

GLOBAL MARKET		1D	YTD
DJIA	46,669.39	0.35%	-2.90%
S&P500	6,611.83	0.44%	-3.41%
NASDAQ	24,192.17	0.61%	4.09%
VIX	24.17	1.26%	61.67%
FTSE 100	10,436.29	0.69%	5.08%
DAX	23,168.08	-0.56%	-5.40%
CAC40	7,962.39	-0.24%	-2.30%
Brent oil (\$/barrel)	109.03	7.78%	79.47%
Gold (\$/ounce)	4,676.28	-2.26%	7.98%

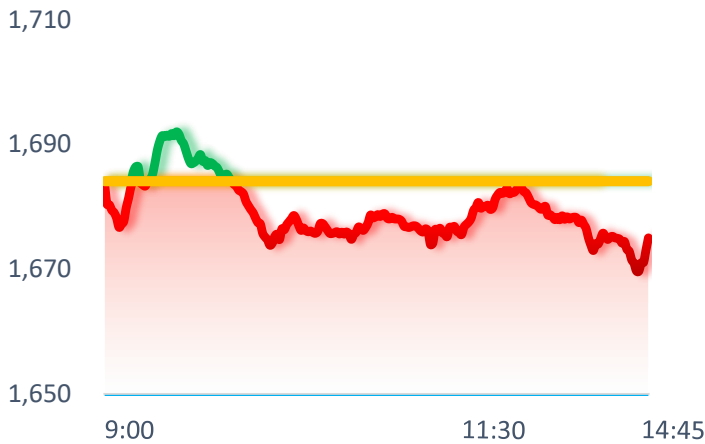
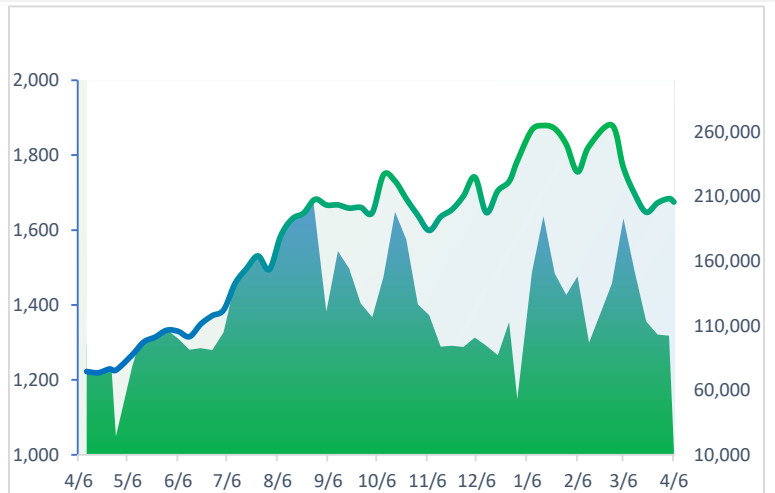
US stocks recovered in the first session of the week when there were hopes of a ceasefire in the Middle East. Axios reported that the U.S., Iran and a group of regional mediators are discussing terms for a potential 45-day ceasefire that could lead to a permanent end to the war, although the chances of reaching a partial agreement before the April 7 deadline are very low.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	8.53%	300	42
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.88%	18.0	52
10 year-Gov. Bond	4.20%	2.3	29
USD/VND	3,888	-0.04%	-85.26%
EUR/VND	18,445	-0.19%	-41.73%
CNY/VND	2,837	-0.52%	-25.75%

Oil prices rose 1% after President Donald Trump reaffirmed his warning that he would attack Iran's civilian infrastructure if it did not reopen the Strait of Hormuz.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,674.99	-0.54%	-6.14%
HNX	245.03	-1.47%	-1.50%
VN30	1,836.25	-0.06%	-9.57%
UPCOM	125.83	-0.55%	4.02%
Net Foreign buy (B)	-93.66		
Total trading value (B)	19,393.30	-14.70%	-20.18%

VNIndex continues to be gloomy on the eve of market upgrades. Proprietary trading net sold VND 415 billion, mainly including STB VND 543 billion, VPB VND 143 billion, NVL VND 26 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Index of Industrial Production (IIP) in the first quarter increased to the highest level in 7 years;
- Retail sales of consumer goods and services in the first quarter of the year were estimated at nearly 2 million billion VND;
- Proposal to extend the 0% petroleum import tax for another 2 months;
- Trump pushed back the deadline to April 7, threatening to wipe out all Iranian power plants if Hormuz did not reopen;
- The US rescued the missing pilot despite Iran offering a reward of up to \$66,000;
- Proposal to extend the 0% petroleum import tax for another 2 months.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450