

GLOBAL MARKET		1D	YTD
DJIA	47,909.92	2.85%	-0.32%
S&P500	6,782.81	2.51%	-0.92%
NASDAQ	24,903.17	2.90%	7.15%
VIX	21.04	-18.39%	40.74%
FTSE 100	10,608.88	2.51%	6.82%
DAX	24,080.63	5.06%	-1.67%
CAC40	8,263.87	4.49%	1.40%
Brent oil (\$/barrel)	94.75	-13.29%	55.97%
Gold (\$/ounce)	4,715.52	0.20%	8.89%

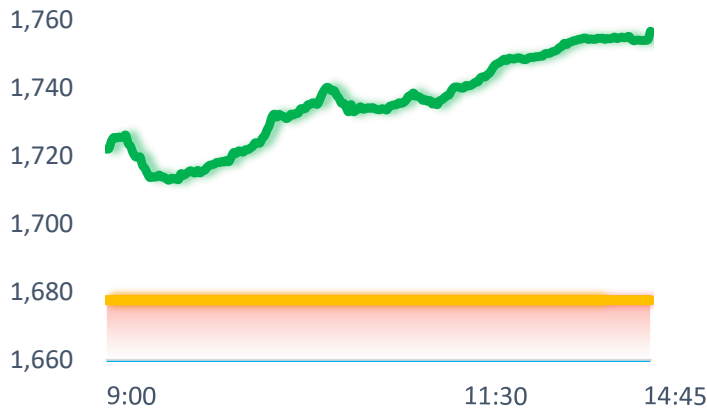
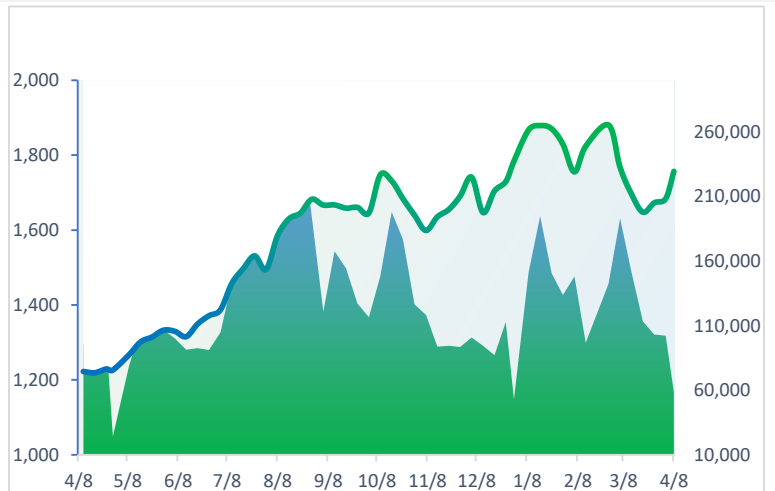
U.S. stocks rose sharply after President Donald Trump announced a two-week ceasefire with Iran. West Texas Intermediate (WTI) crude oil prices fell more than 16% to \$94.41 per barrel, marking the sharpest intraday decline since April 2020. Even so, the ceasefire is in danger of falling apart when Iran moves to close the Strait of Hormuz. The derivatives and Asian markets began to decline again.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.63%	-95	-348
Deposit interest 12M	5.20%	0	60
5 year-Gov. Bond	3.86%	-1.4	50
10 year-Gov. Bond	4.18%	1.6	26
USD/VND	26,361	-0.01%	-0.06%
EUR/VND	31,518	0.79%	-0.43%
CNY/VND	3,903	-0.01%	2.13%

World gold prices corrected in the morning session on Thursday (9/4) after rising near a three-week high the previous day, as the dollar and oil prices weakened after Washington and Tehran reached a two-week ceasefire, thereby easing concerns about inflation.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,756.55	4.71%	-1.57%
HNX	253.32	2.68%	1.83%
VN30	1,931.01	4.89%	-4.91%
UPCOM	127.70	1.64%	5.56%
Net Foreign buy (B)	-602.20		
Total trading value (B)	37,564.56	126.16%	54.61%

VNIndex had an explosive bullish session when receiving a series of good news. In the session of 7/4, proprietary trading net sold VND 64 billion, mainly including HPG VND 64 billion, VSC VND 50 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Appointing 6 Deputy Prime Ministers for the term 2026 - 2031;
- Hanoi and Ho Chi Minh City will test motorcycle emissions from July 1, 2027;
- The North-South high-speed rail project is subdivided into 17 independent projects;
- Trump postponed attacks on Iranian energy infrastructure for two weeks;
- The U.S. spends \$500 million a day on the war with Iran;
- Trump: China helps persuade Iran to negotiate a ceasefire.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/31/2026	4/1/2026	3/31/2026	Stock	25%	
MBS	4/2/2026	4/3/2026	4/2/2026	Stock	50%	
BSH	4/8/2026	4/9/2026	4/24/2026	Cash	15%	1,500
NBE	4/9/2026	4/10/2026	9/16/2026	Cash	11%	1,100
BWA	4/16/2026	4/17/2026	5/15/2026	Cash	5%	450