0.51%	-1.54%
CNY/VND	3,890	-0.11%	1.79%

The world's oil giant continues to rise sharply in the face of tensions between the US and Iran that may escalate further after the expiration of the US deadline to delay attacking Iran's energy plant on April 7.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,684.04	-0.64%	-5.63%
HNX	248.68	-0.67%	-0.04%
VN30	1,837.43	-0.84%	-9.51%
UPCOM	126.53	-0.58%	4.60%
Net Foreign buy (B)	-1,526.30		
Total trading value (B)	22,734.34	-21.93%	-6.43%

VNIndex continued to decline on Friday (3/4) despite the second consecutive week of gains. Proprietary trading net bought VND 169 billion, mainly including MWG VND 74 billion, KBC VND 32 billion, VHM VND 29 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Prime Minister: Accelerate the investigation of violations in the Long Thanh airport project, consolidate the entire ACV apparatus before April 15;
- The Government has set a goal that by 2030, on average, each person will have at least 32 m2 of housing floor, and 3-5 world-class urban centers;
- Conclusions of the 2nd Central Committee: Maintaining macroeconomic stability, striving to achieve the 2-digit growth target;
- US destroys Iran's tallest bridge, Trump urges Tehran to make a deal soon;
- Iran attacks Amazon, Oracle data centers, warns it will expand attacks;
- The U.S. imposes 100 percent tariffs on some imported pharmaceuticals.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450